

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00625

Lawsuit filed against abbey

2nd suit accuses of
fraud, misconduct

By David Unze
dunze@stcloudtimes.com

The second lawsuit in two weeks was filed Wednesday against St. John's Abbey.

The lawsuit accuses the abbey of fraud and contends that three monks either solicited or engaged in sexual misconduct with a former St. John's University student.

The lawsuit, filed in Stearns County District Court, alleges that the student was abused while attending St. John's from 1982-1986. It names the Rev. John Kelly, the Rev. Finian McDonald and now-deceased Rev. Bruce Wollmering as those who were inappropriate with the student.

The lawsuit doesn't identify the student, only saying that he is in his 40s and lives in Washington state.

Wollmering was the subject of a fraud lawsuit filed last week that accused the abbey of knowing about an allegation of sexual misconduct against Wollmering but continuing to allow him to have access to students at St. John's Preparatory School in Collegeville.

Abbot John Klassen in 2001 identified Kelly and McDonald as two of about a dozen monks or priests who had restrictions placed on them after allegations of sexual misconduct.

The lawsuit filed Wednesday accuses the abbey of knowing about abuse allegations against Kelly, McDonald and Wollmering and keeping that information from current and prospective students.

WASHINGTON TIMES FOR THE LATEST LOCAL HEADLINES | THURSDAY, DEC. 17, 2009

Safety Plan for Father Finian McDonald

The following safety plan emerged out of Father Finian's program of recovery at Saint Luke Institute and has been in place for some time. It will be reviewed for appropriateness in May 2009.

A. Bishop's Norms

1. Because Father Finian has not had inappropriate sexual contact with a minor, the USCCB Norms do not apply.

B. Supervision and accountability

1. Father Finian may not visit the SJU student residences or frequent areas where university students generally are present, such as Sexton Commons, and the Warner Palaestra or dining rooms. He may not have social relationships or individual contact with students or young males under 21, or vulnerable adults on the Saint John's campus or off campus in any setting. This includes adults in a vulnerable position of counselee or who are emotionally vulnerable.
2. Father Finian may not visit the buildings of St. John's Preparatory School or associate with these students.
3. Father Finian will have work that does not put him in a position of authority and does not require a solitary working relationship with minor age males or vulnerable adult males.
4. The Prior will be informed of major off-campus visits (specific destination, departure and return times) and appropriate permission will be requested. The superior has the authority to deny the request.
5. Father Finian will have a quarterly review of his supervision plan with the supervisor.

C. Recovery Activities

1. Active participation in the Sex Addicts Anonymous (SAA) twelve step program.
2. A regular "check in" with his 12th step sponsor.
3. Scheduled sessions with his spiritual director.
4. Monthly visit with a priest from the St. Cloud Diocese who values and respects this mutual exchange.
5. Regular contact with a group of close monastic friends on whom he relies for

suggestions and support.

6. Regular participation in prayer, Eucharist, and other community practices.
7. Appropriate communication with legal counsel.
8. Regular contact with members of the abbot's staff about his monastic and recovery life.

Signatures

Father Finian McDonald Date

Abbot John Klassen Date

Supervisor Date

Conversation with Steve Sawyer

Jim Phillips

- Finian
- Get the documents from Bob & Dick & resolve this matter
- ⇒ incident in the Green Hall in
- ⇒ ~~London~~ visit NYC - Newark Hotel
- ⇒ see some of Buenos Aires, Argentina

Changes in documents -

Jack Good - A

- * Steve should have a full set of signed documents
- ↳ should
- ↳ the most should

* meet with Jim Phillips

* call Paul & talk the change in Safety Plan -

* talk/support Tom art McEik

Changes in the plans - date

↳ documentation

* solve the problem of Panel verification -
SS will work ~~with~~ Tom on this new
documentation

need to see M&B
from Phillips / Allent

Abbot John Klassen's private account

From: Frederick, Isaiah
Sent: Thursday, February 03, 2011 11:46 AM
To: Andert, Tom; Jenniges, Brad
Cc: Abbot John Klassen's private account
Subject: RE: Finlan's account

Done.

Isaiah
'Jesus Christ be Praised'

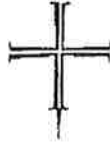
From: Andert, Tom
Sent: Thursday, February 03, 2011 10:02 AM
To: Frederick, Isaiah; Jenniges, Brad
Cc: Andert, Tom; Abbot John Klassen's private account
Subject: Finlan's account

Dear All,

I have met with Finlan and proposed an additional \$175 @ month for the remaining 5 months of the fiscal year for his account. Please deposit another \$875 in his personal account. It is my understanding that this is the one and only "bail out" for the year, given the unusual circumstances of this past 6 months for him.

Thanks,
Prior Tom

JE 124314
Batch IJF020311



SAINT JOHN'S
ABBAY

February 14, 2011
Feast of Saint Valentine

Father Finian McDonald, OSB
Saint John's Abbey

Dear Father Finian:

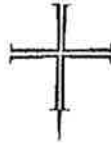
This letter is to inform you that the Mentor Council considered your plan and request for a "time of renewal" in the Jerusalem program and has recommended a denial of the request.

The reason for this denial is limited resources. Given our fiscal situation I must concur with the recommendation.

Blessings and peace,

Abbot John Klassen, OSB

cc: Father Jonathan Licari, OSB
Prior Tom Andert, OSB



SAINT JOHN'S
ABBEY

March 8, 2011

Father Finian McDonald, OSB
Saint John's Abbey

Dear Finian:

As you may remember, Saint John's Abbey was engaged in mediation with Mr. Jeffrey Anderson from January 24-27. In the course of those four days, the abbey team (Mr. Bob Stich, Mr. Mike Ford, Brother Brad Jenniges, Father Jonathan Licari, and me) listened to the stories of twelve survivors. We worked with a mediator in order to arrive at financial settlements, nine of which came to resolution. The others are still in process.

In addition, Mr. Anderson came to the mediation with what he calls "non-economic" demands. A central one of these demands is the publication of the names of monks who have had credible allegations brought against them. As a team we have struggled mightily with this issue and have not come to resolution.

I am asking you to come to a meeting with Mr. Bob Stich on **March 11, Friday afternoon, at 1:00 PM in the Abbot Alcuin Conference room**. As legal counsel, Bob wishes to meet with you to explain our situation, to answer questions, and to listen to your concerns. At some point, Mr. Mike Ford, Father Jonathan, and I will join you to conclude the meeting, which will end by 3:00 PM. I realize that this is short notice for such a meeting but the need for it became apparent today. Thank you for your assistance in this important matter.

Sincerely,

Abbot John Klassen, OSB

Office of the Abbot

Box 2015 • Collegeville MN 56321-2015 • 320-363-2546 • www.saintjohnsabbey.org

OSB McDONALD_00633

COMPREHENSIVE COUNSELING SERVICES, INC.

10709 Wayzata Boulevard, Suite 225 Minnetonka, Minnesota 55305 Office: 952-544-0046

INVOICE

March 14, 2011

Abbott John Klassen; OSB
St. Johns University
Collegeville, MN 56321

CLIENT:

SERVICES PROVIDED: Individual Psychotherapy

DATES OF SERVICE: March 8, 2011 (2 hours)
February 23, 2011 (2 hours)
February 18, 2011 (2 hours)

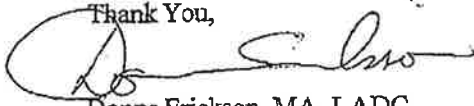
FEE FOR SERVICES: \$125.00 Per Hour

NUMBER OF HOURS: 5.5 Hours

AMOUNT DUE: \$687.50

Please contact Donna Erickson to answer any questions concerning this statement. Telephone 952.544.0046. Please send payment to:
10709 Wayzata Blvd. Suite 225, Minnetonka, MN 55305

Thank You,



Donna Erickson MA LADC
Psychotherapist/Spiritual Director

Tax #41-18259331

4126

4/8/11

75-26-919

Pay to the order of Comprehensive Counseling Services, Inc

\$ 687.50

Six hundred eight seven 50/100

BremerBank
1100 West St. Cassville Street
St. Cloud, MN 56301 • 320-251-3300
1-800-908-BANK • bremer.com

3/14 Invoice Client LB

Andrew E. Bremer

Abbot John Klassen's private account

From: steve sawyer
Sent: Monday, March 14, 2011 8:25 PM
To: Abbot John Klassen's private account
Subject: supervison meetings

John,

A quick note to inform you that Finian informed me that he will not participate in the upcoming supervision meetings at the end of this month. On the advice of his lawyer, he stated "this interview is no longer required".

Steve

Steven Sawyer, MSSW, LICSW, CGP
Sawyer Solutions, LLC
612-590-3190 business (cell)
steve@sawyersolutions.org
www.sawyersolutions.org

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Abbot John Klassen's private account

From: Andert, Tom
Sent: Saturday, April 09, 2011 12:43 PM
To: Abbot John Klassen's private account
Cc: Andert, Tom
Subject: FW: Finian

FYI.....I suspect Finian will not be telling you about his planned trip to NY in May.....how do you think you could nip that in the bud before it gets too far?

Thanks,
Tom

From: Andert, Tom
Sent: Saturday, April 09, 2011 12:42 PM
To: Frederick, Isaiah
Cc: Andert, Tom
Subject: Finian

Isaiah,

Needless to say, Finian already discovered his credit card cancellation and was in here to complain. All right....first of all, he says you can't buy lottery stuff (pulltabs, etc) on credit cards....is that true? Also, can he draw ATM cash with the orchid credit card?

He also tells me that "several people around here" have cards for their card accounts....is that true? Who monitors those "several people" and how much money is in those accounts? Dunstan? Any other gardeners...?

I am reluctant to start up that card again. Can you give me reasons not to?

What if I were to give Finian a cash monthly allowance and expect receipts back before the next installment? Can I get that cash from you, say from his personal account? He can't get cash now from our business office with his overdrawn account, can he? I want him to be cut off and controlled.

Thanks,
Tom

Abbot John Klassen's private account

From: Licari, Jonathan on behalf of Klassen, John
Sent: Friday, April 15, 2011 9:52 AM
To: Abbot John Klassen's private account
Subject: FW: Commencement

Jonathan, osb

From: Andert, Tom
Sent: Friday, April 15, 2011 8:57 AM
To: Backous, Timothy; Klassen, John
Cc: Brown, Brenda; Kockler, Kathryn; Weiers, Richard; Hendrickson, Brett; Klosterman, Jennine
Subject: RE: Commencement

Timo,

This is in response to our conversation about Finian's presence at the IB celebration and your cabinet's concerns regarding his presence as a restricted monk at future events. Indeed this is a sensitive issue and I appreciate your bringing the matter to my attention;

While I strongly believe that there is no risk of reoffending because of the significant steps taken by the abbey to restrict and supervise these men, I also appreciate the public relations factor of their presence for Prep events. I printed a copy of your email and gave it to Finian this morning in a personal conversation in my office. He has agreed not to show up at future Prep events, and I believe his sincerity in this resolution.

Please let me know if there is anything else that I can do to demonstrate the abbey's sincere desire to effectively deal with situations involving our restricted monks. We are very serious about our supervision commitment and want you to know that.

Prior Tom

From: Backous, Timothy
Sent: Wednesday, April 13, 2011 1:31 PM
To: Andert, Tom; Klassen, John
Cc: Brown, Brenda; Kockler, Kathryn; Weiers, Richard; Hendrickson, Brett; Klosterman, Jennine
Subject: Commencement

Dear Abbot John and Prior Tom,

Some members of the Headmaster's cabinet expressed dismay that Fr. Finian attended our IB celebration in the Great Hall last Friday. We are working with the photographer to avoid publishing any photos that might appear with his image. Although we are not concerned about the safety of our students, we are worried about the possible implications of further PR identifying him as one of the "17 monks" who are on safety plans.

The question at hand is whether or not we can restrict these men from events in the Great Hall even though their attendance is not a violation of their safety plan nor is there any danger whatsoever to our students. If we can NOT be assured of this, I've asked that our events not be held in the vicinity of the Abbey but that we simply hold them on our own grounds and buildings, thus having more control over who attends and who does not.

I have shared with the cabinet that I feel we have a duty to "correct" false perceptions, i.e., that all these men (including the ones dead and gone!) are a very minimal risk of reoffending even if that means endless conversations with constituents. I believe the media has misrepresented the case in order to publish a better story BUT I also want to be mindful of the cabinet's concerns regarding this issue. Therefore, if you feel it is not right or possible to exclude the "17" from events held in the Great Hall, which is technically the Abbey's living room, we will hold our reception here in the school building.

I will wait to hear from you.

Timo

Abbot John Klassen's private account

From: Sister Lynn <
Sent: Monday, April 18, 2011 4:00 PM
To: Abbot John Klassen's private account
Subject: Re: Fr. Finian - safety plan, et al.

Thank you, Abbot John. I look forward to hearing from you after you have the opportunity to take counsel on this matter.
Lynn, osb

----- Original Message -----

From: Abbot John Klassen's private account
To: 'Sister Lynn'
Sent: Monday, April 18, 2011 3:20 PM
Subject: RE: Fr. Finian - safety plan, et al.

Dear Sister Lynn:

I did receive the letter of November 24th. I need to take some counsel and then perhaps we can communicate by phone and create a better understanding of the present situation. All best to you in this Holy Week. +John

From: Sister Lynn [mailto:
Sent: Monday, April 04, 2011 3:09 PM
To: Abbot John Klassen's private account
Subject: Fr. Finian - safety plan, et al.

Dear Abbot John:

As you know, I have been Father Finian McDonald's canonical advocate for some years now. In the fall there was a safety plan proposed for Finian that was outside the scope of the previously reached settlement between the parties that had been sent to CICLSAL as the final word on the matter. I want to make sure you received my letter dated 11/24/10 (attached here for your convenience). I will also be back in touch with you soon, as I understand there has been another recent settlement regarding Finian and others, that is also outside the scope of the mentioned agreement approved by CICLSAL.

I would appreciate it if you would confirm that you in fact did receive the attached 11/24/10 letter from me.

Wishing you all the best in this Lenten season.

Lynn McKenzie, osb

6-1-11

700x1.6

+ 1,000

September 2009

Double Abbey
do it electronically

email - after one conversation in Great Hall

Context:

friendship
working Great Hall -

sent email on some day or next day
1.13 PM

After I get him on terms - he sent this to me
I did not respond - did not trust his intentions
it is

strongly uncomfortable topics
a source for respect
no negative first thought
he approached me -
not many words blue

he brings the flowers -
he was looking at me -

looking at the body - he addressed me with his
gift shop - he was there - why's he there
come all the way round to buy me -

if I do sports - he touched my back
come around circle to defended seconds
buy me -

He did get a hold of phone number
email - did give info to us

we call - on cell phone -
once or twice

By then 2nd general's

roommate -
asked question

What are you doing
now are they doing -

* he treats me well -

• I talk to you soon -

Uncomfortable

Left Kevin,

unwanted visit

Didn't reply to 2nd email -

he approached best hall where we live

he always looked at me -

Always look at ~~me~~ me -

pulling to be

Brought food to him at least twice

Donuts - Noodles -

Summer in baseball - bring party to G

not nice at him - no

Just - he was sorry - his roommate sent to G -

at I was at computer -

at 11:00 + 12:50 - see chair -

He talked to me:

called to the box phone -
Phillips answered the phone
I wanted to talk to you -

"Sorry if I am making you uncomfortable"
he was admitting that Ted's something
was wrong with his actions

if misunderstood
made you uncomfortable

It might be
you are feeling uncomfortable -
he needed to ask for forgiveness -

over a period of 2 months -

staid: the story -

not something in my memory -

I don't think about it -

I depend himself - not afraid about it -

totally sure about his intentions - later

don't want to think about useful things -

[If not, why are we having this conversation?]

Does not want his name used W. FM -

Does not want to be part of any confrontation

so neutral that he was at a dance
went at St. Ben's with his girlfriend, picking
up tickets; FM approached & made a joke
that they had to pay extra money -
made ~~the~~ ~~me~~ ~~see~~ ~~but~~ ~~didn't~~ ~~know~~ ~~anything~~ ~~about~~ ~~him~~.

14
I'm really doesn't have much said about the
all - totally, misread this situation!
Also the one in summer of 2009!

concerned that someone else will
be approached who is not as smart & fast -
and may end up being in a harmful situation.
This, of course, is exactly my concern as well -

But I'll call into question all the relationships
that exist here with students -

Abbot John Klassen's private account

From: Andert, Tom
Sent: Monday, June 06, 2011 1:33 PM
To: Abbot John Klassen's private account
Cc: Andert, Tom
Subject: volcanic explosion

Abbot John,

You need to know that I had an extended, overheated discussion with Finian this morning, that led to much loud screaming and yelling, with many very pointed and passionate volcanic eruptions in a short time. The occasion was his stopping in to request yet another trip, this time to DC, for yet another studdering conference, and visits to Dan Ward and St. Luke's, all of which would be his vacation. Never mind that he has just been in NY in December and in April for almost two weeks each time, and has had numerous other trip requests denied. He has never stopped in for the past five months to rework his budget after his gambling bills were paid, and the specific agreement – which he conveniently says he misunderstood – that we would work out a monthly spending allowance.....he has no recollection of that part of the former conversation. By the way, no remorse was expressed for the gambling debt, and no thanks for repayment of it from community money either. Entitlement again, because he is addicted.....therefore, as I read it, he cannot be held responsible. Convenient narcissism, as I indicated to him

In the meantime, he continues to borrow money from confreres (including Abbot Melvin at Newark by his own admission) and wonders why I haven't called him in to deal with his budget. According to him, that is my responsibility, not his. By this time, I totally lost any semblance of composure, much less sanity, and I unleashed on him several reserve tanks of unexpressed, deeply stored unresolved anger about him. It all came out voluminously with brightly colored language. By the way, he has admitted lying to me face to face previously in conversations about his spending habits when he was regularly gambling. but of course, I am supposed to excuse that because it is an addiction. When I accused him of taking money from..... recently, he bold faced denied it, when I know for a fact that another confrere told me he took the money for sure.....so I don't even know if he is telling me the truth anymore or not.

So the upshot of this is that I told him I would refer everything to you from now on regarding his requests. My answer to DC is a blatant no, but you can be sure he will be in asking you. As he huffed out of the office, he indicated that he would be getting a "new prior" since I am so "mean and unpastoral".....my final advice to him out the door was 1) get a life, act like 82 years old, quit running from decline and death; 2) stay home; and 3) start taking some personal financial responsibility. I also screamed at him that I will not feel guilty about this conversation, since I am sick and tired of his manipulation and projection on others, much less apologizing on his behalf to most of the campus community, when he constantly shows up unwanted at campus events.

Catharsis is good, and I am finished dealing with that son of bitch! I feel much better now.

Tom

7-15-11

1964 grad from Wash
Seminary in Wash - transfer

here for
65 Spring & fall & 66 Spring

Difficulty learning -
Not a very good student
Small team - 1 Latin school
Pretty naive - of Seminary & of here
No equal contact with

Human was a project

Office -
Also a counselor - chousmati
Salkin - other students
Spent a lot of nights, wandered around
Visit F - talk

on me - last visit - Spring 1966
The talk - asked if he could put her
head on my lap - didn't understand
so into his bedroom took powder -
Not undressed - second shadow

felt that
he was very excited - he tho
would come back to see him -
has been married for 40 years

→ on ~~Thursday~~ ~~Wednesday~~
heard story of Farwell
surprised

I know my experience = collected about this
talked about it

Memo said anything
not desirable - Propriety changed
New knows that there were others -

Coming up for celebration - no interest
in seeing F.M.

meeting that I attended my sister about her
F.M.

I think I saw him in the house & was angry

I really liked him - not
for his quality & part of nature - so I did not
call into question my own recollection.

It - question about story - well

My own party at the house - 5 or 6 girls
I started to place - saying to my mother about lunch
I started to describe - didn't go to work
provisionally, which I allowed to happen

felt uncomfortable at the time

didn't tell anybody about it

Monday P.M. Sister mentioned that F.M.
was asking for F.M.B.

Church & refectory
uncomfortable feeling

When it happened, kind of mind numbing - (3)
The reason I didn't come back to Bain's place

That was a ~~marked~~ first - ... broke
I'd had gone further, more problematic

My recollection, pretty mixed -

Experience was unhappy,

explained his ~~time~~ involvement for
Broken words of FM - also broken trust.

- told him about our willingness to pay for
completing - It understood the impact - when call
to work me & send me the bill.
- told him "It's not your fault"
- gave him my card and also the text of questions -

Call to Saint Luke Institute
Charlottesville

176 mi

Midweek

containing cave - entry

[redacted] - Next week =>

Sunday ->

Speak with Philip
Steve Mandana
arrangement

Memorandum

Pop

or email to [redacted]

Washington National

or B.W.T.

SLI in Silver Spring, MD -

July 22, 2011

Ken Phillips, TOR
Continuing Care Counselor
Saint Luke Institute
8901 New Hampshire Avenue
Silver Spring, MD 20903

Father Finian McDonald, OSB
Saint John's Abbey

Dear Finian:

I promised to write you a letter that gives my understanding of our current situation. As I noted in our conversation on July 1, I think we have reached the point where there is a serious mis-alignment between you and the members of my staff in a number of key areas. By staff I mean Prior Tom Andert, Father Jonathan Licari, Brother Paul Richards, Brother Paul-Vincent Niebauer, and Brother Benedict Leuthner. Some of the specific behaviors and attitudes that we have observed that ground this concern are as follows:

- You seem to be in a manic phase at present. That is, for many years you have grown beautiful orchids that are part of many special locations and add a touch of class and beauty to these events. However, in the past year or two, you have purchased more and more orchids, far surpassing the amount of available space for them. In addition, this compulsive purchasing has created a personal budget problem.
- We have documented evidence of two episodes of inappropriate contact with undergraduate students in the Great Hall in the summer and fall of 2009, respectively. We intervened in the winter of 2009 and 2010 when we became aware of the first incident. In June 2011, I became aware of the second incident. I, along with other staff members, wonder how many other incidents of this kind of behavior are out there. Per our conversation, many community members distrust your interaction with any young adult male.

The contact with the student in summer 2009 involved unwanted attention to an undergraduate male student at the reception desk in the Great Hall. You continued to pose questions to this young man, asking how he was going to spend his evening, culminating in a question as to whether he was going to have sex with his girl friend.

In the situation with the student at the reception desk in fall 2009, you used email, phone, and conversation for the purpose of unwanted attention. For example, after an initial 10 minute conversation you sent him an email that said the following: "this is just a note to say hello...it is always good to see you... you are one of my favorite students...write me back and we will continue our friendship...see you late, your friend, finian." The student said he did not respond because he felt that there was something wrong in this note.

Finian, it is this kind of behavior that creates distrust of your relationships with young men – you have asked me, “How do I fix this?” I don’t know. As a staff, we have to have more confidence that you understand how inappropriate this behavior is, how harmful, and how it undermines our efforts as a community to be credible in our witness to trustworthiness, and celibate chastity.

- You seem no longer to be able to live within a budget and this has become a problem with in the last 1 to 2 years. It seems that the first major pressure on your budget was an over expenditure of funds for the purchase of orchids for a wedding celebration. In this situation the orchids you had on hand did not blossom. Rather than simply acknowledge this fact and allow the family to deal with the situation, you absorbed a significant expense in your budget for the purchase of additional orchids.

A second major expense came from a compulsive use of pull-tabs. To your credit, Finian, you shared this information with the prior and we took immediate steps to bring this under control. However, the financial cost was about \$1000.

A third significant component of expense came with trips to New York in December and May. Even though you are frugal when you travel, there is simply no way to avoid a basic expenses. For example, I believe that you took an additional full week in Cleveland last summer in July, taking in both the national stuttering conference and some time for vacation.

Because of the stress in your budget at this time you owe a combination of people somewhere between \$750 and \$1000. In the larger scheme of things, this is not a lot of money. However, it indicates a pattern that is not healthy and appropriate.

- When Mike Riley and Christi Schiller from Presidium or here for the on-site visit from June 14-17, your name was top-of-mind for a significant number of confrères who were interviewed by these individuals. That is, Finian, confrères expressed concern about the way in which you are following your safety plan. Confreres asked whether there is enough supervision, especially when you are in another city on the other side of the country. These confrères also expressed concern about your contact with undergraduate or post-graduate students, such as the Benedictine Volunteers. This behavior most often manifests itself as "unwanted attention" toward these individuals.
- There is no question in my mind that the pressure of the lawsuit that was resolved and the additional case that came into mediation last January created significant stress in your life. You mentioned that you think that the gambling problem may have been a release of that stress. Another change that we have observed is your increased neediness: for attention, for affirmation, for approval, and this neediness may be driving you to be too engaged with providing orchids for too many groups and other behaviors that are at cross-purposes with our monastic culture.

It is these concerns that prompt me to ask you to travel to Saint Luke Institute in Silver Spring Maryland for an opportunity to be part of a professional conversation about these issues. I do not want you to be at loggerheads with me or the rest of my staff. I'm looking for some kind of new clarity in terms of expectations between us, a new mutual understanding for a way forward.

Sincerely,

Abbot John Klassen, OSB

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00655

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00656

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00657

Human sized may not consider
about as much as the
Guy gone next week -

Said something - way

behavior - evidence

not a lot of info

trouble - gene took alcohol

published his genital -

1967 - (Celine)

one the incident

available journals

Friday - All day -

BA - Annular Management

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00659

Abbot John Klassen's private account

From: Koopmann, Robert
Sent: Monday, October 31, 2011 3:03 PM
To: Abbot John Klassen's private account
Subject:

Abbot John,
I just spoke with Dick about this. He said that he has already been informed about this from Benedict, and that Benedict is working on this.

Bob

Fr. Robert Koopmann, OSB
President
Saint John's University
PO Box 2000
Collegaville MN 56321
320-363-2882
rkoopmann@csbsju.edu

Report to Senior Council re Father Finian McDonald

I come to you today to seek counsel regarding how best to respond to Father Finian McDonald's overall and some specific actions he has taken recently.

Sexual issues

When Father Finian was working as a counselor, as dean of students in the university, as a faculty resident, he was serial sexual offender of our students. This inappropriate behavior probably occurred after he was ordained and began working in the university and the last known case is in 1986. We settled two of those cases last January, one of which was a law suit, the other a credible allegation. Since then we have become aware of two additional cases from the 1960s and the university just settled one of them. There will probably be no financial claim on the other, though the incident is still present with the alum even though it occurred so long ago. Finian has virtually no appreciation of the time, cost, and energy that we as staff expend in the dealing with the survivors of these allegations, in trying to respond in a positive and pastoral way.

Despite being on a Safety Plan we have documented evidence of two episodes of inappropriate, grooming conversation with undergraduate students in the Great Hall in the summer and fall of 2009, respectively. We intervened in the winter of 2009 and 2010 when we became aware of the first incident. In June 2011, I became aware of the second incident. I, along with other staff members, wonder how many other incidents of this kind of behavior are out there. Per our conversation, many community members distrust his interaction with any young adult male.

The contact with the student in summer 2009 involved unwanted attention to an undergraduate male student at the reception desk in the Great Hall. Finian continued to pose questions to attendant, asking how he was going to spend his evening, culminating in a question as to whether he was going to have sex with his girl friend.

In the situation with the student at the reception desk in fall 2009, Finian used email, phone, and conversation for the purpose of unwanted attention. For example, after an initial 10 minute conversation you sent him an email that said the following: "this is just a note to say hello...it is always good to see you.... you are one of my favorite students...write me back and we will continue our friendship...see you later, your friend, Finian." The student said he did not respond because he felt that there was something wrong in this note.

Financial issues

A second major expense came from a compulsive use of pull-tabs. To his credit, Finian shared this information with the prior and he took immediate steps to bring this under control. However, the financial cost was about \$1000. He immediately began to participate in GAA and has been free of this compulsion for the past 10-11 months.

Because of the stress in his budget at this time Finian borrowed somewhere between \$750 and \$1000 from a combination of people. In the larger scheme of things, this is not a lot of money. However, it indicates a pattern that is not healthy and appropriate.

Last July, Finian took all the money from his personal account and is using it as the year goes on, but as a result, we have no tracking on his personal finances.

Accountability

When Mike Riley and Christi Schiller from Presidium were here for the on-site visit last June Finian's name was top-of-mind for a significant number of confrères who were expressing concern as to whether he was in compliance with a safety plan. Confreres asked whether there was enough supervision, especially when he was in another city on the other side of the country. These confrères also expressed concern about his contact with undergraduate or post-graduate students, such as the Benedictine Volunteers when they are in the house. This behavior most often manifests itself as "unwanted attention" toward these individuals.

Evaluation at Saint Luke Institute

As a result of all of these issues, I asked Finian to have an evaluation last summer at Saint Luke Institute. Finian, with the urging of Dan Ward, agreed to do this. As the week went on professional staff members there, and they knew Finian from the past, learned and became quite concerned about Finian's behaviors. They learned that he had developed the habit of going into discount stores and was changing price tags on garments and then purchasing them. He may have done this a hundred times, and in a number of instances was being closely watched. As Steve Montana noted, "Finian was a whisker away from being arrested." "It is the high, the charge that he gets from getting something free or a bargain." From their point of view this behavior is extremely risky and he will be caught – only a matter of time. "When challenged, Finian become vehemently histrionic and uses this style as a defense."

Recommendations

In their verbal report to me, Dr. Steve Montana and Peg Crowley urged that

- Finian not be allowed to leave the campus without a prudent companion. When Sister Peg communicated to Finian that this was going to be their recommendation, he was completely resistant.
- a neurological study to determine if he was having loss of memory and the ability to make thoughtful decisions due to the early dementia
- a change a change in medication – Lyrica, which is good in the treatment of shingles, also lowers impulse control.
- resuming therapy to get a handle on his impulsive and compulsive behavior

Finian has been seeing Dr. Steve Vincent on a regular basis. They are in the process of working directly on the issue of "integrity." That is, Finian is committing to not changing any tags on an item of clothing, to paying the store the amount of money that is being asked for on a tag. If Finian is able to speak to a store clerk and get a better price, that is okay. Because of these strategies, Finian argues that he is not at high risk to get himself arrested. Dr. Montana and Peg Crowley have overestimated the risk and furthermore he is not suffering inappropriate loss of memory or an attenuation of his cognitional ability.

Finian is in the process of giving most of his orchids to the university green house. He still has a significant issue with far too many clothes. Finian is going to three support groups per week. He goes to Gamblers Anonymous, and two Sex Addicts Anonymous groups per week.

Finian has had the neurological and memory testing. I asked to have a release to be able to have a conversation with Dr. Steve Vincent to have direct access to the results – I have not been able to have a conversation with a professional about these results. Finian says that the results show that his memory and processing are fine for his age!

I did not impose the need for a prudent companion on Finian because it seemed to me to be a draconian response to Finian even as he was making positive steps.

Additional story

In October the staff learned that Kohl's store in Saint Cloud has a picture of Finian in the staff room, with the notation to call security immediately, to have him removed from the store. When I spoke to Finian about this matter, I learned that he was cashing in expired discount coupons at the cash register. From his point of view, it was Kohl's staff's job to note that the coupons were out of date.

However, the reason I am bringing all of these concerns to you today is because I asked Father Finian, both on November 7 and 30) not to plan on making the trip to New York this December. This annual trip to New York for the Christmas season over the past ten years seems to provide occasion for any number of things to go seriously wrong. Frankly, I am not worried about Finian acting out sexually [this may be naïve on my part]. However, he could get himself in serious trouble by swapping price tags in a department store. I have told Finian he does not look good in orange. I am also concerned about the PR consequences. If his travel to and from New York, as a known sexual offender on a Safety Plan, ever became public, we would not have a leg to stand on. What possible compelling explanation could we give? Overall, Finian has been extremely resistant to supervision, to the kind of accountability that we need from all of our monks, especially those on a Safety Plan. No matter how I process these events, his going to New York is direct, willful disobedience.

Despite two explicit requests (November 7 and 30) to Finian, he went to New York for a week in December. When he goes, he always stays at Newark Abbey, where he is a lively guest and I am sure that he is a welcome and gracious presence. In addition, he does see one or two of the people who were at Saint Luke with him in treatment and are of support to him. But it is very troubling to me that in the face of direct requests, when this abbey is in the middle of three lawsuits and significant negative publicity, that Finian could act in a way that seems to be so uncaring of the potential impact of his actions on us.

Finian has said to me that the one thing he values at this time in his life in freedom. From his point of view, if he acted inappropriately in a store and was arrested for stealing, the consequences would be much more significant for him than for the community.

Some recommendations:

- that Finian checks in with the prior when he is going into town for either an SAA or an AA meeting, goes directly there and comes home
- that he do more community service, such as barbering two days a week and in the Health Center
- that there be no trips out of the state of MN for the next 18 months

[Finian has asked me directly: Should I leave? I have said no. Given your age and circumstances, where would you live? As an abbey we cannot afford to pay big money to support you in an apartment with a car, health insurance, etc. Furthermore, there is no way I would ever support an exclaustation without it going all the way to the Congregation for Institutes of Consecrated Life and Societies of Apostolic Life (CICLSAL). This congregation is much more sympathetic to the situation of religious communities having a sexual offender on exclaustation with full liability and no ability to supervise.]



QUINLIVAN &
HUGHES, P.A.
ATTORNEYS AT LAW

Writer's Email: mford@quinlivan.com
Writer's Direct Dial: (320) 258-7848

VIA CERTIFIED MAIL

January 23, 2012

- Kevin A. Spellacy
- Michael J. Ford*
- Michael T. Fuchtinger*
- Steven R. Schwegman***
- Michael D. LaRomaine
- Ronald W. Brandenburg
- Bradley W. Hanson*
- Kenneth H. Boyliss
- Michael C. Rajkowski
- Dyan J. Ebert*
- Luke M. Saifert
- Robert P. Cunningham
- Melinda M. Sanders
- Thomas J. Christenson**
- John H. Wenker
- Shelly M. Davis
- James S. McAlpine*
- Laura A. Mosbrle
- Cully R. Kjellberg
- W. Benjamin Winger
- Garin L. Strabl
- Sarah R. Jewell
- Of Counsel:*
- John J. Hoefs*
- Retired:*
- John D. Quinlivan
- Keith F. Hughes
- Gerald L. Thoren
- Dennis J. (Mike) Sullivan

RE: Settlement Check of
Our File #

Dear

Enclosed please find our law firm's trust account draft in the amount of \$20,000.00 along with a copy of the signed release that you recently mailed back.

Good luck to you and your family.

Sincerely,

Michael J. Ford
Attorney at Law
MJF/mal/786696
Enclosure

Qualified ADR Neutral
**MSBA Certified Civil Trial Specialist*
**American College of Trust & Estate Counsel*
**Also licensed in South Dakota*
**Also licensed in North Dakota*
**Also licensed in Wisconsin*

Mail & Fax Center
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St. Cloud, MN 56302
Fax 320.251.1415
www.quinlivan.com

Saint Cloud Office
Wells Fargo Center
400 South First Street, Suite 600
St. Cloud, MN 56301
Phone 320.251.1414

Little Falls Office
First Street Suites
107 First Street SE, Suite 105
Little Falls, MN 56345
Phone 320.632.0440

OSB McDONALD_00665

BC: Jonathan R. Licari, OSB
OSB JCD
Saint John's Abbey
PO Box 2015
Collegeville, MN 56321

Benedict Leuthner, OSB
Treasurer
Order of Saint Benedict
PO Box 2400, Quad 128
Collegeville, MN 56321-2400

Richard Adamson
Vice President of SJU Finance and Administration
Saint John's University
PO Box 2222
Collegeville, MN 56321-2222

FULL AND FINAL RELEASE OF ALL CLAIMS

FOR AND IN CONSIDERATION OF the payment of Twenty Thousand and No/100 Dollars (\$20,000.00), _____ s released and discharged, and for himself and for his heirs, personal representatives, successors and assigns, does release, acquit and forever discharge the Order of Saint Benedict and Fr. Finian McDonald OSB from any and all claims arising out of any incident that occurred while he was a student at Saint John's University during the period 1966 to 1970.

It is further understood and agreed that this payment is not in consideration of tuition or the remission of tuition for the children of _____ and, further, that any request for financial assistance by the children of _____ who are attending or may attend Saint John's will be considered on their own merits and without reference to the matters released in this settlement.

Dated this 8 day of JAN, 2012

Death notice from Doris Matter, SJU President Office:

-- age 63, died February 8, 2012. He is the father of
current SJU student and

Children:

Sibling:

His record has been marked inactive since 1993

Obit from

--- age 63, o ---, passed away Tuesday, Feb. 8, 2012. Mass will be at St. Ann's Catholic Church in Wadena on Wednesday, Feb. 15 at 11 a.m. No reviewal will be held.

Ruth Athmann

Information Coordinator

Saint John's University

320-363-2598

1-800-635-7303

From: Matter, Doris
Sent: Thursday, February 09, 2012 3:28 PM
To: Athmann, Ruth
Subject: Death notice.

Ruth,

Would you please look for an obit? The father of _____ on
Feb. 7. His funeral is Feb. 12.

Thanks.

Doris

* * * *Doris Matter, Office of the President, Saint John's University, Quad 142C, dmatter@csbsju.edu, 320.363.2022*

Abbot John Klassen's private account

From: Licari, Jonathan
Sent: Tuesday, February 14, 2012 8:30 AM
To:
Cc: Abbot John Klassen's private account
Subject: RE:

Thanks for the quick response on this. Payers and support for the coming days.

Jonathan, osb

-----Original Message-----

From:
Sent: Tuesday, February 14, 2012 7:48 AM
To: Licari, Jonathan
Subject:

Jonathan

My phone conversation Feb 13th to you was about my brother who had been into visit with you and the Abbot this past July about his experience with Finnian when he was a student in the university. He has expressed a need for some counseling. You told me to have him send the bills for this to you.

Thank you

Abbot John Klassen's private account
Windows

From: Microsoft Word
Sent: Friday, April 13, 2012 8:26 AM
To: Abbot John Klassen's private account
Cc: Andert, Tom
Subject: FW: health update?

FYI....tom

From: McDonald, Finlan
Sent: Thursday, April 12, 2012 3:59 PM
To: Andert, Tom
Subject: RE: health update?

Sorry Tom....I finally got my results yesterday....it was shadowed with an early smoking copd stage that left some suspicious wrinkles...thank God...it was a worry because the results took so long...thanks..finlan

From: Andert, Tom
Sent: Thursday, April 12, 2012 10:18 AM
To: McDonald, Finlan
Cc: Andert, Tom
Subject: health update?

Did you ever get an update from the CT scan some time ago? Just checking in....

Thanks,
Tom



Back to: Locations Dittmer, Missouri

 search

- James Springs, New Mexico
- Tagaytay City, Philippines
- Dittmer, Missouri

Locations

Dittmer, Missouri

At *Vianney Renewal Center*, the Servants of the Paraclete offer a very specific ministry to fellow priests and religious brothers who are facing particular challenges in their vocation and lives.

These Programs are offered at the *Vianney Renewal Center*.

Contact Information:

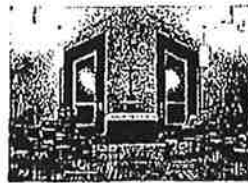
PO Box 539
Cedar Hill, MO 63016

Father Lum Hoare S.P., Father Servant

Father Rich Brown, S.P.
 Father Ed Rolph, S.P.
 Brother Bernard Scollon, S.P.
 Brother Conrad Rydelak, S.P.
 Andy Palazzola, Associate

636-274-5226 *Vianney Center* in Dittmer
 636-265-1684 *Providence House*
 636-274-1879 *Community House*

[Back to top >](#)



Servants of the Paraclete

Organization Category: Religious Leaders

Address:

6576 Blme Road

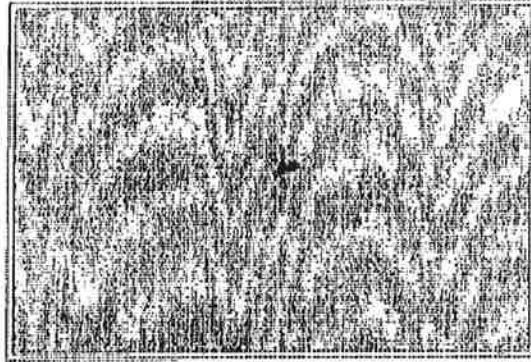
Dittmer, MO 63023

See map: [Google Maps](#)

Phone: 363-274-5226

Contact: Reverend Fsther Liam Hoare s.P.

Website: <http://www.theservants.org>





Servants of the Paraclete

Fax Cover Sheet

To: Abbot Claussen

Date: 6-26-12

From: Jill @ VRC

Fax #: _____

Pages: 4
(Including Cover Sheet)

Message

Dear Abbot Claussen,

The following pages can be completed and returned by fax to my attention. If you have any questions please call me at _____

Thank you,
Jill Zimmerman

Your Temporary Address

If you are currently living somewhere other than your permanent address, please provide the address. Don't use a post office box. (You may skip this section if you are living at your permanent address.)

Street: _____
City, State, ZIP: _____
County: _____
Current Phone Number: _____
When did you begin living at this address? _____
When do you expect to return to your permanent address? _____

Your Mailing Address

If the address that you want us to use to send information to you is different than your permanent address, please provide it below. (You may skip this section if your mailing address is the same as your permanent address that you provided.)

Street or P.O. Box: Abbey Business Office 2900 Abbey Plaza
City, State, ZIP: Collegier, Me, MN 56321
County: Stearns
Current Phone Number: 320-363-2886

If you have moved and haven't told the Social Security Administration (SSA) about your new address, you may call them at 1-800-772-1213 (TTY 1-800-325-0778) Monday-Friday, 7:00 a.m. to 7:00 p.m.

If you have any questions or need help, please call us at the Member Services phone number listed above.

Thank you.

Aetna Medicare Department

Aetna is the brand name used for products and services provided by one or more of the Aetna group of subsidiary companies. The Aetna company that offers, underwrites or administers benefits coverage is Aetna Life Insurance Company. A Medicare approved Part D sponsor.

This information is available for free in other languages. Please contact our customer service number at 1-866-729-9570 (TTY: 711) for additional information. Hours of operation: 7 days per week, 8am till 8pm.

Esta información está disponible en otros idiomas de manera gratuita. Si desea más información, comuníquese con Servicios al Cliente al 1-866-729-9570 (TTY: 711). Horario de atención: los 7 días de la semana, de 8 a.m. a 8 p.m.

Combunox
(Oxycodone HCl and Ibuprofen) Tablets
5 mg/400 mg



Finlan's mail
address

PO Box 130

Dittmer, MO

63023

Abbot John Klassen's private account

From: McDonald, Finian
Sent: Wednesday, July 04, 2012 9:23 AM
To: Abbot John Klassen's private account; i Licari,
Jonathan; 'Sister Lynn';
Cc: McGraw, Rene
Subject: RE: conference call on Thursday, July 5, at 2:00 - 3:00 PM CDT

Abbot John...two more thoughts and one reuest...when Steve Vincent first suggested this conference telephone call, it was with the intention that these major parties pool their ideas and suggestions in order to come up with the best solution for responding to this very serious situation. It now seems that the solution has already been determined by you and your staff (with one option)...could you tell us the purpose of this conference call now that the original purpose has been changed. And, it is possible for all of us to have access to the final report of Michelle Solde of Soldo Consulting...prior to this call..thanks...finian

From: McDonald, Finian
Sent: Tuesday, July 03, 2012 8:46 PM
To: Abbot John Klassen's private account; i Licari, Jonathan; 'Sister Lynn';

Cc: McGraw, Rene
Subject: RE: conference call on Thursday, July 5, at 2:00 - 3:00 PM CDT

this is only the inclusion of Steven Vincents name and e-mail Thanks for adding..finian

From: McDonald, Finian
Sent: Tuesday, July 03, 2012 7:56 PM
To: Abbot John Klassen's private account; i ; Licari, Jonathan; 'Sister Lynn'
Cc: McGraw, Rene
Subject: RE: conference call on Thursday, July 5, at 2:00 - 3:00 PM CDT

Abbot John: In preparation for our telephone conversations set for Thursday at 2 pm, I would like to ask you to put in writing the conclusions and options and circumstances which you read to me from your notes and conversations this morning. It all came without warning so I'm not sure if I heard or recall all of the important information that I will have to know in order to respond honestly and completely to the conference call. I would also ask at this time if Fr Rene could be in on this call...I have not asked him as yet. I will also send a copy of this letter to Steve Vincent. I presume that I will be in Steve's office for this call....Thanks..Finian

From: Abbot John Klassen's private account
Sent: Tuesday, July 03, 2012 4:28 PM
To: McDonald, Finian; i Licari, Jonathan; 'Sister Lynn'
Subject: conference call on Thursday, July 5, at 2:00 - 3:00 PM CDT

Finian, I am assuming that you will inform Steve Vincent and will be calling in from his office.

The optimum time is 2:00 - 3:00 PM on Thursday, July 5, CDT.

Number:
Passcode:

If there is difficulty, my cell is

+John

Abbot John Klassen's private account

From: Koopmann, Robert
Sent: Monday, February 13, 2012 1:34 PM
To: Abbot John Klassen's private account
Subject: fwd: Death notice:

Sent from my iPhone

Abbot John Klassen's private account

From:
Sent: Thursday, July 05, 2012 11:00 AM
To: Abbot John Klassen's private account
Subject: Re: conference call on Thursday, July 5, at 2:00 - 3:00 PM CDT

My ph # is
Sent via BlackBerry from T-Mobile

From: Abbot John Klassen's private account
Date: Thu, 5 Jul 2012 15:56:04 +0000
To:
Subject: RE: conference call on Thursday, July 5, at 2:00 - 3:00 PM CDT

Sister Lynn, Michael Airdo is going to give you a call regarding this matter. +John

From:
Sent: Tuesday, July 03, 2012 9:13 PM
To: Abbot John Klassen's private account
Cc: McDonald, Finian
Subject: Re: conference call on Thursday, July 5, at 2:00 - 3:00 PM CDT

Dear Abbot John,
Fr Finian's email this afternoon is the first I had heard of this situation. I want to echo Fr Finian's request for something in writing from you as to what you discussed with Finian today, as he is unable to effectively inform me. I ask that you can send this information to Finian and me tomorrow. I am particularly interested to know what facility you have proposed to send Finian. I must say that I was surprised that this incident apparently occurred almost a month ago, and yet today you set a conference call with a number of professionals with just 48 hours notice. And this is a holiday week in which many are likely out of town. I will make myself available on Thursday but only if you can provide me by tomorrow the information you imparted to Finian today, especially, as I said, the name and location of the facility you propose to send Finian to, the type of program that is involved, what the goals are for Finian in such a program, and how Fr Finian's health at 84 years old will be cared for while away at such a facility. Thank you in advance.
Lynn McKenzie, osb
Sent via BlackBerry from T-Mobile

From: Abbot John Klassen's private account
Date: Tue, 3 Jul 2012 21:28:56 +0000
To: McDonald,

Subject: conference call on Thursday, July 5, at 2:00 - 3:00 PM CDT

Finian, I am assuming that you will inform Steve Vincent and will be calling in from his office.

The optimum time is 2:00 - 3:00 PM on Thursday, July 5, CDT.

Number:

Passcode:

If there is difficulty, my cell is:

+John

ACCEPTANCE OF PLACE OF RESIDENCY

I have been advised of my right under canon law and the proper law of the American Cassinese Congregation to live at my monastery, Saint John's Abbey.

I have discussed this right with my canonical advocate.

I now freely accept the assignment by my Abbot to live at Vianney Renewal Center, Dittmer, MO.

Further, I agree to and accept the terms and conditions of residence at Vianney Residence Center.

Dated:

Finian McDonald, OSB July 7, 2012

Father Finian McDonald, OSB



VIANNEY RENEWAL CENTER

Servants of the Paraclete

AUTHORIZATION TO RELEASE INFORMATION

The undersigned, Fr. Finian ~~Mac~~Donald, OSB, does hereby authorize and request that The Order of St. Benedict Priests or Staff at St. John's Abbey furnish information concerning the undersigned to the following persons or organizations, religious institutes and religious authority and his or its agents and representatives which are designated in writing:

The Servants of the Paraclete and Vianney Renewal Center Clinical Staff

The information to be disclosed is:

Resident's diagnosis, prognosis and treatment determined from the resident's records which are maintained in connection with any aspect of the chemical dependency/alcoholism, evaluation and spiritual/psychological rehabilitation program.

The term "records" includes any information, whether recorded or not, relating to the undersigned, which is received or acquired in connection with the performance of any aspect or activity relating to the chemical dependency/alcoholism, evaluation, and spiritual/psychological rehabilitation program.

This authorization shall expire three (3) years following resident's completion of the Vianney Renewal Center Program.

The consent is subject to revocation, in writing, by the undersigned, except to the extent that action has been taken in reliance thereon. Such written revocation shall not be effective until personally delivered to the Director of Vianney Renewal Center.

The undersigned agrees that he shall treat the identity of the other patients at Vianney Renewal Center, and any information that he may learn or obtain with respect to the other patients at Vianney Renewal Center, as confidential information and that he shall not disclose the identity of such other patients or any information pertaining to them to any person or organization for any reason whatsoever.

Finian McDonald
Resident

Abbot John Klammer, OSB
Witness

Dec. 23, 1928
Date of Birth

July 7, 2012
Date

2012-07-10 St. Louis
11:31:11 AM

Jill (from Saint Louis) returned you call:

Magg

Vicinity Rammal Center
6476 Zime Road
Dittmer, MO 63023

3 highways
country road

St. Louis - Lambert Int Airport

10701 Lambert Int. Blvd
St. Louis, MO 63174

Keep going on 30W →

09 Dittmer PO Box

Edna auto mobile

Big bluestem
tick paper
furn outfit



Directions to Vianney Renewal Center
Vianney Renewal Center, 6476 Eime Road,
Dittmer, MO 63023 - (636) 274-5226
43.7 mi - about 1 hour 3 mins

A Lambert St. Louis International Airport, 10701 Lambert International Boulevard, St. Louis, MO 63145

ll

- 1. Head **northwest** on **Lambert International Blvd** toward **Main Terminal**
About 1 min go 0.6 mi
total 0.6 mi
- 2. Turn **left** to merge onto **I-70 W**
About 4 mins go 2.9 mi
total 3.5 mi
- 3. Take exit **232A-232B** to merge onto **I-270 S** toward **Memphis**
About 18 mins go 18.6 mi
total 20.1 mi
- 4. Take exit **3** to merge onto **MO-30 W**
About 6 mins go 3.7 mi
total 23.8 mi
- 5. Keep **right** at the fork
About 17 mins go 10.0 mi
total 33.7 mi
- 6. Continue straight onto **MO-30 W/Gravois Rd**
Continue to follow **MO-30 W**
About 14 mins go 8.9 mi
total 42.6 mi
- 7. Turn **right** onto **Dittmer Cattawissa Rd** *Just past the Dittmer Post Office on left sign for "Kidd's Farm"* go 0.2 mi
total 42.8 mi
- 8. Turn **left** onto **Dittmer Catawissa Rd** *sign "LUMBER"* go 0.2 mi
total 43.0 mi
- 9. Take the **1st right** onto **Eime Rd**
Destination will be on the left
About 2 mins go 0.7 mi
total 43.7 mi

B **Vianney Renewal Center**
Vianney Renewal Center, 6476 Eime Road, Dittmer, MO 63023 - (636) 274-5226

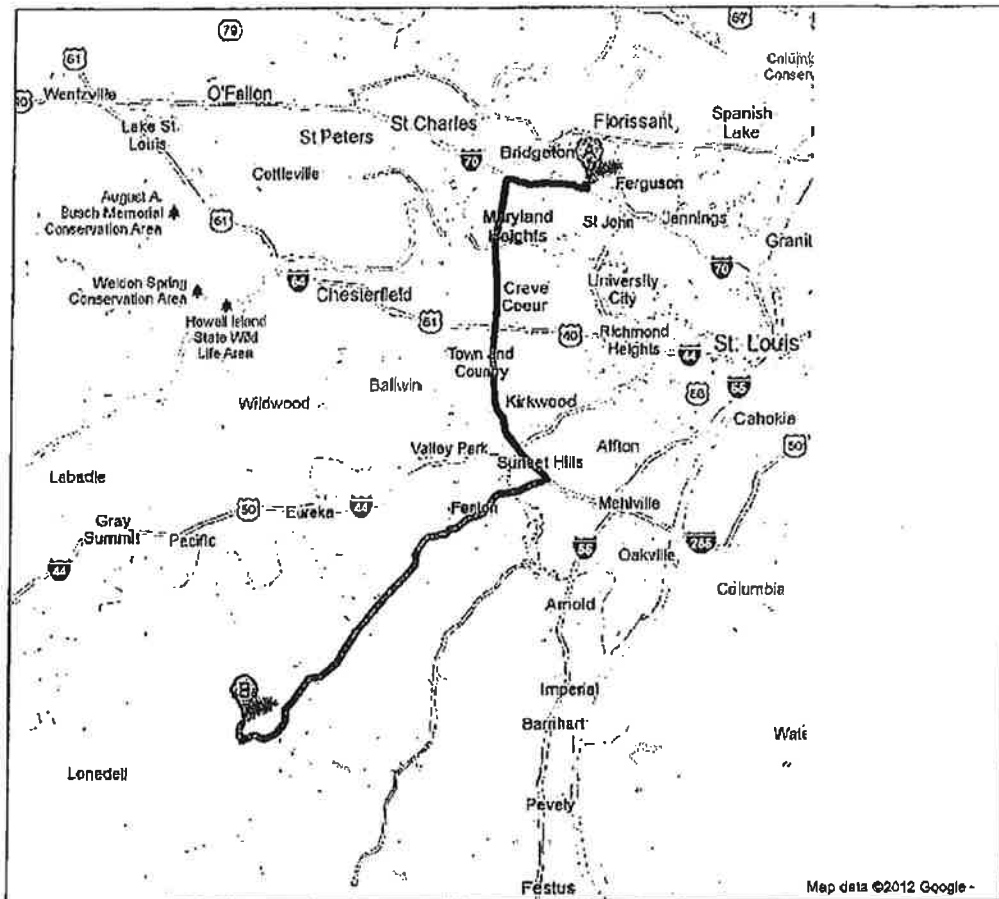
These directions are for planning purposes only. You may find that construction projects, traffic, weather, or other events may cause conditions to differ from the map results, and you should plan your route accordingly. You must obey all signs or notices regarding your route.

Map data ©2012 Google

Directions weren't right? Please find your route on maps.google.com and click "Report a problem" at the bottom left.

*Prman's direct #
636-748-1955
Ext. 355*

Google



Driving directions to Vianney Renewal Center
 (636) 274-5226

 **Lambert St. Louis International Airport**
 Lambert St. Louis International Airport
 10701 Lambert International Boulevard, St. Louis, MO 63145
 (314) 426-8000

-
1. Head northwest on Main Terminal toward Lambert International Blvd 0.2 mi
 2. Turn left onto Lambert International Blvd 492 ft
 3. Merge onto I-70 W via the ramp to Rental Car Return 3.5 mi
 4. Take exit 232A-232B to merge onto I-270 S toward Memphis

<http://maps.google.com/maps?saddr=Saint+Louis+International+Airport&daddr=Vianney...> 7/11/2012

5. Take exit 3 to merge onto **MO-30 W**

To see all the details that are visible on the screen, use the "Print" link next to the map.

6. Keep right at the fork

3.7 mi

7. Continue straight onto **MO-30 W/Gravois Rd**
Continue to follow **MO-30 W**

10.0 mi

8. Turn right onto **Dittmer Cattawisa Rd**

8.9 mi

9. Turn left onto **Dittmer Catawissa Rd**

0.2 mi

10. Take the 1st right onto **Eime Rd**
Destination will be on the left

0.2 mi

0.7 mi



Vianney Renewal Center

Vianney Renewal Center
6476 Eime Road, Dittmer, MO 63023
(636) 274-5226

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SAINT JOHN'S
ABBAY

July 12, 2012

Dear confreres:

In June *Father Finian McDonald* was sexually inappropriate with one of our employees. The resulting investigation showed beyond doubt that this event had transformed Father Finian's status (with safety plan) from low risk to reoffend to high risk.

As a result with the assistance of civil, canonical, and therapeutic counsel, I did an intervention and have asked Father Finian to live at Vianney Renewal Center in Dittmer, Missouri. Today I am traveling with him today to the Center, where he will live for the foreseeable future. Please keep Finian in your thoughts and prayers during a time of a difficult transition.

Abbot John

Office of the Abbot
31802 County Road 159 • Box 2015 • Collegeville MN 56321-2015
320 363 2546 • www.saintjohnsabbey.org

OSB McDONALD_00690

EVALUATION INTAKE QUESTIONNAIRE

PERSONAL INFORMATION

First Name: FINIAN

Middle Initial: ROBERT

Last Name: MCDONALD

Date of Birth: Dec. 23, 1928

Social Security No:

Date of First Profession: JULY 11, 1956

Date of Ordination: JUNE 2, 1962

Insurance Coverage - Name:

Medicare X Medicaid _____

Is Evaluatee able to negotiate stairs? yes

Are there any special dietary needs? No

Are there any alcohol or drug abuse issues? Member of AA. Sober since 1980

Are there any current or past legal issues? PAST LEGAL ISSUES, YES
CURRENT, NO

Are there any current or past Canonical issues? No current canonical issues

Has Evaluatee previously been in a residential treatment program? yes Hazelton
yes - St. Luke Institute

(If so, Evaluatee will need to sign a "Release in Information" request on behalf of Vianney Renewal Center for each program.)

Evaluatee may arrive at any time on a Friday. If arriving by air transportation to Vianney Renewal Center will be provided.

How will Evaluatee arrive at Vianney Renewal Center?

Car: X Air: Airline _____ Flight # _____ Time: _____

BILLING INFORMATION

NAME:

Abbot John Klassen, OSB

ADDRESS:

St. John's Abbey

PHONE:

Box 2015

FAX:

Collegeville, MN 56321

E-MAIL:

2012-06-26 Update
11:46:56 AM

Vianney Renewal Center

Father Liam called to say he will send a fax (done) and also to say that he has been recharging his phone - in case you were trying to reach him. Also Jill Zimmerman called from the center to say that she is easier to reach than Liam. Her number is

Lucian Lopez Documents

At Lucian's request, I ran off copies of his baptismal and confirmation certificates, autobiography, doctor's good-health recommendation & transcripts. Lucian wants them for the SOT. I plan to give them to Jonathan. Jonathan said he'll tell Lucian that he can use the autobiography to refer to when he writes a different draft, but that he should not submit it to the SOT as it is.

Bob Pierson

Some gal called "on behalf of millions of Catholics" to ask if Bob Pierson was a priest in good standing. I assured her that he was. She also asked talk to the abbot. I told her you were out. I put her through to your voicemail.

SAINT LUKE INSTITUTE, INC.
Clinical Services Department
8901 New Hampshire Avenue
Silver Spring, MD 20903
Phone: (301) 422-5429 Fax: (301) 422-5416

FACSIMILE TRANSMITTAL

TO: Finian McDonald	
ATTENTION:	
FROM: Ken Phillips	
DATE: 07/09/2012	TIME: 1:10 P.M.
FAX NUMBER: 320-363-3082	
NO. OF PAGES: 2	(Including Cover)

Comments:

CONFIDENTIALITY NOTICE

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OSB McDONALD_00693

CONFIDENTIAL AUTHORIZATION TO RELEASE RECORDS

Client Name: Finian McDonald SLI #: 12647 Birth Date: _____

COMMUNICATION FROM:	COMMUNICATION TO:
SAINT LUKE INSTITUTE, INC. 8901 New Hampshire Avenue Silver Spring, Maryland 20903 USA Telephone: 301-445-7970	(Program/Person/Agency) <u>Fr. Liam Hoaghe S.P.</u> (Address) <u>Viggoey Renewal Center</u> <u>6476 Eime Rd.</u> (City/State/Zip Code) <u>Dittmer, MO 63023</u> (Telephone) _____

AS SPECIFIED AND AGREED TO BELOW:

- I understand I may revoke this consent to release information at any time, except to the extent that action has been taken in reliance thereon, and that upon fulfillment of the stated purpose(s), this consent will automatically expire. Unless sooner revoked or fulfilled, this consent will expire one year from the date signed.
- Information provided by other professionals to the Saint Luke Institute will be held strictly confidential and will not be released without my expressed written consent.
- I understand that admission or continued treatment by the Saint Luke Institute is not conditional upon my consenting to release this information.
- I realize this communication will reveal my presence at the Saint Luke Institute to the person contacted.
- The benefits and disadvantages of release of this information have been discussed with me.
- My release of the information is not intended and shall not be construed as a waiver of my privilege as to the confidentiality of medical records or my privilege as to the privacy of the communications with my therapist.
- The information here authorized for release is with my express understanding that the person or entity to which it is released is not authorized to re-disclose the released information without my express written consent or as otherwise required by law.

INFORMATION TO BE RELEASED MAY INCLUDE ANY OF THE CHECKED BOXES:

<input type="checkbox"/> Alcohol & Drug Usage History	<input type="checkbox"/> Continuing Care Planning	<input type="checkbox"/> Complete Medical Record from SLI
<input checked="" type="checkbox"/> Medical History / Physical Exam Results	<input type="checkbox"/> Change in Condition/Status	<input type="checkbox"/> Hospitalization
<input checked="" type="checkbox"/> Psycho-Social History	<input type="checkbox"/> Spiritual Assessment	<input checked="" type="checkbox"/> Neuropsychological/Personality Assessments
<input checked="" type="checkbox"/> Psychiatric History	<input type="checkbox"/> Legal Issues	<input type="checkbox"/> Other (Specify): _____

THIS INFORMATION WILL BE IN THE FORM OF:

<input type="checkbox"/> An Abstract	<input checked="" type="checkbox"/> Evaluation Letter	<input type="checkbox"/> Lab and Test Results
<input checked="" type="checkbox"/> Discharge Narrative Summary	<input type="checkbox"/> Progress Report	<input type="checkbox"/> Other (Specify): _____

METHOD(S) FOR RELEASING INFORMATION:

<input type="checkbox"/> Verbal/Telephone	<input checked="" type="checkbox"/> Written/Photocopy	<input type="checkbox"/> Other (Specify): _____
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PURPOSE OF DISCLOSURE:

<input checked="" type="checkbox"/> To Provide Ongoing Treatment	<input checked="" type="checkbox"/> To Coordinate Treatment Efforts with Family/Concerned Persons
<input type="checkbox"/> To Obtain Payment of Your Bill	<input type="checkbox"/> Other (Specify): _____

SIGNATURES:

<u>Finian McDonald</u>	<u>July 9, 2012</u>	<u>Kelly Ryan</u>	<u>July 9, 2012</u>
Client Signature	Date	Witness Signature	Date

Vianney Renewal Center
Servants of the Paraclete
P.O. Box 539
Cedar Hill, MO 63016

Attention: Father Liam Hoare, s.P.

phone number – main office 636 274-5226, ex. 306
fax 636 274-1430

Spirituality Interview with Rev. Finian McDonald, o.s.b.

This interview took place on 7/23/12, and lasted about 1½ hours. Fr. Finian seemed comfortable, well-focused and cooperative throughout the session.

Fr. Finian was raised in a Catholic family in Minneapolis. He is the youngest of 5 brothers. The age-difference between himself and his siblings was so great that he experienced little bonding with them. Both of his parents, and all but one of his brothers are now deceased. He enjoys visiting a couple cousins, but no close family-ties were mentioned, except with his surviving brother.

He attended public grade-school until he graduated to De La Salle Highschool. He had some casual friendships among his peers in highschool, but no romances or deep bonding. After graduation from highschool he enlisted in the Army for a few years, and was stationed in various European countries. His college education was at St John's U in Collegeville, MN, where he earned a two-year associate-degree. Upon graduation, he entered the Benedictine community – as an associate, rather than as a professed monk. He did some post-graduate studies in theology and religious education. He was not a brilliant student, but a dedicated and compliant one.

After ordination to priesthood, he joined the staff of Collegeville in the area of student development. Subsequently he was appointed Dean of Students for a 5-year term. He reports that the previous dean had been rather aloof and uninvolved with students, so Finian was regarded as refreshingly approachable and concerned about student welfare. When he left that office, he continued in various middle-level administrative posts.

Finian admits that while he was on-staff at Collegeville, he engaged in occasional homosexual activity with students in their mid-20's. However, one affair lasted for a couple years, and eventually resulted in an accusation and conviction for sexual misconduct some 30 years after it ceased. Publicity about that case triggered some other accusations which required financial settlements. He admits there are grounds for more suits, but so far they have not surfaced. At the time, he considered those liaisons were not sexual abuse, because they were consensual and with partners over 21. However, after residential therapy at St. Luke Institute, he now admits that any sexual involvement with students or clients is a betrayal of ministerial trust and ethics. He declares he is remorseful about the scandal he may have inflicted on his partners.

Finian admits he has a sexual addiction – but he seems to include it casually among some other addictive behaviors: e.g., raising orchids, shopping, and shop-lifting. He admits his tendency to manipulate people to accept his sexual misconduct as negligible. Although he realizes that publicity about this abuse disqualifies him now from sacramental ministry, he nourishes the hope that maybe in the future ...?

Finian has a speech-impediment which seems quite manageable because of remedial-training. In a way, that impairment may be an asset in his ministry, for his vulnerability seems to put people at ease. He enjoys preaching, and considers that he works hard and does well with it

He has been publically reprimanded by his abbot for what Finian regards as minor issues concerning obedience; but he claims he holds no grudge against him, and that they are now on good terms. He considers he is accepted by most of his confreres, but admits he has never been popular with his peers. This does not seem to bother him.

Finian has become quite disillusioned with the authoritative Church he grew-up in, because of the evident short-comings of so many of its leaders and ministers. His problems in belief seem to be centered not so much on doctrinal aspects as on lack of relevance for today's social issues and scientific developments. He considers he is "alright with God as he has come to know him" - i.e. as the "higher power" encountered in various 12-step programs. This deity seems to be more of an ideal than a personal reality. So Finian may be not so much alienated from the Church, as he is disconnected from it. He has surfed through various faith traditions - especially buddhism - to arrive at a combination of beliefs and practices that "fit" him.

As a monk he had little opportunity to preside at worship; but he considers he participates comfortably as a member of a community of equals. He is confident this style of worship will be available for him at Vianney. He is not intrigued with the rather traditional devotions he has sampled so far in this community. The style of private prayer he favors is a cataphatic experience of being peaceably in the presence of the Holy, with whom he is not emotionally involved. We did not have time to explore specific experiences of prayer - or lack thereof.

He accepts that this is probably his final residential assignment, and he resolves to make the best of it - because there does not seem to be a viable alternative. He considers the community he has met here are friendly and supportive. However, he loves to travel, and is used to having rather free-rein in indulging that urge. Complying with the regulations, supervision, and accountability required by Praesidium may be a problem for him.

July 28, 2012



Fr. Michael Crosby, o.f.m.

KEVIN SCHULER, PH.D.
50 Crestwood Executive Center, Suite 518
Crestwood, MO 63126

Phone: 314 842-3360

Fax: 314 962-5102

PSYCHOLOGICAL ASSESSMENT
7/30/12

Name: Fr. Finian McDonald
Birthdate: 12-23-28
Date Tested: 7-30-12

Assessment Methods Used: Clinical Interview, Wechsler, Rorschach, TAT, MMPI II, BSS, BAI, BDI II, SASSI.

Background Information: When asked about coming to Vianney, Father reported "it came all of a sudden. A surprise. I was being suddenly removed from my family, my freedom. On the positive side, I saw it as a challenge. I'm a survivor. I see it as a challenge, a new community, a new group of men who are all wounded healers. In a band of wounded healers. I'm being cautious, a unique family ironed out with a dynamic that has worked out over time, a unique and unusual relationship." "Trying to face the fact of being there forever. I love to travel, be free, be independent, have to see new ways of seeing that."

Father noted that he first entered treatment or rehab in 1980, when he reportedly received treatment for alcoholism. He noted that he did not address sexual issues at that time but that he has remained sober since that time. He noted that he did have a history of acting-out in inappropriate sexual ways with college students, all of whom he noted were of legal age, and that in 1988, he spent a year at St. Luke's. He noted that he "came face to face with my sexuality and who I am." He noted that subsequent to this treatment he has attended follow-up treatments or assessments at St. Luke's and has regularly attended SAA meetings. Father described how in recent years his addictive patterns have only seemed to grow stronger as he has added GA meetings to his list of necessary interventions and has also demonstrated a destructive, addictive pattern of changing the price tags on various items and that he seems to be engaging in hoarding patterns with such things as clothes. He also noted that he has been accumulating orchids in an addictive manner.

Father described how the immediate trigger for the current intervention involved a man of about fifty whom Father noted was "an employee of ours." He described how this man would talk to Father about the break-up of his marriage, and Father noted that he "touched this man's zipper." Father noted that the "man was very upset that I violated him." He described how the man took the issue to the law and to "our office," and

"suddenly I was whisked away as a protection to the Abbey and our religious home." Father denied any history of experiencing abuse or molestation. He described how attempts were made while at St. Luke's to hypnotize him to uncover such memories but that nothing was forthcoming.

Father noted that his parents were married for "thirty something years" before his mom died at age 58 of hardening of the arteries. He described their union as "practical, not a lot of affection." He described dad as "dependable, brought home the money, duty bound, obeyed the contract." He described mom as "warm, friendly, sensitive, she wanted me to be a girl for a while." Father noted that he was the fifth of five sons and that due to the spacing of their ages he often felt like he was an only child. He described how he always looked younger than his peers and that he never appeared quite as mature and was always "athletically weak." He noted that he "stuttered terribly" and endured considerable speech therapy to address this issue. He noted that his grade school and high school years were a painful time as he felt constantly ridiculed by others. He described how he always wanted "to come off as normal," and that meant hiding his sexuality. He described how he soon learned to lie and that he went on to have a history of "lying and pretending." Father noted that his mom passed away when he was 17.

Father described how he spent several years in the Army and that this was a relief as he made friends, "got out on my own," and his stuttering reportedly improved. Father noted that he has had his vocation for fifty years though he described how he originally had not intended to be priest. He described how he was exploring religious life and that in doing so he was encouraged and urged to pursue the priesthood. He described how his vocation as a priest did serve to "embellish" the work he pursued at the university. He noted that he served in a range of functions including being the dean of students, director of freshman, director of academic advancement, and head of the counseling center. He noted that he often lived in the dorms with the students. He noted that he never has been a parish priest, and has not been a "Mass or sacramental priest."

Father denied any history of being treated for a mood disorder and he denied any diagnosis such as bipolar or depression or treatment for such conditions. He did recall being treated with Cymbalta but noted that it was for analgesic reasons as he was experiencing a severe case of shingles.

When asked about anger patterns Father noted that he does not tend to be an angry person and that he does not "express anger very much." He did note that he can be sarcastic and can be mean in a passive-aggressive way. He noted that he does feel intimidated by sudden and inappropriate expressions of anger. In terms of hobbies, he noted that he has "gotten involved with orchids and that he did win a blue ribbon at a state fair because of his orchids. He noted that he is not much of a reader though he would like to do more. He noted that he realizes that he does have many gifts, and that when he visits an old folks home, he realizes that he continues to be blessed with such things as his health, his IQ and his wit and that he is thankful for this.

Test Results: On the Wechsler, he obtained a full-scale score-132, verbal score-124, performance score-140 indicating that he currently functions intellectually, overall, in the very superior range. His subtest scores are as follows: information-10, digit span-6, vocabulary-14, arithmetic-10, comprehension-11, similarities-10, picture completion-10, picture arrangement-8, block design-11, object assembly-9, digit symbol-5. This pattern of subtest scatter suggests the following hypotheses. Firstly, while the expected drops in cognitive scores has occurred consistent with his age, when his work is corrected for norms, he displays superb cognitive skills both on verbal and visual-motor tasks. His relatively strong work on the two abstract subtests--similarities and block design--tends to contraindicate the presence of a dementia or any significant organic impairment, beyond what is normally associated with his age. The pattern of performance over verbal scores is a pattern that is associated with the presence of primary character issues rather than a primary pathological disruption. This observation does not mesh easily with personality test data which suggests at least a possible pathological component here. His superb cognitive skills may not make the task of intervention and meaningfully involving Father in a difficult treatment process and addressing such issues as the inevitable resistance any easier.

Personality testing suggests the following hypotheses. His work on the Beck Scales suggests only a mild degree of affective disruption. Indeed, his work on the BDI suggests a mild overall level of depression. He reports experiencing a mild degree of pessimism, loss of pleasure, guilty feelings punishment feelings, self-dislike, agitation, loss of interest, indecisiveness, changes in sleeping patterns, and changes in appetite.

His work on the BAI suggests only a mild degree of anxiety. He reports experiencing a mild degree of feeling hot, wobbliness in legs, unable to relax, fear of the worst happening, dizzy or lightheaded, unsteady and indigestion or discomfort in abdomen.

On the BSS he denies any patterns associated with suicide.

His work on the SASSI suggests a high probability of his having a substance dependence disorder which is consistent with his reported history. It should be noted that his score on the defensiveness scale is quite low as he appears to be frank and open in his report of addictive patterns. It should also be noted that his highest scale score is on a supplemental addiction measure suggesting that his addictive patterns are not simply a function of chemical addiction but extend to other areas--a pattern which is entirely consistent with his reported multi-addictive patterns.

The validity scales on the MMPI suggest a valid profile as he neither appears to be exaggerating nor minimizing his report of symptoms. The lack of defensiveness on this scale and on the SASSI is noteworthy as, again, Father appears to be frankly reporting on his issues and problems and does not appear to display the usual defensiveness or attempts to cover or minimize problems that is often seen on these assessments.

His clinical profile contains a single significant elevation, on the psychosexual scale.

This elevation suggests that Father may be experiencing conflict or dissonance in this area of his life, an observation that clearly is consistent with his self-report of his issues. It should be noted that the lack of elevations on the other clinical scales does not automatically rule-out the presence of other psychopathology. Indeed, this MMPI is an objective measure meaning that he can control the direction of his responses. 'False-negative' findings are not uncommon here.

At a sub-clinical level, the relative elevations among the clinical scales does suggest a number of hypotheses. Firstly, this profile suggests hysteroid or histrionic tendencies. He appears to use some repression in dealing with difficult feelings, experiences or impulses, as he may display some limitations in his awareness of his emotional interior or of the causes or consequences of his actions or feelings. The relationship of the hysteroid scale to the anti-social scale suggests that his acting-out patterns may appear to contain more of an impulsive component rather than a deliberate, anti-social component. Mild compulsive and mild hypomanic features are also suggested here. Indeed, this MMPI suggests a greater propensity towards hypomanic than towards depressive patterns. Father appears to be markedly socially extroverted.

Projective testing, which attempts to look at what resides beneath the psychological surface, suggests the following hypotheses. Firstly, and perhaps most significantly, Father presents strong evidence of a pattern that was neither discussed nor identified either during interviewing nor in other reports. Indeed, this projective testing provides solid and repeated evidence of a mild to moderate disruption in his mood characterized by mild hypomanic patterns. This data does not suggest the presence of a classic bipolar illness. However, he does display much evidence of displaying mood disruption or affective patterns that approach or suggest a partial or low grade bipolar disruption or cyclothymia. He appears to be extremely reactive to the emotional tones in his environment and appears to regularly display an overreaction to the emotional tones in his environment. He presents evidence of experiencing mild euphoric moods and presents evidence of displaying emotional lability and agitation. A range of disrupted anger patterns are suggested here from evidence of his having episodic explosive outbursts to patterns of irritability and oppositionality. He appears capable of displaying a range of hypomanic symptoms including restlessness, a low tolerance for frustration, overactivity and impulsivity. Indeed, the suggestion from this data is that his acting-out patterns have been fueled, exacerbated or facilitated, at least in part, by a moderate mood disruption.

Accompanying these disrupted affective patterns, he presents strong evidence of displaying addictive patterns and addictive potential. Consistent with his report, the extent of this addictive potential suggests the potential for a mixed and multiple addictive patterns. Several lines of evidence here suggest that an oral fixation is present suggesting that drinking and eating patterns might be involved with the addictions. Narcissistic or egocentric patterns are seen here. Regressive tendencies are seen here as a stressful or emotionally-charged context may trigger a reversion to a developmentally more immature mind set or behavior. While he does not demonstrate marked patterns of sexual preoccupation, he does present some evidence of sexual preoccupation. Indeed, in

conjunction with the evidence of regressive tendencies, patterns of impulsivity and the strong addictive potential, this data appears both consistent with and suggestive of the presence of unspecified sexual pathology or a paraphilia.

His TAT stories contain a number of themes which appear to resonate in his personality. He appears to have felt some pressure from an early age to achieve and perform and while he appears to have tried to adhere to such pressure, this data suggests that he has resented it. His social-interpersonal world appears to have been overshadowed by his impulses and addictions. He appears to have experienced conflicts in his social-interpersonal world including mixed feelings towards his mom, significant losses, and a neediness towards his dad, though the suggestion from his TAT stories is that he can be determined in the pull from his impulses and addictions while pitching a degree of indifference and even a sense of being 'cold' in the face of other interpersonal-emotional pulls in his world.

Diagnostic Impression: 1) Paraphilia, NOS; 2) Mixed Addictions; 3) Cyclothymia.

Conclusion: Results from cognitive and neuropsychological testing reveal a very superior level of intellectual functioning and contraindicate the presence of a dementia. Any neuropsychological deterioration would appear to be consistent with what is seen with his age. His level of intellectual functioning may make it difficult to identify and challenge the usual patterns of resistance and defensiveness seen with his presenting pathology, and to meaningfully involve him in the treatment process. While he does not present with significant defensiveness, more subtle forms of denial, which are consistent with the mood disorder he is presenting, may be seen here.

Indeed, this data does suggest the presence of a moderate mood disorder which appears characterized by evidence of a mild euphoria, mild elevated moods, agitation, uncontrolled or poorly controlled or poorly modulated mood states, restlessness, irritability, emotional overreaction, limited tolerance for frustration and impulsivity. He presents evidence of displaying a range of disrupted anger patterns, from oppositionality and passive, indirect displays of anger to evidence of explosive outbursts. This data did not yield much evidence of his experiencing depression. However, the evidence of these hypomanic features suggests a low grade bipolar condition or cyclothymia. The suggestion from this data is that the patterns of impulsivity, seen with a cyclothymia, exacerbate his other addictive, impulsive patterns, and may be a confounding factor in treating such patterns. However, this data also reveals strong evidence of addiction potential indicating confirmation of the multiple addictive patterns, including the sexual, seen here. Furthermore, he presents evidence of regressive tendencies, evidence of compulsive tendencies, evidence of narcissistic tendencies, and while the evidence of sexual preoccupation is not strong here, he does display some evidence of sexual preoccupation. Indeed, these patterns suggest the presence of specific sexual pathology, or a paraphilia, independent of the presence of a mood disorder. Indeed, this data suggests that treatment strategies need to target a number of pathologies including the evidence of the cyclothmic mood pathology, his mixed and multiple addiction patterns, and specifically his sexual addiction and paraphilia, all of which appear to complexly

interact with each other.

Kevin Schuler

A handwritten signature in black ink, appearing to read "K Schuler". The signature is written in a cursive style with a large initial "K" and a stylized "Schuler".

INITIAL PSYCHIATRIC EVALUATION

CLIENT: Father Finian McDonald
AGE: 83
DATE: 08/03/12
TIME: 60 minutes
DOB: 12/23/28

IDENTIFYING DATA

This is the first psychiatric evaluation with this examiner for this 83-year-old Benedictine priest.

INFORMANTS

Informants include Father Finian who is considered generally reliable.

REFERRAL SOURCE

Vianney Renewal Center.

REASON FOR EVALUATION

To clarify his psychiatric diagnoses and any basis for use of ongoing psychotropic medication use.

PRECIPITATING EVENT

None specifically described.

DISPOSITION

To be based on the results of the evaluation feedback conference. As needed, he may be scheduled to see me back in four weeks for any ongoing medication management.

CHIEF COMPLAINT

"I'm here as part of my evaluation".

HISTORY OF PRESENT ILLNESS

Father Finian has what could be described as a series of addictions to alcohol, gambling, and sexual behaviors. He has had previous evaluations including one year at St. Luke's Institute in 1988 with yearly follow up there after. He says he has never had a specific psychiatric evaluation, but that most likely did take place in some fashion at St. Luke's. The reader is also referred to information from his order regarding multiple details about, not only the sexual concerns, but the alcohol, gambling, and financial and related legal concerns. I do not have access to those records at this time. He also was at Hazelton for evaluation and treatment for alcoholism and the description of that treatment is in the accompanying records. He said he has never had a specific evaluation or treatment program in and of itself for his gambling issues.

Father Finian McDonald, page 2, Initial Psychiatric Evaluation, 08/03/12

Regarding the alcohol issue and his history of alcohol dependence, he said he has been alcoholic since 1980 and went to Hazelton and remained there for one month. He said he has been clean now for some 31 years. He did meetings for a while, but seemingly does not go to specific AA meetings any more as far as I can tell. What meetings he does go to are a combined GA and SA meeting. He said he has been to some SA meetings since arrival here about three weeks ago. He said he usually tries to do two SA meetings a week and one GA meeting a week and has a sponsor in both places.

PAST PSYCHIATRIC HISTORY

He denies any history of depressive illness. There is no history of major depressive disorder nor of dysthymia. I am not aware of any history of bipolar illness such as mania, hypomania, cyclothymia, or of bipolar II.

He denies any history of drug abuse.

I am not aware of specific evidence of phobic, obsessive compulsive, anxiety, or hysterical neurosis. There is no evidence known of somatoform or somatization disorder, panic disorder, generalized anxiety disorder, or known post-traumatic stress disorder. I am not aware of any scrupulous behaviors.

I am not aware of psychosis or schizophrenia. He said that he is aware that sometimes in the last few years he has been somewhat more forgetful than usual, but I am not aware of any neurological evaluation for early dementia or any other such consultation in the recent past.

There is no history that I know of of dementia.

I am not aware of any history of significant head trauma, periods of unconsciousness, history of skull fracture, evidence of epilepsy, or seizure disorder. Other than age related changes, I am not aware of recent significant changes in vision, hearing or headaches, abnormal bodily movements, tics, dysfunction of extremities, ataxia, incoordination, paresthesias, or anesthesia. There is no known history of narcolepsy, cataplexy, sleep apnea, nor seasonal affective disorder.

I am not aware of eating disorder.

He has had significant difficulties with legal problems relating to changing retail tags and an addiction to collecting clothes. He would collect them, but not for purposes of wearing them. He was placed on probation for this and that is coming up for completion soon. He was somewhat vague about the timing there.

I am not aware of long term schizoid or schizotypal, paranoid, borderline, histrionic, passive/dependent, avoidant, or obsessive compulsive features of significance. There may be anti-social, narcissistic, and passive/aggressive features.

Father Finian McDonald, page 3, Initial Psychiatric Evaluation, 08/03/12

PAST MEDICAL HISTORY

Operations: He said that he had his esophagus expanded at the Mayo Clinic in Rochester, Minnesota in 2006.

Other hospitalizations: He was on a hike in the Army, developed exhaustion and pneumonia and was hospitalized when he was in his 20s.

DRUG ALLERGIES

None reported.

OVER THE COUNTER DRUG ABUSE

He denies.

CURRENT PRESCRIPTION MEDICATIONS

He takes Cymbalta 20 mg twice daily for a history of shingles, but not for depression. He also is on Advair one twice daily, Lisinopril 5 mg in the morning and 10 mg twice daily, Metformin 250 mg twice daily, Lopressor 25 mg twice daily, Omega-3 one per day, and Prilosec 20 mg twice daily as well as D3 supplement 1000, CoQ-10 100, and 1 grain Aspirin per day.

FAMILY HISTORY

His father died of heart disease at 65 and his mother died of arteriosclerotic cardiovascular disease at age 58. He said she had vascular dementia and was in a psychiatric nursing home. He was 18 years old when she died. He has four brothers. He is the youngest. The next one was fourteen years his senior. He was essentially raised as an only child. He had one sister who died a few days after birth. He said all of his brothers are deceased. He is not aware of what their cause of death is. I am not aware of any other family history of alcoholism, chemical dependency, or known psychiatric disorder.

SOCIAL HISTORY

He was born and raised in Minneapolis, attended the University of Minnesota for two years, worked for two years, went into the military for one year in the U.S. in Richmond, Virginia, and then one year in Frankfurt, Germany. Then he went to St. John's and was ultimately ordained doing all of his theology and major seminary at St. John's and was ordained in 1962.

He has spent all of his time at St. John's in various capacities, living in the dorm as a resident counselor, doing counseling, various administrative positions as director of placement, dean of students, director of academic advising and so forth. He spent two summers learning psychiatric counseling at Georgetown and has a master's in education and counseling from Boston College. He spent three years at the Priory in Japan and sometime at the Priory in Nassau. He has been full time retired now for approximately twelve years. He does not smoke.

Father Finian McDonald, page 4, Initial Psychiatric Evaluation, 08/03/12

He said, again, that he has no history of depressive illness and that in general terms on a 0-100 scale, he puts his mood at approximately 85.

MENTAL STATUS EXAM

This is a well-developed, well-nourished, 83-year-old Benedictine priest. His general appearance is essentially normal for his age. There is no psychomotor abnormality. His affect is essentially normal. There is no formal thought disorder, push of speech, flight of ideas, irritability or euphoria. He self-reports his mood as essentially euthymic. There are no psychotic features. There are thoughts of harm to self or others. He is fully oriented. Immediate recall, recent and remote memory, general fund of knowledge, cognitive functions and simple calculations are conducted without error except for the fact that he was a little bit mixed up at times in terms of the exact length of time. He might have been one place or another, how long he has been retired and details such as that. Insight and judgment is somewhat compromised in terms of insight about his behaviors.

IMPRESSION

- Axis I** 1. History of alcohol dependence.
 2. History of sexual addiction.
 3. History of gambling addiction.
 4. Adjustment disorder with mixed features.
- Axis II** Personality disorder, not otherwise specified, with possible anti-social, narcissistic, and passive/aggressive features.
- Axis III** 1. Status post esophageal dilatation.
 2. History of shingles.
 3. History of possible bronchial asthma.
 4. History of apparent hypertension.
 5. History of diabetes type II, non-insulin dependent adult onset.
 6. History of GERD.
- Axis IV** Acute circumstances: Mild; enduring circumstances: Mild to moderate.
- Axis V** GAF: Current (at time of evaluation) – 65-70; highest past year – 70-75.

PLAN & RECOMMENDATIONS

1. Psychological testing should be reviewed to clarify any other diagnosable disorders.
2. Outside sources appear to have been fairly reasonably ascertained already, but they could be contacted for additional details as indicated.
3. I am not aware of any specific reason for him to see me with regard to medication management, but I am happy to see him if that is useful.

PSYCHOSEXUAL ASSESSMENT

DATE: August 12, 2012

NAME: Father Finian McDonald

DOB: 12-23-28

CONTACT PERSON: Abbot John Klassen, O.S.B.

RELIGIOUS ORDER: OSB

Thank You for the referral of Father Finian McDonald, who was seen for a psychosexual assessment on July 20, 2012. He presented himself neatly dressed, well groomed and attentive during both personal interviews... he was generally polite and cooperative and professed to understand all of the instructions involving the test instruments and psychosexual history. He appeared open and candid in his revealing and often volunteered information on his own accord (albeit somewhat rehearsed and rather unemotional and academic in its presentation).

Father Finian stated that he was sent to Vianney Renewal Center due to his history of sexual abuse of minors and a recent episode(s) of making sexually inappropriate comments to employees of the center where he resided. Specifically, he gave an example of, "touching an employee of ours on the chest and rubbing my hand up and down his crotch area." He also acknowledged making several unwanted contacts with two students; personal/sexual conversations and inappropriate email message(s).

PERSONAL HISTORY:

Father Finian related that he was born in St. Andrews Hospital in Minneapolis, Minnesota, the youngest of five sons born to His father was a tool and die maker and mother a homemaker. He explained that he was fourteen years younger than his next oldest brother and felt as if he was raised as an only child... "my brothers were either living away from home or just plain didn't want to have anything to do with their, "kid brother." He expressed further that he felt his mother always wanted a girl, ("instead of being surrounded by men,") and in his later years, always thought of himself as a, "menopausal baby and an unwanted accident." It was his perception that his mother wanted a girl (as a companion) instead of being constantly surrounded by what Father Finian referred to as, "insensitive men."

Interestingly, he explained that it was his perception, that he was raised, "in those early years as a girl, clothes and all," and professed that his mother gave him a lot of love and attention. He further explained that he may have served as his mother's companion... a girl whom she could dress up and play with. In contrast, he felt that his father was rather cold and distant... often making it clear that he was disappointed in his sons. He stated, "I turned out to be the only gay and although he may have accepted this later in life, I got the clear message that there is no room for gays in this basket."

He stated that he recalled sitting on his brother, [redacted] lap at age 7 or 8 and attempting to touch his penis. [redacted] pushed my hand away, he seemed surprised and I would call it an awkward moment. But I don't really remember a lot from those early years. That was when I started becoming aware of my stuttering... in grade school, speaking in class became more and more drama. I was fearful, kids made fun of me (as well as one substitute teacher). I wasn't considered smart and I didn't do well in sports... not very happy years for me (no close friends)."

Father Finian related that in late high school he began to develop more self confidence (but emphasized that he was still, "classed," as a severe stutterer). He recalled that he didn't date; but professed to have a sexual attraction to a senior athlete (who was also class president). He also explained that it was around this time that he began to sexually act out. "With football types... sometimes in the back of class. I also began a relationship with a handsome, well built neighbor friend, and we continued a friendship long after the sex stopped."

After high school, Father Finian related that he became very active in the church and developed a close relationship with the assistant priest (they went on several trips together (Fr. Finian denied any type of sexual relationship). It was also during this time that his mother died... "I handled all the arrangements and never cried once. I rarely ever cry."

He entered a general college program (1946) and it was during this period of time that he was able to participate in intensive speech therapy (with some notable progress). In 1949, he was drafted into the United States Army and was selected to work in the field of code and security. Although this was during the Korean War, he was assigned duty for one year in the United States and a second year in Germany. He explained that it was in Germany that he met several friends (non sexual) and felt that he began to, "grow up and develop some self confidence."

In 1951, upon discharge, he enrolled in St. Johns Abbey University and was encouraged to prepare for the priesthood. He was ordained in 1962 and lived as a dormitory prefect for twenty-nine years. He stated, "I held a variety of other jobs as well; even got an advanced degree... never lived in a monastery at all." He did indicate that during most of the time that he served as dormitory prefect, he was acting out sexually, abusing alcohol, gambling, stealing/shoplifting. He stated, "I am not really sure why I do those things... even going through treatment (at Hazelden) and being treated and evaluated (at St. Luke), I still don't have any answers."

Father Finian indicated that prior to coming to Vianney Renewal Center, he had been involved in outpatient counseling with Dr. Steve Vincent.

TEST ANALYSIS AND INTERPRETAION:

For The purpose of this evaluation, the following instruments were administered: Minnesota Multiphasic Personality Inventory II, Rotter Incomplete Sentences, House, Tree, Person Test, Multiphasic Sexual Inventory, Nichols and Molinder Psychosexual Life History, Sexual Behavioral Assessment Profile, Sexual Offender Screening Tool, Screening for Pedophilic Interests, Static 99 Risk Assessment, Vermont Risk Assessment and Risk Assessment Profile for Clergy.

The MMPI II indicates some level of distress. He may experience difficulty in coping due to feelings of inadequacy and difficulties in thinking, ranging from lack of concentration and unusual beliefs to confusion and delusions. The combination of insecurity and poor social/interpersonal skills may lead to continual worry and agitation and a sense of not belonging (or alienation).

An unusually high level of energy and excitement is expressed; he reports elevated and expansive moods with involvement in many activities, interests and ideas. However, he may have difficulty in focusing on one task and following through with the completion of plans (due to restlessness, distractibility and impulsive tendencies). Moods may quickly change to annoyance and anger (due to a low frustration tolerance). There may also be periods of low moods, particularly when there are setbacks to fulfilling ideas and plans. When mood is extremely elevated, racing thoughts, pressured speech and excessive activity without regard for consequences may occur. Similarly, he may initially impress others as an extraordinary person, but he may be deceptive, manipulative and overly demanding.

He expresses much difficulty with anxiety (which may interfere in his overall level of functioning).

A high level of antisocial characteristics is reported. These currently appear less extreme or less of a focus by the patient relative to other areas of major psychopathology. However, a pattern of irresponsibility, impulsive behavior, and a lack of concern for others may interrelate with other problems.

He does not display the usual pattern of characteristics conventionally associated with the traditional male role or personality. The differences with other men are so great that there is a possibility of a sexual identity conflict.

The House, Tree, Person Test... suggests a lack of interpersonal warmth in the family (origin) home and difficulty associated with male sexuality. He may experience an obsessive need to control his primary environment. He may be (emotionally) inaccessible to others (but may be willing to approach others on his own terms). He may experience poor impulse control, impulsive and labile temperament and significant anxiety. There may be guilt and inhibition regarding discharge of aggression. Sexual identity issues may be present. There are suggestions of childhood sexual abuse or, at least, a very early exposure to sexual feelings/sexual behavior.

The Multiphasic Sexual Inventory reveals the following TRUE responses on the problematic family of origin and sexual victimization/sexual history index.

- I felt distanced from my father.
- Often times, I felt unwanted as a child.
- I felt lonely as a child.
- I felt inferior to my peers.

- I have exposed my penis from a car.
- In truth, I was quite clever and sneaky in planning my offense.
- I have private fantasies that I do not share.
- I admit that I have committed a sex offense.
- I need help because I am unable to control my sexual behaviors.
- As an adult, I have shoplifted and stolen things.
- I have masturbated while secretly watching someone.
- Even though someone has asked me to stop bothering them with sexual talk, gestures, touching or following them, I did not stop.
- I often drift into daydreams about sex.
- There are times that I have looked in windows to see if I could see someone nude or having sex.
- There have been times that I have pressed my penis against someone.

The Child Molest Scale of the MSI II... assesses a client's level of recognition/ acceptance/understanding of the pattern of his molest behavior. It was found that this client scored in the **partially disclosing range** when compared to the nationally standardized samples of adult male child molesters. The following scales and subscales reveal...

Sexual fantasies (deviant arousal)... is a precursor step in which sexual themes involving children (including adolescents) have been used for sexual stimulation; in this client's case, it was found that he seriously minimizes ever having deviant sexual desires (or having been sexually aroused) by fantasies involving a child (adolescent).

Sexual behaviors (sexual assault)... a final step in which a purposeful and willful decision has been made to act out latent deviant sexual desires involving touching, fondling, oral contact, penetration between a child/minor; In this case, it was found that he is minimally disclosing of having acted out molest/assault behaviors involving a minor.

Scheming scale... assesses a client's recognition of his use of planning strategies that he used to set up his offense behavior. It was found that:

- He only minimally acknowledges setting up his offense.
- He denies being preoccupied or obsessed with sex.
- He denies specific planning strategies (even involving what he has already acknowledged as his target victims).

Denial scale... assesses a client's use of excuses for having engaged in sexual contact with a minor. His responses to items on the Dn scale shows that he maintains that 1. In most cases, his primary target victim was not always underage. 2. His victims were willing to participate in sex with him. 3. Many of his victims were prostitutes, and therefore, willing victims.

Justification scale... identifies a client's lack of ability to take full responsibility for his sexual behavior by placing blame on others or by placing blame on circumstances beyond his control. In this case, the Ju scale shows that he believes that his sex offenses occurred because: 1. He defines himself as gay. 2. He believes that his victims may have been willing participants. 3. Many victims were prostitutes and therefore, they were willing participants and may have benefited from the encounter. 4. He may see his sexual involvement with minors as a, "lover relationship," born out of a distorted fantasy (defined by Father Finlan as, "simulated lovemaking,"). He further commented, "I was searching for Mr. Wonderful."

The sexual attractions profile... offers a look at specific sexual attractions identified by the client through his expressed interests (historical reporting or through identification of specific images). Father Finlan's specific sexual attraction is identified as post pubescent males, ages 12 to 19. He reports being sexually attracted to adult males; athletic, slender in build, developed pec area muscular and large penis size. He reported being particularly attracted to young males whom he perceived to be impressed with his status and attentive to his needs.

SEXUAL BEHAVIORAL PROFILE:

- Youngest acknowledged sexual contact (victim), age 13 or 14 (Thai prostitute).
- Oldest, age 70 (or above).
- 18 sexual contact victims while serving as a Dormitory Prefect (reported that the usual ages of these particular victims were 18 to 22).
- Voyeurism
- Frottage
- Seeking prostitutes (primarily while traveling in foreign countries, he reported seeking adolescents in gay/prostitution bars where young males wore numbers and were selected by customers.
- Giving massages (sometimes to students)
- Total number of sexual partners reported (during priesthood) as 200
- Obscene phone calls
- Joined in on sex talk on the internet
- Pressed penis up against someone
- Peeped on strangers
- Peeped on family members
- Looked at sex pictures on the internet
- Peeped on an adult
- Exposed to an adult
- Met sex partner through the internet
- Use of alcohol during sex
- Other sexual paraphilias reported

RISK ASSESSMENT MEASURES:

STATIC 99-R is a risk assessment measure commonly used within the criminal justice system. This measure takes into consideration; relationship to the victim, power and control, lived with the victim and or victim known to the offender. Use of violence during the sexual contact, number of victims, enticed, bribed or threatened the victim and number of criminal offenses (historical). Father Finian fell within the **moderate range of risk without violence** (acknowledged pattern of sexual offending behaviors).

VERMONT RISK ASSESSMENT... is a risk measure that considers the number of prior victims, relationship to the victim, prior criminal history and use of force (violence). Father Finian scored within the upper scale of the moderate risk category (for repeating criminal, sexual behavior).

SEXUAL BEHAVIORAL ASSESSMENT PROFILE FOR CLERGY... considers a wide range of risk factors related to each client, including; treatment progress, acceptance of offending behavior and ability to identify precursors to sexual offending, ability to implement adequate relapse prevention measures, utilize a support system, number of sexual victims, legal convictions, age of offender and time between offenses to present. This measure also considers the offender's ability to reduce risk factors within his present life situation. Father Finian scored within the **moderate to high risk category** (to repeat parallel offense behaviors).

His overall risk for monitoring purposes: **MODERATE TO HIGH RISK**

DIAGNOSTIC IMPRESSION:

AXIS I DYSTHYMIC DISORDER
 RO GENERALIZED ANXIETY DISORDER
 SEXUAL PARAPHILIA
 SEXUAL ABUSE OF A MINOR
 RO OBSESSIVE COMPULSIVE DISORDER
AXIS II RO ANTISOCIAL PERSONALITY DISORDER
 RO SCHIZOID PERSONALITY DISORDER
AXIS III PER HISTORY
AXIS IV RELATIONAL, VOCATIONAL
AXIS V 45, HIGHEST IN YEAR 55

SUMMARY AND CONCLUSIONS:

The primary issue in this case seems to be the fact that Father Finian is intellectually, very bright and in many ways, he seems to project significant warmth and caring. He is a pleasure to interview, yet he seems to have little ability to establish and apply appropriate social/relational filters in his life and formulate deep, healthy, interpersonal relationships. For example, he came to Vianney Renewal Center after a recent episode of inappropriate behavior with an employee of the center where he resided. Yet,

during an interview with this therapist, he demonstrated no insight into why he obviously crossed sexual boundaries with this young man.

In this same light, I have had the opportunity to witness Finian's behavior among the residents at Vianney Renewal Center. His behavior toward other residents (whom he appears to designate as friends) appears to have almost the tone of a flirtatious grade school student... flipping the tassel of his robe on the shoulder of a fellow resident who was praying in chapel. Filers... that do not always seem to be set to the adult priest and, in fact, may mimic that of an adolescent.

The other interesting aspect of this case is the fact that Father Finian has been involved in an intensive treatment program for sexual addictions and compulsions, however, he does not seem to demonstrate even the very basic relapse prevention methods to guard against re-offending. Having said this, I would strongly recommend that Father Finian participate in a group therapy treatment modality (for sexual addictions/compulsions) and work concurrently with a mental health therapist/psychologist to address the aforementioned issues.

As a caution, I would not recommend that he attend any outside the Vianney Center support group (for example an SA group) which would place him in direct contact with potential (recovering) victims.

William B. Brown, L.P.C.
Missouri License Number MO001193
Certified Forensic Examiner
A.T.S.A. Clinical Member
N.O.T.A. Clinical Member

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>McDonald, Fihian</i>	Birthdate	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group Number	Insured's ID Number
Diagnosis	Illness Connected to Employment	

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE
Interpret/Explain Results	90887		Legal Consultation	
Preparation of Report	90889		Deposition	
Phone Consult with or about Patient	90831		Preparation for Deposition	
Conference with or about Patient	89156		Court Appearance	
Psychotherapy - Time Spec.	90841		Preparation for Testimony	
Psychotherapy - 25-30 Minutes	90816		Travel for Aftercare	
Psychotherapy - 45-50 Minutes	90818		Correspondence	
Group Psychotherapy	90853		Meditation	
Diagnostic Interview	90801		Custody Evaluation	
Psychotherapy (45-50 minutes)	90808		Telephone Consultation	
Neuropsychological Testing	99199		Review of Records	
Cognitive Testing	95882		School Consultation	
Personality Testing	95882			
Psycho-Educational Testing	95881			

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00

I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services.

Signature of Responsible Party

I authorize payment of Healthcare benefits to undersigned supplier of services described.

MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
<i>8-7-12</i>	<i>90853</i>	<i>40.00</i>			
<i>8-14-12</i>	<i>90853</i>	<i>40.00</i>			
			TOTAL FEES		<i>80.00</i>

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Services: Robert Furey, Ph.D.

TAX ID # - 151-62-8626

[Signature]
 Robert Furey, Ph.D.

8-16-12
 Date

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carman Valley Drive
 Ballwin, MO 63021 (314) 271-0575

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Dev. Fission McDonald</i>	Birthdate <i>ASB</i>	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group No.	Insured's I.D. Number
Diagnostic Axis I <i>799.9</i>	Axis II	Illness converted to Employment

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	EEG
Language/English Results	90227		Legal Consultation	
Preparation of Report	90950		Diagnosis	
Phone Consult with about Patient	90833		Preparation for Diagnosis	
Darkroom with or about Patient	91155		Chart Preparation	
Psychometry - Time Spec.	90844		Preparation for Testimony	
Psychiatry - 25-99 Minutes	90845		Treatment Adjustment	
Psychiatry - 45-60 Minutes	90215	<input checked="" type="checkbox"/>	Counseling	
Group Psychotherapy	90853		Medication	
Consultation	90884		Custody Evaluation	
Diagnostic Interview	90901		Telephone Consultation	
Psychological Testing	90901		Research for Litigation	
Neuropsychological Testing	90907		Review for Research	
Cognitive Testing	90883		School Consultation	
Personality Testing	90888			
Unfound Services	90999			

This form has been adopted to keep paper work from piling up. If any additional forms or standard bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the designated doctor to release any information accepted to the extent of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I warrant payment of the above benefits is under legal control of person described.

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
8/16/12	90818	100.			
TOTAL FEE					\$100.

RETAIN FOR TAX INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.

Psychologist Providing Service:

SOC. SEC. #

Michele McGrath, Ph.D. Date: *8/12/12*
 Michele McGrath, Ph.D.

CONTRACTED SERVICES STATEMENT

DATE: 8/19/12
NAME: BROWN, WILLIAM B.
ADDRESS: 1031 PERUQUE CROSSING CT
O'SULLIVAN, Mo. 63366
TELEPHONE NUMBER: 636-887-3655
TAX ID#:
HOURLY RATE:
PROGRAM FOR SERVICES RENDERED VRC

FINIAN M.C.D.		
8-16-12	NEW RPP + COVER LETTER (PER FID. LAM)	90887 2 hr
		180.00

Approved By: _____ TOTAL CHARGES: \$ 180.00

Abbot John Klassen's private account

From: Andert, Tom
Sent: Thursday, August 23, 2012 11:21 AM
To: Abbot John Klassen's private account
Cc: Andert, Tom
Subject: RE: two things for Finian

I think we have this set up now and ready to go.

Thanks,
Tom

From: Abbot John Klassen's private account
Sent: Wednesday, August 22, 2012 3:52 AM
To: Andert, Tom
Subject: two things for Finian


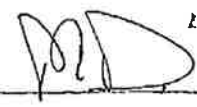
Hello Tom –

Could you arrange for two things for Finian?

- 1) Finian should receive a check each month for \$100 -- he can cash it at VRC for spending money. He should receive a check yet for August --or he will run out of money.
- 2) Could you have someone like Isaac send Finian his 2nd and 3rd class mail – things like catalogues and other things that are important to Finian. I think this will help Finian make this difficult transition.

Thanks for your help on these. John

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63118
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.					
Patient Name <i>McDonald, Finian</i>		Birthdate		Insured's Name	
Insurance Company		Relationship to Insured		Insured's Address	
Other Insurance		Group Number		Insured's ID Number	
Diagnosis				Illness Connected to Employment	
DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	
Interpret/Explain Results	90887		Legal Consultation		This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00 I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services. Signature of Responsible Party _____ I authorize payment of Healthcare benefits to undersigned supplier of services described.
Preparation of Report	90889		Deposition		
Phone Consult with or about Patient	90831		Preparation for Deposition		
Conference with or about Patient	99160		Court Appearance		
Psychotherapy - Time Spec.	90841		Preparation for Testimony		
Psychotherapy - 25-30 Minutes	90816		Travel for Aftercare		
Psychotherapy - 45-50 Minutes	90818		Correspondence		
Group Psychotherapy	90853		Meditation		
Diagnostic Interview	90801		Custody Evaluation		
Psychotherapy (45-60 minutes)	90808		Telephone Consultation		
Neuropsychological Testing	99199		Review of Records		
Cognitive Testing	95882		School Consultation		
Personality Testing	95882				
Psycho-Educational Testing	95881				
MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
8-24-12	90853	40.00			
8-21-12	99156	125.00			
8-26-12	90853	40.00			
TOTAL FEES				205.00	
Psychotherapist Providing Services: Robert Furey, Ph.D. TAX ID # - 1 <div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="text-align: center;">  Robert Furey, Ph.D. </div> <div style="text-align: center;">  _____ </div> <div style="text-align: center;"> 8-28-12 Date </div> </div>					
RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.					

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carman Valley Drive
 Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Rev. Finian Mc Donald, P.S.B.</i>	Birchdate	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance:	Group No.	Insured's I.D. Number
Diagnostic Axis I: <i>799.9</i>	Axis II:	Illness connected to Employment

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE
Interpret/Explain Results	90887		Legal Consultation	
Preparation of Report	90889		Deposition	
Phone Consult w/ or about Patient	90831		Preparation for Deposition	
Conference with or about Patient	99156		Court Appearance	
Psychotherapy - Ther. Spec.	90841		Preparation for Testimony	
Psychotherapy - 25-39 Minutes	90843		Travel for Appearance	
Psychotherapy - 45-59 Minutes	90818	X	Correspondence	
Group Psychotherapy	90853		Mediation	
Consultation	90804		Courtly Evaluation	
Diagnostic Interview	90801		Telephone Consultation	
Psycho-Educational Testing	90881		Research for Litigation	
Neuropsychological Testing	99199		Records for Records	
Occupational Testing	90882		Initial Consultation	
Personality Testing	90830			
Unlabeled Services	90899			

This form has been adopted to keep paper work costs down. If any additional forms or laminated bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for any uncovered services.

(Signature of responsible party)

I authorize payment of Medicare benefits to under-signed copy/2 of services rendered.

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
<i>8/23/12</i>	<i>90818</i>	<i>100.</i>			
<i>8/30/12</i>	<i>90818</i>	<i>100.</i>			
TOTAL FEES					<i>\$ 200.</i>

RETAIN FOR TAX INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.

Psychologist Providing Service:
 SOC. SEC. # _____
Michele McGrath, Ph.D. Date: *8/30/12*
 Michele McGrath, Ph.D.

Contracted Services Statement

Date August 30, 2012
 Name William B. Brown
 Address 1031 Perdue Crossing Ct.
O'Fallon, Mo. 63368
 Telephone Number 636-887-3655
 Tax ID _____

Date	Name/Description	Charge
	FINIAN MCD.	
8/22/12	IND 90806 (RPP)	90.00
8/22/12	GRP. 90853	35.00
8/24/12	IND. 90806 (RPP)	90.00
8/24/12	GRP 90853	35.00

Approved by _____ Total Charges 250.00



Servants of the Paraclete -

PO Box 539
Cedar Hill, MO 63016

Invoice

Date	Invoice #
8/31/2012	13121

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

Received
SEP 13 2012
Office of the Abbot

Resident	Terms
Finian McDonald	Net 30

Quantity	Description	Rate	Amount
31	Residence - In Patient Services	115.00	3,565.00
1	Psychologist - Dr. Rob Furey-Individual 90818	125.00	125.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
2	Counselor- Bill Brown - Individual 90806	90.00	180.00
2	Counselor- Bill Brown - Individual 90887	90.00	180.00
2	Counselor - Bill Brown - Group 90853	35.00	70.00
3	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	300.00
20.25	Transportation	16.00	324.00
Total			\$4,904.00

Abbot John Klassen's private account

From: Abbot John Klassen's private account
Sent: Wednesday, September 12, 2012 1:25 PM
To: McDonald, Finlan
Subject: stuff...
Attachments: ...omily 9-7-12.docx

Hello Finlan,

I did ask Prior Tom to appoint someone to handle your second and third class mail and he asked Isaac to take care of this – I did this immediately upon returning here in August. I also asked him at that time to systematize the sending of monthly funds to you. Given the tight nature of my schedule before I leave for Rome on Saturday, I want to respond to you immediately, so I haven't had a chance to talk to Isaac to see what the deal is.

We had Tom Brokaw here for the McCarthy lecture. The church was filled, with alternative sites at SBH and Pellegrine. He gave a good talk about overcoming the polarization within our public life.

I am not sure if you can print out attachments but I include the homily for . He actually went very quickly and peacefully at the end.

All best and peace, +John

From: McDonald, Finlan
Sent: Tuesday, September 11, 2012 6:07 PM
To: Abbot John Klassen's private account
Subject:

Abbot John...just a short very belated note. Thanks much for the Breviary which you sent "some time ago"...time has a new meaning for me..lol Sorry about death but he deserved something better RIP I haven't read your sermon as yet.but I'm sure someone will send it to me...did you ever ask the Prior about sending on any mail I might have received..I certainly understand why he would want to screen out and check any bank and credit card envelopes but there must be some 1st and 2nd class mail from other parts of my life that would be interesting for me to see and read..I've asked a few people to ask him about this and he's gotten up set with them for asking...maybe he wouldn't do that to you...I would ask him but I've ruined enough of his days...thanks. Father Liam is certainly turning out to be a prince and support..he's so loved here..I'm getting to be a part of the community here and If I don't mind saying so...' a breath of fresh air'....lol thanks for everything..keep praying for me..I remember all of you in my prayers every day...it's getting easier but some days are better than others...You must be busy with the new school year et all ...remember....what my said..."heavy the head that wears the crown'...take care and say hello to Jeff A and Pat M when you see them...peace from finlan

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carnan Valley Drive
 Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the Insurance claim form.

Patient Name <i>Rev. Firmin McDonald, OSB</i>	Birthdate	Insured's Name:
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group No.	Insured's I.D. Number
Diagnosis: Axis I: <i>799.9</i>	Axis II:	Illness connected to Employment:

DESCRIPTION	CPT-4	FEES	(NOT FOR INSURANCE REPORT)	FEES
Interpret/English Results	90887		Legal Consultation	
Preparation of Report	90889		Deposition	
Phone Consult with about Patient	90831		Preparation for Deposition	
Conference with or about Patient	99156		Court Appearance	
Psychotherapy - Time Spec.	90841		Preparation for Testimony	
Psychotherapy - 25-30 Minutes	90843		Travel for Interview	
Psychotherapy - 45-50 Minutes	90818	X	Out-of-pocket	
Group Psychotherapy	90853		Medication	
Consultation	90804		Comedy Evaluation	
Diagnostic Interview	90801		Telephone Consultation	
Psycho-Educational Testing	95881		Research for Litigation	
Neuropsychological Testing	99189		Review for Records	
Cognitive Testing	99882		School Consultation	
Personality Testing	90830			
Unlabeled Services	90889			

This form has been adopted to keep paper work cost down. If any additional forms or extended bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Medicare benefits to undersigned supplier of services described.

DATE	PROCEDURE	FEES	DATE	PROCEDURE	FEES
8/7/12	90818	100.			
8/10/12	90818	100.			
TOTAL FEES					\$200.

RETAIN FOR EOI INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.

Psychologist Providing Service:
 SOC. SEC. # _____
Michele McGrath, Ph.D. Date: *8/14/12*
 Michele McGrath, Ph.D.

Contracted Services Statement

Date September 12, 2012
Name William B. BROWN
Address 1031 Perdue Crossing Ct.
O'Sallon, Mo. 63386
Telephone Number 636-887-3655
Tax ID _____

Date	Name/Description	Charge
	FINIAN MCD.	
9-5-12	GRP 90853	35.00
9-12-12	GRP 90853	35.00

Approved by _____ Total Charges 70.00

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the Insurance claim form.					
Patient Name <i>McDonald, Brian</i>		Birthdate		Insured's Name	
Insurance Company		Relationship to Insured		Insured's Address	
Other Insurance		Group Number		Insured's ID Number	
Diagnosis				Illness Connected to Employment	
DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$16.00 I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services. Signature of Responsible Party I authorize payment of Healthcare benefits to undersigned supplier of services described.
Interpret/Explain Results	90887		Legal Consultation		
Preparation of Report	90889		Deposition		
Phone Consult with or about Patient	90831		Preparation for Deposition		
Conference with or about Patient	99159		Court Appearance		
Psychotherapy - Time Spec.	90841		Preparation for Testimony		
Psychotherapy - 25-30 Minutes	90816		Travel for Aftercare		
Psychotherapy - 45-60 Minutes	90818		Correspondence		
Group Psychotherapy	90853		Meditation		
Diagnostic Interview	90801		Custody Evaluation		
Psychotherapy (45-60 minutes)	90806		Telephone Consultation		
Neuropsychological Testing	99189		Review of Records		
Cognitive Testing	95882		School Consultation		
Personality Testing	95882				
Psycho-Educational Testing	95881				
MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
<i>9-18-12</i>	<i>90853</i>	<i>40.00</i>			
<i>9-25-12</i>	<i>90853</i>	<i>40.00</i>			
TOTAL FEES				<i>80.00</i>	
Psychotherapist Providing Services: Robert Furey, Ph.D. TAX ID # - <i>[Signature]</i> <i>Robert Furey, Ph.D.</i> <i>9-26-12</i> Date					
RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.					

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00727

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00728

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00729

ATTORNEY-CLIENT/WORK PRODUCT

OSB McDONALD_00730

FROM

CEDAR HILL DRUG
 7032 STATE RTE. BB
 P.O. BOX 34
 CEDAR HILL, MO 63016

636-274-3111

9/28/12	
	AMOUNT DUE
	\$2.60
	AMOUNT ENCLOSED

PLEASE SEND YOUR PAYMENT TO:

TO

MCDONALD, FINIAN R.**(SOP)*
 c/o SERVANTS OF THE PARACLETE
 P.O. BOX 539
 6476 EIME RD/DEBRA ALCORN
 CEDAR HILL, MO 63016

CEDAR HILL DRUG
 7032 STATE RTE. BB
 P.O. BOX 34
 CEDAR HILL, MO 63016

RETURN THIS TOP PORTION WITH YOUR REMITTANCE

PAGE NO. 1 OF 1		CEDAR HILL DRUG		9/28/2012		ACCOUNT NO.	
		MCDONALD, FINIAN R.**(SOP)*		BILLING DATE			
DATE	REFERENCE	TYPE	DESCRIPTION	CHARGES	PAYMENTS & CREDITS		
09/19	4058920	COP	OMEPRAZOLE CAP 20MG****	\$2.60			
<p>YTD TAX = \$0.00 YTD MED(w/tax) = \$2.60 YTD FIN = \$0.00 BALANCES OVER \$0.01 PAST 30 DAYS WILL BE CHARGED 1.83% INTEREST/MONTH MINIMUM FINANCE CHARGE IS \$2.00</p>							
\$2.60	\$0.00	\$0.00	\$0.00	\$2.60	\$0.00	\$2.60	
CURRENT	31-60 DAYS	61-90 DAYS	91 DAYS OVER	TOTAL CHARGES	TOTAL PAYMENTS & CREDITS	BALANCE	

Michelle McGrath, Ph.D.
Licensed Psychologist #01528
1558 Carman Valley Drive
Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the insurer is required to supply. It is not necessary for this office to fill out the Insurance claim form.					
Patient Name Rev. Brian McDonald, O.S.B.		Birthdate:		Insured's Name	
Insurance Company		Relationship to Insured		Insured's Address	
Other Insurance		Group No.		Insured's I.D. Number	
Diagnosis: Axis I: 779.9		Axis II:		Business connected to Employment	
DESCRIPTION	ICD-9	ICD-10	(NOT FOR INSURANCE REPORT)	ICD-9	
Interpret/Explain Results	9087		Legal Consultation		This form has been accepted to keep paper work from piling up. If any additional forms or documents are required, they will be forwarded upon receipt of \$15.00. I hereby authorize the undersigned doctor to release any information requested in the course of my consultation or treatment. And I am financially responsible for the professional services.
Preparation of Report	9088		Deposition		
Witness Consultation about Patient	9081		Preparation for Deposition		
Consultation with or about Patient	9045		Court Appearance		
Psychiatry - Therap Spec.	9041		Preparation for Testimony		
Psychiatry - 25-50 Minutes	9040		Travel for Activities		
Psychiatry - 45-60 Minutes	9038	X	Consultation		
Group Psychotherapy	9033		Mediation		
Consultation	9024		Courtship Mediation		
Diagnostic Interview	9021		Telephone Consultation		
Psychological Testing	9020		Research for Litigation		
Neuropsychological Testing	9019		Research for Research		
Cognitive Testing	9018		Adversarial Consultation		
Personality Testing	9010				
Behavioral Assessment	9009				
				(Signature of responsible party)	
				I authorize payment of Healthcare benefits to under-claimant supplier of services furnished.	
				RETAIN FOR TAX RECONCILIATION NO OTHER STATEMENT WILL BE PROVIDED.	
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
9/20/12	9081X	200.			
9/27/12	9081X	200.			
					TOTAL FEE \$400.
Psychologist Providing Service:					
SOC. SEC. #					
<u>Michelle McGrath, Ph.D.</u>				Date: <u>9/28/12</u>	
Michelle McGrath, Ph.D.					

Contracted Services Statement

Date September 29, 2012
 Name BROWN, William B.
 Address 1031 Teruque Crossing Ct.
O'Fallon, Mo. 63366
 Telephone Number 636-887-3655
 Tax ID _____

Date	Name/Description	Charge
	FINIAN MFD	
9-19-12	(RPP. 90853	35.00
9-19-12	IND. (RPP Process) 90806	90.00
9-26-12	(RPP. 90853	35.00
9-26-12	IND, FINAL Process RPP 90887	90.00

Approved by _____ Total Charges 250.00



Servants of the Paraclete -

PO Box 539
Cedar Hill, MO 63016

Invoice

Date	Invoice #
9/30/2012	13172

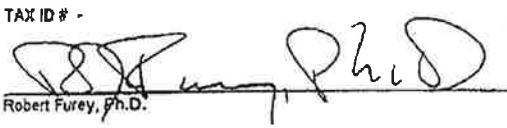
Received
OCT 11 2012
Office of the Abbot

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

Resident	Terms
Finian McDonald	Net 30

Quantity	Description	Rate	Amount
30	Residence - In Patient Services	115.00	3,450.00
2	Psychologist- Dr. Rob Furey - Group 90853	40.00	80.00
2	Counselor- Bill Brown - Individual 90887	90.00	180.00
4	Counselor - Bill Brown - Group 90853	35.00	140.00
2	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	200.00
2	Psychologist - Dr. Michelle McGrath - Double Session- Individual 90818	200.00	400.00
7.25	Transportation	16.00	116.00
	Medicine	2.60	2.60
Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.		Total	\$4,568.60

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63119
 (314) 954-5938

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the Insurance claim form.					
Patient Name <i>McDonald, Finaia</i>		Birthdate		Insured's Name	
Insurance Company		Relationship to Insured		Insured's Address	
Other Insurance		Group Number		Insured's ID Number	
Diagnosis				Illness Connected to Employment	
DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	<p>This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.</p> <p>I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services.</p> <p>Signature of Responsible Party</p> <p>I authorize payment of Healthcare benefits to undersigned supplier of services described.</p>
Interpret/Explain Results	90887		Legal Consultation		
Preparation of Report	90889		Deposition		
Phone Consult with or about Patient	90891		Preparation for Deposition		
Conference with or about Patient	96155		Court Appearance		
Psychotherapy - Time Spec.	90841		Preparation for Testimony		
Psychotherapy - 25-30 Minutes	90816		Travel for Aftercare		
Psychotherapy - 45-50 Minutes	90818		Correspondence		
Group Psychotherapy	90853		Meditation		
Diagnostic Interview	90801		Custody Evaluation		
Psychotherapy (45-60 minutes)	90808		Telephone Consultation		
Neuropsychological Testing	99188		Review of Records		
Cognitive Testing	95882		School Consultation		
Personality Testing	95882				
Psycho-Educational Testing	95881				
MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
10-2-12	90853	40.00			
10-9-12	90853	40.00			
TOTAL FEES				<i>80.00</i>	
Psychotherapist Providing Services: Robert Furey, Ph.D. TAX ID # - <div style="display: flex; justify-content: space-between; align-items: center;"> <div style="text-align: center;">  Robert Furey, Ph.D. </div> <div style="text-align: center;"> <i>10-11-12</i> Date </div> </div>					

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carman Valley Drive
 Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this statement to your insurance claim form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Rev. Finlay McDonald OSB</i>	Birthdate	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group No.	Insured's I.D. Number
Diagnostic Axis I: <i>799.9</i>	Axis II	When connected to Employment

DESCRIPTION	CFR-4	FEE	QUEST FOR INSURANCE REPORT	SEE
Interview/Evaluate Records	90887		Legal Consultation	
Preparation of Report	90889		Deposition	
Plan: Consult with client Patient	90831		Preparation for Deposition	
Conferences with or about system	90154		Class Appearance	
Psychiatry - Team Spmt.	90841		Preparation for Testimony	
Psychotherapy - 25-50 Minutes	90843	X	Taxed for Affidavit	
Psychotherapy - 45-60 Minutes	90828	X	Occupational	
Group Psychotherapy	90883		Meditation	
Consultation	90884		Community Mediation	
Diagnostic Interview	90881		Telephone Consultation	
Psycho-Educational Testing	90888		Examiner for Litigation	
Neuropsychological Testing	90189		Review for Records	
Cognitive Testing	90882		School Consultation	
Personality Testing	90830			
Behavioral Assessment	90889			

ADDITIONAL SERVICES:

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
10/14/12	90818	300.			
10/17/12	90818	150.			
10/18/12	90843	50.			
TOTAL FEE					\$ 400.

Psychologist Providing Service:
 SOC. SEC. #
Michele McGrath, Ph.D.
 Michele McGrath, Ph.D. Date: *10/12/12*

THIS FORM HAS BEEN DESIGNED TO FIT ON PAPER WITH ONE SIDE. IF ANY ADDITIONAL FORMS OR INSTRUCTIONS ARE REQUIRED, THEY WILL BE FURNISHED UPON REQUEST AT \$15.00.

I hereby authorize the undersigned doctor to release any information requested in the course of my consultation or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I warrant payment of Healthcare benefits as indicated on this form is the responsibility of the provider.

REMARKS FOR TAX INFORMATION
 NO OTHER STATEMENT WILL BE PROVIDED.

CONTRACTED SERVICES STATEMENT

DATE: 10/13/12
 NAME: William B. BROWN
 ADDRESS: 1031 Peruque Crossing Ct.
O'Sallon, Mo. 63366
 TELEPHONE NUMBER: 636-887-3655
 TAX ID#: _____

HOURLY RATE: _____

PROGRAM FOR SERVICES RENDERED JRC

DATE	DESCRIPTION	AMOUNT
	FINIAN MCD.	
10/3/12	GRP. 90853	35.00
10/3/12	IND. 90806	90.00
10/10/12	GRP. 90853	35.00
10/10/12	IND. 90806	90.00

Approved By: _____ TOTAL CHARGES: \$ 250.00

Michelle McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Canyon Valley Drive
 Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the Insurance claim form.

Patient Name: Rev. Finlon McDonald, D.D. Birthdate: Insured's Name:
 Insurance Company: Relationship to Insured: Insured's Address:
 Other Insurance: Group No.: Insured's I.D. Number:
 Diagnostic Axis I: 799.9 Axis II: Illness connected to Employment:

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	REF
Interview/Physical Exam	90887		Legal Consultation	
Preparation of Report	90889		Deposition	
Final Consult with or without Patient	90897		Preparation for Deposition	
Consultation with or without Patient	90158		Court Appearance	
Psychotherapy - 45 min.	90801		Preparation for Testimony	
Psychotherapy - 23-40 Minutes	90813		Trial for Adversity	
Psychotherapy - 45-60 Minutes	90812	X	Consultation	
Group Psychotherapy	90885		Mediation	
Consultation	90884		Courtly Mediation	
Diagnostic Interview	90803		Telephone Consultation	
Psychological Testing	90807		Research for Mediation	
Neuropsychological Testing	90810		Review for Demand	
Cognitive Testing	90802		Adversity Consultation	
Personality Testing	90800			
Behavioral Services	90888			

This form has been adapted to long paper width cases. If any additional forms or booklet are required, they will be provided upon receipt of \$25.00.

I hereby authorize the undersigned above to release any information required in the course of my cooperation or treatment. And I am financially responsible for associated services.

Signature of responsible party: _____

I authorize payment of the above services to undersigned copy of services received.

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
10/28/12	90818	200.			
10/25/12	90818	200.			
TOTAL FEES					\$400.

RETAIN FOR TAX INFORMATION AND OTHER STATEMENT WILL BE PROVIDED.

Psychologist Providing Service:
 SOC. SEC. #
Michelle McGrath, Ph.D. Date: 10/26/12
 Michelle McGrath, Ph.D.

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Mc Donald, Finick</i>		Birthdate	Insured's Name	
Insurance Company		Relationship to Insured	Insured's Address	
Other insurance		Group Number	Insured's ID Number	
Diagnosis			Illness Connected to Employment	

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE
Interpret/Explain Results	90887		Legal Consultation	
Preparation of Report	90888		Deposition	
Phone Consult with or about Patient	90831		Preparation for Deposition	
Conference with or about Patient	99156		Court Appearance	
Psychotherapy - Time Spec.	90841		Preparation for Testimony	
Psychotherapy - 25-30 Minutes	90818		Travel for Aftercare	
Psychotherapy - 45-50 Minutes	90818		Correspondence	
Group Psychotherapy	90863		Mediation	
Diagnostic Interview	90801		Custody Evaluation	
Psychotherapy (45-50 minutes)	90806		Telephone Consultation	
Neuropsychological Testing	99199		Review of Records	
Cognitive Testing	95882		School Consultation	
Personality Testing	95882			
Psycho-Educational Testing	95881			

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00

I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services.

Signature of Responsible Party

I authorize payment of Healthcare benefits to undersigned supplier of services described.

MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
<i>10-16-12</i>	<i>90853</i>	<i>40.00</i>			
<i>10-23-12</i>	<i>90853</i>	<i>40.00</i>			
			TOTAL FEES		
			<i>80.00</i>		

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Services: **Robert Furey, Ph.D.**

TAX ID # -

RSF
Robert Furey, Ph.D.

RF
Date *10-24-12*

Contracted Services Statement

Date October 27, 2012
 Name William B. BROWN
 Address 1031 Perouque Crossing Ct.
O'Fallon, Mo. 63366
 Telephone Number 636-887-3655
 Tax ID _____

Date	Name/Description	Charge
	FINIAN MCD	
10/17/12	CRP. 90853	35.00
10/24/12	CRP. 90853	35.00
10/24/12	IND. 90806	90.00

Approved by _____ Total Charges 160.00

FROM
CEDAR HILL DRUG
7032 STATE RTE. BB
P.O. BOX 34
CEDAR HILL, MO 63016

636-274-3111

BILLING DATE	ACCOUNT NO.
10/31/12	
AMOUNT DUE	
\$71.92	
AMOUNT ENCLOSED	

PLEASE SEND YOUR PAYMENT TO:

TO
MCDONALD, FINIAN R.**(SOP)*
c/o SERVANTS OF THE PARACLETE
P.O. BOX 539
6476 EIME RD/DEBRA ALCORN
CEDAR HILL, MO 63016

CEDAR HILL DRUG
7032 STATE RTE. BB
P.O. BOX 34
CEDAR HILL, MO 63016

RETURN THIS TOP PORTION WITH YOUR REMITTANCE

PAGE NO. 1 OF 1		CEDAR HILL DRUG		10/31/2012		ACCOUNT NO.	
		MCDONALD, FINIAN R.**(SOP)*		BILLING DATE		ACCOUNT NO.	
DATE	REFERENCE	TYPE	DESCRIPTION	CHARGES	PAYMENTS & CREDITS		
			BALANCE FORWARD	\$2.60			
10/04	RMS#112925	CHRG	SCHIFF MEGARED OMEGA-3 SFTG 60 UP	\$53.93			
			SALES TAX	\$3.69			
10/09	PAYMENT....	PAY	Check		\$2.60		
10/12	4060527	COP	CYMBALTA CAP 60MG*****	\$6.50			
10/20	4061025	COP	LISINAPRIL TAB 2.5MG	\$2.60			
10/20	4058920	COP	OMEPRAZOLE CAP 20MG****	\$2.60			
10/22	4061089	COP	METOPROLOL TAB 25MG****	\$2.60			
<p>YTD TAX = \$3.69 YTD MED(w/tax) = \$16.90 YTD FIN = \$0.00 BALANCES OVER \$0.01 PAST 30 DAYS WILL BE CHARGED 1.83% INTEREST/MONTH MINIMUM FINANCE CHARGE IS \$2.00</p>							
\$71.92	\$0.00	\$0.00	\$0.00	\$71.92	\$2.60	\$71.92	
CURRENT	31-60 DAYS	61-90 DAYS	91 DAYS & OVER	TOTAL CHARGES	TOTAL PAYMENTS & CREDITS	BALANCE	

OSB McDONALD_00741



Servants of the Paraclete -

PO Box 539
Cedar Hill, MO 63016

Invoice

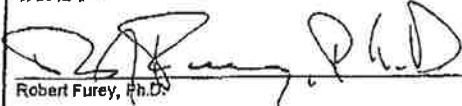
Date	Invoice #
10/31/2012	13214

Received
NOV 16 2012
Office of the Abbot

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
31	Residence - In Patient Services	115.00	3,565.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
3	Counselor- Bill Brown - Individual 90887	90.00	270.00
4	Counselor - Bill Brown - Group 90853	35.00	140.00
1	Psychologist - Dr. Michelle McGrath - Individual 90818	50.00	50.00
3	Psychologist - Dr. Michelle McGrath - Double Session- Individual 90818	200.00	600.00
1	Psychologist - Dr. Michelle McGrath - Individual 90818- Double Session	150.00	150.00
19.25	Transportation	16.00	308.00
	Medicine	71.92	71.92
Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.		Total	\$5,314.92

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy – attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.						
Patient Name <i>McDonald, Finian</i>		Birthdate		Insured's Name		
Insurance Company		Relationship to Insured		Insured's Address		
Other Insurance		Group Number		Insured's ID Number		
Diagnosis				Illness Connected to Employment		
DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE		
Interpret/Explain Results	90887		Legal Consultation		This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00 I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services. Signature of Responsible Party I authorize payment of Healthcare benefits to undersigned supplier of services described.	
Preparation of Report	90889		Deposition			
Phone Consult with or about Patient	90831		Preparation for Deposition			
Conference with or about Patient	99156		Court Appearance			
Psychotherapy – Time Spec.	90841		Preparation for Testimony			
Psychotherapy – 25-30 Minutes	90816		Travel for Aftercare			
Psychotherapy – 45-50 Minutes	90810		Correspondence			
Group Psychotherapy	90853		Mediation			
Diagnostic Interview	90801		Custody Evaluation			
Psychotherapy (45-50 minutes)	90808		Telephone Consultation			
Neuropsychological Testing	99199		Review of Records			
Cognitive Testing	95882		School Consultation			
Personality Testing	95882					
Psycho-Educational Testing	95881					
MULTIPLE VISTS:			MULTIPLE VISTS (CON'T):			
DATE	PROCEDURE	FEE	DATE	PROCEDURE		FEE
<i>10-30-12</i>	<i>90853</i>	<i>40.00</i>				
<i>11-6-12</i>	<i>90853</i>	<i>40.00</i>				
				TOTAL FEES	<i>80.00</i>	
Psychotherapist Providing Services: Robert Furey, Ph.D. TAX ID # _____ <div style="display: flex; justify-content: space-between;"> <div style="width: 60%;">  Robert Furey, Ph.D. </div> <div style="width: 30%; text-align: right;"> <i>11-7-12</i> Date </div> </div>						

OSB McDONALD_00743

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carman Valley Drive
 Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this insurance to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Rev. Emilio Mc Donald, O.S.B.</i>	Birthdate	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group No.	Insured's I.D. Number
Diagnosis: Axis I: <i>729.9</i>	Axis II:	Illness connected to Employment

DESCRIPTION	CPT-4	MSR	CODE FOR INSURANCE REPORT	MSR
Interpret/Report Results	93087		Legal Consultation	
Preparation of Report	90029		Deposition	
Phone Consult w/ or about Patient	90031		Preparation for Deposition	
Conference with or about Patient	90116		Court Appearance	
Psychiatry - Therap.	90441		Preparation for Testimony	
Psychiatry - 25-53 Min	90843		Travel for Interview	
Psychiatry - 45-60 Min	90816	X	Correspondence	
Group Psychiatry	90853		Mediation	
Occupation	90924		Credibility Evaluation	
Diagnostic Interview	90901		Telephone Consultation	
Psycho-Educational Testing	93801		Research for Litigation	
Neuropsychological Testing	99199		Review for Records	
Cognitive Testing	90051		Factual Consultation	
Personality Testing	90033			
Unlabeled Services	90997			

This form has been designed to keep paper work from getting lost. If any additional forms or business bills are required, they will be forwarded upon receipt of P.S.G.

I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for uncovered services.

(Signature of insured/party)

I authorize payment of Services rendered to undersigned copies of services statement.

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
11/01/12	90818	200.			
11/07/12	90818	200.			
TOTAL FEES					\$400.

RETAIN FOR TAX INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.

Psychologist Providing Service:
 SOC. SEC. #

Michele McGrath, Ph.D. Date: *11/09/12*
 Michele McGrath, Ph.D.

Contracted Services Statement

Date Nov. 10, 2012

Name BROWN, William B.

Address 1031 Peruque Crossing Ct.
O'Fallon, Mo. 63366

Telephone Number 636-887-3655

Tax ID _____

Date	Name/ Description	Charge
	FINNAN M ^o D.	
10/31/12	CRP. 90853	35.00
11/7/12	CRP. 90853	35.00

Approved by _____ Total Charges 70.00

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.					
Patient Name <i>McDonald, Finian</i>		Birthdate		Insured's Name	
Insurance Company		Relationship to Insured		Insured's Address	
Other Insurance		Group Number		Insured's ID Number	
Diagnosis				Illness Connected to Employment	

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00 I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services. Signature of Responsible Party I authorize payment of Healthcare benefits to undersigned supplier of services described.
Interpret/Explain Results	90887		Legal Consultation		
Preparation of Report	90889		Deposition		
Phone Consult with or about Patient	90831		Preparation for Deposition		
Conference with or about Patient	89158		Court Appearance		
Psychotherapy - Time Spec.	90841		Preparation for Testimony		
Psychotherapy - 25-30 Minutes	90816		Travel for Aftercare		
Psychotherapy - 45-50 Minutes	90818		Correspondence		
Group Psychotherapy	90853		Meditation		
Diagnostic Interview	90801		Custody Evaluation		
Psychotherapy (45-50 minutes)	90808		Telephone Consultation		
Neuropsychological Testing	99139		Review of Records		
Cognitive Testing	95882		School Consultation		
Personality Testing	95862				
Psycho-Educational Testing	95881				

MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
<i>11-13-12</i>	<i>90853</i>	<i>57.00</i>			
<i>11-20-12</i>	<i>90853</i>	<i>57.00</i>			
			TOTAL FEES		
			<i>50.00</i>		

Psychotherapist Providing Services: Robert Furey, Ph.D.

TAX ID # - _____

[Signature]
 Robert Furey, Ph.D.

11-20-12
Date

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carmax Valley Drive
 Ballwin, MO 63021 (314) 217-0575

Insurance Copy - attach this statement to your Insurance Claims Form. Complete the personal information requested on the form. This statement contains all the information the doctor is requested to supply. It is not necessary for this office to fill out the Insurance claim form.

Patient Name: <i>Pat. Erin McDonald, P.S.G.</i>	Nickname:	Insured's Name:
Insurance Company:	Relationship to Insured:	Insured's Address:
Other Insurance:	Group No.:	Insured's I.D. Number:
Diagnosis: Axis I: <i>799.9</i>	Axis II:	Married: <input checked="" type="checkbox"/> <input type="checkbox"/> Employment:

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE
Interview/History Exam	90887		Long & Complex	
Preparation of Report	90885		Diagnosis	
Phone Consult with or about Patient	90834		Payment for Diagnostic	
Conference with or about Patient	90755		Client Assessment	
Psychotherapy - Ther. Spec.	90841		Payment for Therapy	
Psychotherapy - 25-50 Minutes	90845		Treatment Advise	
Psychotherapy - 45-50 Minutes	90840	X	Consultation	
Group Psychotherapy	90853		Mediation	
Counseling	90790		Conflict Resolution	
Diagnostic Interview	90907		Telephone Consultation	
Psycho-Educational Testing	90880		Records for Litigation	
Neuropsychological Testing	90789		Review for Records	
Cognitive Testing	90882		Subject Consultation	
Personality Testing	90889			
Behavior Analysis	90889			

This form has been adapted to help paper work come down. If any additional forms or historical bills are required, they will be forwarded upon receipt of \$25.00.

I hereby authorize the undersigned insurer to release any information received in the course of my examination or treatment. And I am financially responsible for my covered services.

(Signature of responsible party)

I confirm payment of benefits payable to underwritten supplier of services described.

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
11-15-12	90818	200.			
11-21-12	90818	100.			
				TOTAL FEE	300.

RETAIN FOR TAX INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.

Psychologist Providing Service:
 SOC. SEC. # _____

 Michele McGrath, Ph.D. Date: 11-27-12

Contracted Services Statement

Date 11-24-12
Name William Brown, Lt #00163
Address 1031 Parvue Crossing Ct.
O'Fallon, Mo. 63366
Telephone Number 636-887-3655
Tax ID _____

Date	Name/Description	Charge
	FIMIAN NPD.	
11-14-12	CRP. 90853	35.00
11-14-12	RPP 90887	90.00
11-21-12	CRP. 90853	35.00

Approved by _____ Total Charges 160.00

FROM
CEDAR HILL DRUG
7032 STATE RTE. BB
P.O. BOX 34
CEDAR HILL, MO 63016

636-274-3111

BILLING DATE	ACCOUNT NO.
11/30/12	1
AMOUNT DUE	
\$83.89	
AMOUNT ENCLOSED	

PLEASE SEND YOUR PAYMENT TO:

TO
MCDONALD, FINIAN R.** (SOP)*
c/o SERVANTS OF THE PARACLETE
P.O. BOX 539
6476 EIME RD/DEBRA ALCORN
CEDAR HILL, MO 63016

CEDAR HILL DRUG
7032 STATE RTE. BB
P.O. BOX 34
CEDAR HILL, MO 63016

RETURN THIS TOP PORTION WITH YOUR REMITTANCE

PAGE NO. 1 OF 1		CEDAR HILL DRUG		11/30/2012		ACCOUNT NO.	
		MCDONALD, FINIAN R.** (SOP)*		BILLING DATE		ACCOUNT NO.	
DATE	REFERENCE	TYPE	DESCRIPTION	CHARGES	PAYMENTS & CREDITS		
			BALANCE FORWARD	\$71.92			
11/05	4061917	COP	METFORMIN TAB 500MG***	\$2.60			
11/14	PAYMENT...	PAY	Check			\$71.92	
11/19	RMS#116775	CHRG	VIT D TAB 1000IU MMP 100 UPC: 309	\$2.69			
			SALES TAX	\$0.18			
11/19	RMS#116774	CHRG	SCHIFF MEGARED OMEGA-3 SFTG 60 UP	\$53.93			
			SALES TAX	\$3.69			
11/19	4062881	COP	LISINOPRIL TAB 5MG	\$2.60			
11/19	4060527	COP	CYMBALTA CAP 60MG*****	\$6.50			
11/19	4058920	COP	OMEPRAZOLE CAP 20MG****	\$2.60			
11/27	RMS#117371	CHRG	SM GLUCOSE TAB SOUR APPLE 50 UPC:	\$6.19			
			SALES TAX	\$0.42			
11/27	RMS#117370	CHRG	RICOLA CGH/DRP ORIG BAG21 UPC: 03	\$2.33			
			SALES TAX	\$0.16			
YTD TAX = \$8.14				YTD MED(w/tax) = \$31.20		YTD FIN = \$0.00	
BALANCES OVER \$0.01 PAST 30 DAYS WILL BE CHARGED 1.83% INTEREST/MONTH							
MINIMUM FINANCE CHARGE IS \$2.00							
\$83.89	\$0.00	\$0.00	\$0.00	\$83.89	\$71.92	\$83.89	
CURRENT	30 DAYS	61-90 DAYS	91 DAYS & OVER	TOTAL CHARGES	TOTAL PAYMENTS & CREDITS	BALANCE	

OSB McDONALD_00749



Servants of the Paraclete -

PO Box 539
Cedar Hill, MO 63016

Invoice

Date	Invoice #
11/30/2012	13265

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
30	Residence - In Patient Services	115.00	3,450.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
1	Counselor- Bill Brown - Individual 90887	90.00	90.00
4	Counselor - Bill Brown - Group 90853	35.00	140.00
3	Psychologist - Dr. Michelle McGrath - Double Session- Individual 90818	200.00	600.00
1	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	100.00
3.75	Transportation	16.00	60.00
	Medicine	83.89	83.89
Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.		Total	\$4,683.89

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>McDonald, Finian</i>	Birthdate	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group Number	Insured's ID Number
Diagnosis		Illness Connected to Employment

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	
Interpret/Explain Results	90887		Legal Consultation		
Preparation of Report	90888		Deposition		
Phone Consult with or about Patient	90831		Preparation for Deposition		
Conference with or about Patient	99156		Court Appearance		
Psychotherapy - Time Spec.	90841		Preparation for Testimony		
Psychotherapy - 25-30 Minutes	90816		Travel for Aftercare		
Psychotherapy - 45-50 Minutes	90818		Correspondence		
Group Psychotherapy	90853		Meditation		
Diagnostic Interview	90801		Custody Evaluation		
Psychotherapy (45-50 minutes)	90806		Telephone Consultation		
Neuropsychological Testing	99199		Review of Records		
Cognitive Testing	95882		School Consultation		
Personality Testing	95882				
Psycho-Educational Testing	95891				

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$16.00

I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services.

Signature of Responsible Party

I authorize payment of Healthcare benefits to undersigned supplier of services described.

MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
11-27-12	90853	40.00			
12-4-12	90853	40.00			
TOTAL FEES					80.00

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Services: Robert Furey, Ph.D.

TAX ID #

[Signature]
 Robert Furey, Ph.D.

12-6-12
 Date

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Curman Valley Drive

Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this statement to your insurance Claim Form. Complete the personal information requested on this form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Rev. Finian McDonald, O.S.A.</i>	Birthdate:	Insured's Name:
Insurance Company	Relationship to Insured	Insured's Address:
Other Insurance:	Group No.	Insured's I.D. Number:
Diagnostic Axis I: <i>799.9</i>	Axis II:	Illness connected to Employment:

DESCRIPTION	CPT-4	FEE	(NOTE FOR INSURANCE REPORT)	FEE
Interpret/Explain Results	90887		Legal Consultation	
Preparation of Report	90889		Deposition	
Please Consult with about Patient	90831		Preparation for Deposition	
Conference with or about Patient	90836		Clear Appearance	
Psychotherapy - 30 min	90834		Preparation for Testimony	
Psychotherapy - 45-60 min	90835		Testimony Alteration	
Group Psychotherapy	90833		Consultation	
Consultation	90834		Mediation	
Diagnostic Interview	90882		Careful Evaluation	
Psychobiological Testing	90883		Telephone Consultation	
Neuropsychological Testing	90885		Research for Litigation	
Cognitive Testing	90888		Research for Research	
Personality Testing	90886		Expert Consultation	
Diagnost Services	90887			

This form has been adopted to help paper work runs smoother. If any additional forms or modified lists are required, they will be forwarded upon receipt of \$25.00.

I hereby authorize the undersigned doctor to release any information requested in the course of my consultation or treatment. And I am financially responsible for any covered services.

(Signature of responsible party)

I reserve payment of monies herein to undersigned supplier of services furnished.

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
11/28/12	90818	100.			
12/6/12	90818	100.			
TOTAL FEES					\$ 200.

Psychologist Providing Service:
 SOC. SEC. #

Michele McGrath, Ph.D. Date: *12/7/12*
 Michele McGrath, Ph.D.

RETAIN FOR TAX INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.

Contracted Services Statement

Date 12-8-12
 Name W B BROWN
 Address 1031 PERUQUE Crossing Ct.
Ogallon, Mo. 63366
 Telephone Number 636-887-3655
 Tax ID _____

Date	Name/ Description	Charge
	FINIAN MFD.	
11-28-12	GEP. 90853	35.00
12-5-12	GEP. 90853	35.00

Approved by _____ Total Charges 70.00

Abbot John Klassen's private account

From: Andert, Tom
Sent: Monday, December 10, 2012 10:55 AM
To: Abbot John Klassen's private account; Licari, Jonathan; Senna, Aelred; Leuthner, Benedict
Cc: Andert, Tom
Subject: Finian's finances....

Just confirmed with Br. Isaiah that Finian receives a monthly check of \$100 from us, plus we pay his credit card bill. We have no way of monitoring that credit card, so this is a trust issue which has basically worked out well so far. We have cancelled several of his other credit cards, so I think he only has one functioning.

Thanks,
Tom

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Rd.
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Mc Donald, Finian</i>	Birthdate	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group Number	Insured's ID Number
Diagnosis		Illness Connected to Employment

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	
Interpret/Explain Results	90887		Legal Consultation		This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00 I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services. Signature of Responsible Party I authorize payment of Healthcare benefits to undersigned supplier of services described.
Preparation of Report	90889		Deposition		
Phone Consult with or about Patient	90831		Preparation for Deposition		
Conference with or about Patient	90166		Court Appearance		
Psychotherapy - Time Spec.	90841		Preparation for Testimony		
Psychotherapy - 25-30 Minutes	90816		Travel for Aftercare		
Psychotherapy - 45-50 Minutes	80816		Correspondence		
Group Psychotherapy	80853		Meditation		
Diagnostic Interview	90801		Custody Evaluation		
Psychotherapy (40-50 minutes)	80806		Telephone Consultation		
Neuropsychological Testing	99189		Review of Records		
Cognitive Testing	95882		School Consultation		
Personality Testing	95882				
Psycho-Educational Testing	95881				

MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
12-14-12	90853	40.00			
12-18-12	90853	40.00			
TOTAL FEES				<i>80.00</i>	

Psychotherapist Providing Services: Robert Furey, Ph.D.

TAX ID # _____

Robert Furey, Ph.D. *PWD*

12-20-12
Date

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Contracted Services Statement

Date 12/22/12
 Name BROWN, WILLIAM
 Address 1031 Perdue Crossing Ct.
O'Fallon, Mo. 63366
 Telephone Number 636-887-3655
 Tax ID _____

Date	Name/ Description	Charge
	FINIAN MSD.	
12/12/12	IND. 90806	90.00
12/12/12	CRP. 90853	35.00
12/19/12	IND (including final revision + print Safety Plan w/ copies - Post his Attorney review + changes - 90806	90.00
12/19/12	CRP. 90853	35.00

Approved by _____ Total Charges 250.00

FROM

CEDAR HILL DRUG
7032 STATE RTE. BB
P.O. BOX 34
CEDAR HILL, MO 63016

636-274-3111

BILLING DATE	ACCOUNT NO.
12/31/12	
AMOUNT DUE	
\$9.10	
AMOUNT ENCLOSED	

PLEASE SEND YOUR PAYMENT TO:

TO

MCDONALD, FINIAN R. ** (SOP)*
c/o SERVANTS OF THE PARACLETE
P.O. BOX 539
6476 EIME RD/DEBRA ALCORN
CEDAR HILL, MO 63016

CEDAR HILL DRUG
7032 STATE RTE. BB
P.O. BOX 34
CEDAR HILL, MO 63016

RETURN THIS TOP PORTION WITH YOUR REMITTANCE

PAGE NO. 1 OF 1		CEDAR HILL DRUG		12/31/2012		
		MCDONALD, FINIAN R. ** (SOP)*		BILLING DATE		ACCOUNT NO.
DATE	REFERENCE	TYPE	DESCRIPTION	CHARGES	PAYMENTS & CREDITS	
			BALANCE FORWARD	\$83.89		
12/07	4064124	COP	METFORMIN TAB 500MG***	\$2.60		
12/10	PAYMENT....	PAY	Check			\$83.89
12/21	4065102	COP	CYMBALTA CAP 60MG*****	\$6.50		
<p>YTD TAX = \$8.14 YTD MED(w/tax) = \$40.30 YTD FIN = \$0.00 BALANCES OVER \$0.01 PAST 30 DAYS WILL BE CHARGED 1.83% INTEREST/MONTH MINIMUM FINANCE CHARGE IS \$2.00</p>						
\$9.10	\$0.00	\$0.00	\$0.00	\$9.10	\$83.89	\$9.10
CURRENT	\$1-60 DAYS	\$1-90 DAYS	91 DAYS & OVER	TOTAL CHARGES	TOTAL PAYMENTS & CREDITS	BALANCE



Servants of the Paraclete -

PO Box 539
Cedar Hill, MO 63016

Invoice

Date	Invoice #
12/31/2012	13313

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

Quantity	Description	Resident	Terms
		Finian McDonald	Net 30
		Rate	Amount
31	Residence - In Patient Services	115.00	3,565.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
2	Counselor- Bill Brown - Individual 90806	90.00	180.00
4	Counselor - Bill Brown - Group 90853	35.00	140.00
3	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	300.00
13	Transportation	16.00	208.00
	Medicine	9.10	9.10
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$4,562.10

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carnum Valley Drive
 Ballwin, MO 63021 (314) 221-0575

Insurance Copy - attach this document to your Insurance
 Claim Form. Complete the personal information requested on the form.
 This statement contains all the information the insurer is required to
 supply. It is not necessary for this office to fill out the Insurance claim
 form.

Patient Name: Rev. Finian McDonald, Ph.D.
 Relationship to Insured: _____ Insured's Name: _____
 Insurance Company: _____ Relationship to Insured: _____ Insured's Address: _____
 Other Insurance: _____ Group No.: _____ Insured's I.D. Number: _____
 Diagnostic Axis I: 799.9 Axis II: _____ Dates covered by Employment: _____

DESCRIPTION	CPT-4	FEE	QUOTE FOR INSURANCE REFUND	FEE
Interview/Record Review	90807		Legal Consultation	
Preparation of Report	90802		Deposition	
Phone Consultation Initial Follow-up	90811		Preparation for Deposition	
Conferences with or about Patient	99214		Court Appearance	
Psychology - First 30 min.	90801		Preparation for Testimony	
Psychology - 25-30 Minutes	90803		Travel for Absence	
Psychology - 45-60 Minutes	90805	X	Out-of-pocket	
Group Psychology	90803		Mediation	
Consultation	90804		Clinical Evaluation	
Diagnostic Interview	90801		Telephone Consultation	
Psycho-Educational Training	90802		Interview for Litigation	
Neuropsychological Testing	90810		Review for Research	
Cognitive Testing	90802		Expert Consultation	
Personality Testing	90800			
Validation Services	90809			

This form has been adopted to help paper
 work come down. If any additional forms or
 material are required, they will be
 furnished upon receipt of bill.

I hereby authorize the undersigned doctor to
 release any information required in the
 course of my consultation or treatment.
 And I am financially responsible for your
 services rendered.

(Signature of responsible party) _____

I certify payment of benefits based
 to authorized agency of service
 furnished.

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
1/10/18	90818	100.			
TOTAL FEE					\$100.

RETAIN FOR TAX INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.

Psychologist Providing Service:
 SOC. SEC. # _____
Michele McGrath, Ph.D. Date: 1/10/18
 Michele McGrath, Ph.D.

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Road
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Mr. Donald, Furey</i>	Birthdate	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group Number	Insured's ID Number
Diagnosis		Illness Connected to Employment

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE
Interpret/Exploit Results	90887		Legal Consultation	
Preparation of Report	90889		Deposition	
Phone Consult with or about Patient	99443		Preparation for Deposition	
Conference with or about Patient	99158		Court Appearance	
Psychotherapy 30 Minutes	90832		Preparation for Testimony	
Psychotherapy - 50 Minutes	90834		Travel for Aftercare	
Psychotherapy - 60 plus Minutes	90837		Correspondence	
Group Psychotherapy	90853		Meditation	
Diagnostic Interview	90801		Custody Evaluation	
Family w/o patient	90846		Telephone Consultation	
Family Therapy	90847		Review of Records	
Missed Session Charge	7272		School Consultation	
Misc.	90899			

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00

I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services.

Signature of Responsible Party

I authorize payment of Healthcare benefits to undersigned supplier of services described.

MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
1-8-13	90853	40.00			
1-15-13	90853	40.00			
1-17-13	90834	125.00			

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

TOTAL FEES *205.00*

Psychotherapist Providing Services: Robert Furey, Ph.D.

TAX ID # - 20-2626690

[Signature] *Ph.D.*

Robert Furey, Ph.D. *1-17-13*
Date

Amman



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CLUB MANAGER DAVID BAGWELL
(314) 892-5579
ST. LOUIS, MO
Visit SamsClub.com
01/29/13 16:37 6353 8206 009 1695

V MEMBER

THANK YOU,

387653 MEGA RED	18.49 T
387653 MEGA RED	18.49 T
SUBTOTAL	36.98
TAX 1 6.925 %	2.56
TOTAL	39.54
CASH TEND	40.00
CHANGE DUE	0.46

Visit samsclub.com to see your savings.

ITEMS SOLD 2

TC# 3433 0913 2929 3629 4641



WE VALUE YOUR OPINION

WE WANT TO KNOW ABOUT YOUR SHOPPING EXPERIENCE TODAY AT SAM'S CLUB

Please complete a survey about today's club visit at <http://www.survey@samsclub.com>

IN RETURN FOR YOUR TIME YOU CAN WIN ONE OF FIVE \$1,000 SAM'S CLUB SHOPPING CARDS

You must be 18 or older and a legal resident of the United States to enter. No purchase necessary to win. To enter without purchase and for official rules visit www.entry.survey@samsclub.com

Sweepstakes period ends on the date shown in the official rules. Survey must be taken within TWO weeks of today.

Esta encuesta también se encuentra en español en la página de Internet.

THANK YOU

Choose Discover(R) for all your holiday shopping needs at Sam's Club
01/29/13 16:37:28

FROM

CEDAR HILL DRUG
 7032 STATE RTE. BB
 P.O. BOX 34
 CEDAR HILL, MO 63016

636-274-3111

1/31/13	AMOUNT DUE
	\$19.85
	AMOUNT ENCLOSURE

PLEASE SEND YOUR PAYMENT TO:

TO
 MCDONALD, FINIAN R.**(SOP)*
 c/o SERVANTS OF THE PARACLETE
 P.O. BOX 539
 6476 EIME RD/DEBRA ALCORN
 CEDAR HILL, MO 63016

CEDAR HILL DRUG
 7032 STATE RTE. BB
 P.O. BOX 34
 CEDAR HILL, MO 63016

RETURN THIS TOP PORTION WITH YOUR REMITTANCE

PAGE NO. 1 OF 1		CEDAR HILL DRUG		1/31/2013		ACCOUNT NO.
DATE	REFERENCE	TYPE	DESCRIPTION	CHARGES	DEBITS	CREDITS
			BALANCE FORWARD	\$9.10		
01/02	4058920	COP	OMEPRAZOLE CAP 20MG****	\$2.65		
01/02	4064124	COP	METFORMIN TAB 500MG***	\$2.65		
01/08	PAYMENT....	PAY	Check			\$9.10
01/15	4066552	COP	METOPROLOL TAB 25MG****	\$2.65		
01/18	4066870	COP	CYMBALTA CAP 60MG*****	\$6.60		
01/29	4058920	COP	OMEPRAZOLE CAP 20MG****	\$2.65		
01/29	4064124	COP	METFORMIN TAB 500MG***	\$2.65		
YTD TAX = \$0.00 YTD MED(w/tax) = \$19.85 YTD FIN = \$0.00 BALANCES OVER \$0.01 PAST 30 DAYS WILL BE CHARGED 1.83% INTEREST/MONTH MINIMUM FINANCE CHARGE IS \$2.00						
\$19.85	\$0.00	\$0.00	\$0.00	\$19.85	\$9.10	\$19.85
AMOUNT	30 DAYS	31-60 DAYS	90 DAYS OVER	FINANCE CHARGES	TOTAL PAYMENTS & CREDITS	BALANCE

OSB McDONALD_00763

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Road
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Mc Donald, Finian</i>	Birthdate	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other insurance	Group Number	Insured's ID Number
Diagnosis		Illness Connected to Employment

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	
Interpret/Explain Results	90887		Legal Consultation		This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00 I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services. Signature of Responsible Party I authorize payment of Healthcare benefits to undersigned supplier of services described.
Preparation of Report	90889		Deposition		
Phone Consult with or about Patient	99443		Preparation for Deposition		
Conference with or about Patient	99156		Court Appearance		
Psychotherapy 30 Minutes	90832		Preparation for Testimony		
Psychotherapy - 50 Minutes	90834		Travel for Aftercare		
Psychotherapy - 60 plus Minutes	90837		Correspondence		
Group Psychotherapy	90853		Meditation		
Diagnostic Interview	90901		Custody Evaluation		
Family w/o patient	90846		Telephone Consultation		
Family Therapy	90847		Review of Records		
Missed Session Charge	7777		School Consultation		
Misc.	90899				

MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
1-29-13	90853	40.00			
1-31-13	90834	125.00			

TOTAL FEES *165.00*

Psychotherapist Providing Services: Robert Furey, Ph.D.

TAX ID

[Signature] *Ph.D.*

Robert Furey, Ph.D. 1-31-13
Date



Saint John's
Abbey

Business and Human Resources Offices
P.O. Box 2400, Quadrangle 120
Collegeville, Minnesota 56321-2222

For
Kilian
Medicare D
Drug Plan
Info.



PO Box 14088
Lexington, KY 40512-4088

*000727*J12B501*000799*20130226



February 25, 2013

FINIAN R. MCDONALD
ABBEY BUSINESS OFFICE
2900 ABBEY PLAZA PO BOX 2400
COLLEGEVILLE MN 56321

Dear Finian R. McDonald:

We have recently received information that your address may have changed and that you may not live inside the service area of AETNA CVS/PHARMACY PRESCRIPTION DRUG PLAN (PDP). If you don't contact us to verify your address, you will be disenrolled from AETNA CVS/PHARMACY PRESCRIPTION DRUG PLAN (PDP) effective 03/01/2014.

It is important that you contact us to verify your permanent address. You may use this form and return it to us in the enclosed envelope or you may call our Member Services department at 1-866-729-9570 Monday through Sunday 8:00 a.m. to 8:00 p.m. local time. TTY users should call 711.

Please note that your permanent address must be inside our service area in order for you to be a member of AETNA CVS/PHARMACY PRESCRIPTION DRUG PLAN (PDP). You may request that we send mail to you at another address outside of our service area. You may also temporarily reside for up to 12 months outside our service area and remain a member of AETNA CVS/PHARMACY PRESCRIPTION DRUG PLAN (PDP). But if you permanently move outside our service area or if you temporarily live outside our service area for more than 12 months in a row, we must disenroll you from AETNA CVS/PHARMACY PRESCRIPTION DRUG PLAN (PDP). You will have an opportunity to enroll in a plan that serves the area where you now live.

Your Permanent Address

Please tell us the permanent address where you live. Don't use a post office box.

Street: _____

City, State, ZIP: _____

County: _____

When did you move to this address? _____

Current Phone Number: _____

Member's Signature*: _____

*If this is being submitted by a guardian or durable power of attorney, please attach a copy of the confirming guardianship.



Missouri



Address

20130226 000727 J12B501 Env [6,317] 1 of 1



Servants of the Paraclete -

Invoice

Date	Invoice #
1/31/2013	13352

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

RECEIVED
FEB 11 2013

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
31	Residence - In Patient Services	115.00	3,565.00
3	Psychologist- Dr. Rob Furey - Group 90853	40.00	120.00
2	Psychologist - Dr. Rob Furey-Individual 90818	125.00	250.00
1	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	100.00
	OTC medication	39.54	39.54
	Medicine	19.85	19.85
21.25	Transportation	16.00	340.00
	Cable	20.00	20.00
Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.		Total	\$4,454.39

Michele McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carman Valley Drive
 Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name <i>Rev. Finian Mc Donald, OSR</i>	Birthdate <i>05/08/58</i>	Insured's Name
Insurance Company	Relationship to Insured	Insured's Address
Other Insurance	Group No.	Insured's I.D. Number
Diagnosis: Axis I: <i>799.9</i> Axis II:		Illness connected to Employment

DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE
Interpret/Explain Results	90807		Legal Consultation	
Preparation of Report	90809		Deposition	
Phone Consult w/ or about Patient	90831		Preparation for Deposition	
Conference with or about Patient	99156		Court Appearance	
Psychotherapy - Time Spec.	90841		Preparation for Testimony	
Psychotherapy - 23-30 Minutes	90843		Travel for Absence	
Psychotherapy - 45-50 Minutes	90818	X	Correspondence	
Group Psychotherapy	90853		Mediation	
Counseling	90804		Credentia Evaluation	
Diagnostic Interview	90801		Telephone Consultation	
Psycho-Educational Testing	95881		Research for Litigation	
Neuropsychological Testing	99199		Review for Records	
Cognitive Testing	95882		Adm'l Consultation	
Personality Testing	90830			
Outreach Services	90899			

(Signature of responsible party)

I authorize payment of Healthcare benefits to undersigned supplier of services described.

DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
<i>3/21/13</i>	<i>90818</i>	<i>100</i>			
<i>3/28/13</i>	<i>90818</i>	<i>100</i>			
TOTAL FEES					<i>200</i>

Psychologist Providing Service:
 SOC. SEC. _____
Michele McGrath, Ph.D. Date: *3/28/13*
 Michele McGrath, Ph.D.

RETAIL FOR TAX INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.



Servants of the Paraclete -

Invoice

Date	Invoice #
2/28/2013	13400


Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

RECEIVED

MAR 11 2013

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
28	Residence - In Patient Services	115.00	3,220.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
4	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	400.00
1	Counselor - Thomas Michler - 90853 Group Medicine	35.00 162.91	35.00 162.91
15.25	Transportation	16.00	244.00
	Cable	20.00	20.00
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$4,241.91

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Road
 St. Louis, MO 63119
 (314) 954-6939

Insurance Copy – attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.					
Patient Name <i>McDonald, Rishan</i>		Birthdate		Insured's Name	
Insurance Company		Relationship to Insured		Insured's Address	
Other Insurance		Group Number		Insured's ID Number	
Diagnosis				Illness Connected to Employment	
DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	
Interpret/Explain Results	90887		Legal Consultation		This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00 I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services. Signature of Responsible Party I authorize payment of Healthcare benefits to undersigned supplier of services described.
Preparation of Report	90809		Deposition		
Phone Consult with or about Patient	99443		Preparation for Deposition		
Conference with or about Patient	99168		Court Appearance		
Psychotherapy 30 Minutes	90832		Preparation for Testimony		
Psychotherapy – 60 Minutes	90834		Travel for Aftercare		
Psychotherapy – 60 plus Minutes	90837		Correspondence		
Group Psychotherapy	90853		Meditation		
Diagnostic Interview	90801		Custody Evaluation		
Family w/o patient	90846		Telephone Consultation		
Family Therapy	90847		Review of Records		
Missed Session Charge	ZZZZ		School Consultation		
Misc.	90899				
MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
<i>3-5-13</i>	<i>90853</i>	<i>40.00</i>			
<i>3-12-13</i>	<i>90853</i>	<i>40.00</i>			
<i>3-14-13</i>	<i>99156</i>	<i>125.00</i>			
			TOTAL FEES	<i>205.00</i>	
Psychotherapist Providing Services: Robert Furey, Ph.D. TAX ID # _____ <div style="display: flex; justify-content: space-between;"> <div style="width: 60%;">  Robert Furey, Ph.D. </div> <div style="width: 30%; text-align: center;"> <i>3-14-13</i> Date </div> </div>					
RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.					

Tom Michler
 1727 Beulah Pl.
 St. Louis; MO 63117

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the Insurance claim form.

Patient Name: <i>Thomas M.</i>	Birth Date:	Insured's Name:
Insurance Company:	Relationship to Insured:	Insured's Address:
Other Insurance:	Group No.:	Insured's ID Number:

Description	CPY-4	Fee	(Not for insurance report)	Fee
Interpret/Explain Results	90887		Legal Consultation	
Preparation of Report	90889		Deposition	
Phone Consult w/or about Patient	90831		Preparation for Deposition	
Conference w/or about Patient	99156		Court Appearance	
Psychotherapy - Time Spec.	90841		Preparation for Testimony	
Psychotherapy - 25-35 Min	90843		Travel for Aftercare	
Psychotherapy - 45-50 Min	90818		Correspondence	
Group Psychotherapy	90853		Mediation	
Consultation	90804		Custody Evaluation	
Diagnostic Interview	90801		Telephone Consultation	
Psycho-Educational Testing	95861		Research for Litigation	
Neuropsychological Testing	99199		Review for Records	
Cognitive Testing	95862		School Consultation	
Personality Testing	90830			
Unlisted Services	90898			

Diagnosis: Axis I: _____ Illness connected to employment: _____

This form has been adopted to keep paperwork costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

Multiple Visits:			Multiple Visits:		
Date	Procedure	Fee	Date	Procedure	Fee
3-13-13	90853	75.00			
3-6-13	90853	35.00			
		70.00	Total Fees:		\$0.00

Signature of Responsible Party: _____

I authorize payment of Healthcare benefits to undersigned supplier of services described.

Signature: _____

Psychologist Providing Service: _____

Social Security Number: *Tom Michler*

2.13.13

Retain for Tax Information. No other Statement will be furnished.

OSB McDONALD_00771

Michelle McGrath, Ph.D.
 Licensed Psychologist #01528
 1550 Carman Valley Drive
 Ballwin, MO 63021 (314) 227-0575

Insurance Copy - attach this statement to your insurance claim form. Complete the personal information requested on this form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

Patient Name: Rev. Finian McDonald, OSB Birthdate: _____ Insured's Name: _____

Insurance Company: _____ Relationship to Insured: _____ Insured's Address: _____

Other Insurance: _____ Group No.: _____ Insured's I.D. Number: _____

Diagnostic Axis I: 799.9 Axis II: _____ Dates connected to Employment: _____

DESCRIPTION	CPT-4	FEE	NOTE FOR INSURANCE REPORT	FEE
Immunization/English Review	90887		Legal Consultation	
Preparation of Report	90888		Deposition	
Phone Consult with client/Patient	90831		Preparation for Deposition	
Consultation with or about Patient	90855	X	Court Appearance	
Psychotherapy - Ther. Spec.	90801		Preparation for Testimony	
Psychotherapy - 23-59 Minutes	90813		Testify for Adversary	
Psychotherapy - 45-59 Minutes	90814	X	Consultation:	
Group Psychotherapy	90853		Mediation	
Consultation	90804		Company Representation	
Diagnostic Interview	90803		Telephone Consultation	
Psycho-Educational Testing	90881		Research for Litigation	
Nonpsychophysical Testing	90899		Review for Records	
Cognitive Testing	90882		Other Consultation	
Personality Testing	90880			
Validation Services	90898			

This form has been adopted to keep paper work costs down. If any additional forms or licenses are required, they will be forwarded upon receipt of \$25.00.

I hereby authorize the undersigned doctor to release any information requested by the carrier of my insurances or treatment. And I am financially responsible for payment of services.

 (Signature of responsible party)

I authorize payment of the above services to be underwritten by the carrier of services described.


DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
3/7/13	90818	100.			
3/14/13	90818	100.			
3/14/13	99166	100.			
TOTAL FEE					300.

REMAIN FOR TAX INFORMATION
 NO OTHER STATEMENT WILL
 BE FURNISHED.

Psychologist Providing Service:
 SOC. SBC

Michelle McGrath, Ph.D. Date: 3/15/13
 Michelle McGrath, Ph.D.

Robert Furey, Ph.D.
 Licensed Professional Counselor #000174
 204 Spencer Road
 St. Louis, MO 63119
 (314) 954-5939

Insurance Copy - attach this statement to your Insurance Claim Form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.					
Patient Name <i>McDonald, Finian</i>		Birthdate		Insured's Name	
Insurance Company		Relationship to Insured		Insured's Address	
Other Insurance		Group Number		Insured's ID Number	
Diagnosis				Illness Connected to Employment	
DESCRIPTION	CPT-4	FEE	(NOT FOR INSURANCE REPORT)	FEE	This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00 I hereby authorize the undersigned doctor to release any information required in the course of my examination or treatment. And I am financially responsible for non-covered services. Signature of Responsible Party _____ I authorize payment of Healthcare benefits to undersigned supplier of services described.
Interpret/Explain Results	90887		Legal Consultation		
Preparation of Report	90889		Deposition		
Phone Consult with or about Patient	99443		Preparation for Deposition		
Conference with or about Patient	99156		Court Appearance		
Psychotherapy - 30 Minutes	90832		Preparation for Testimony		
Psychotherapy - 50 Minutes	90834		Travel for Aftercare		
Psychotherapy - 60 plus Minutes	90837		Correspondence		
Group Psychotherapy	90853		Mediation		
Diagnostic Interview	90801		Custody Evaluation		
Family w/o patient	90846		Telephone Consultation		
Family Therapy	90847		Review of Records		
Missed Session Charge	7777		School Consultation		
Misc.	90899				
MULTIPLE VISITS:			MULTIPLE VISITS (CON'T):		
DATE	PROCEDURE	FEE	DATE	PROCEDURE	FEE
3-19-13	90853	40.00			
TOTAL FEES				40.00	
Psychotherapist Providing Services: Robert Furey, Ph.D. TAX ID # _____ <div style="display: flex; justify-content: space-between; align-items: center;"> <div style="text-align: center;">  Robert Furey, Ph.D. </div> <div style="text-align: center;"> <u>3-21-13</u> Date </div> </div>					

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Abbot John Klassen's private account

From: McDonald, Finian
Sent: Tuesday, March 19, 2013 3:40 PM
To: Crawford, Richard; Leuthner, Benedict; Abbot John Klassen's private account
Subject: Monthly increase for Finian.

Richard: During Abbot John's recent visit, he approved my request for a 50 dollar monthly increase for my stay at Dittmer, Mo. Starting this month please send \$150. This was discussed and approved by the staff when Abbot John was here. For the Abbot's information, Dr Michele and I discussed the details of this in our weekly discussion during our last session. Thanks, Richard... don't work too hard on the play...there's another one in the wings...peace. finian

*Finian
McDonald*

FROM
 CEDAR HILL DRUG
 7032 STATE RTE. BB
 P.O. BOX 34
 CEDAR HILL, MO 63016

636-274-3111

BILLING DATE	ACCOUNT NO.
3/31/13	
AMOUNT DUE	
\$14.55	
AMOUNT ENCLOSURE	

PLEASE SEND YOUR PAYMENT TO:

TO
 MCDONALD, FINIAN R. ** (SOP)*
 c/o SERVANTS OF THE PARACLETE
 P.O. BOX 539
 6476 EIME RD/DEBRA ALCORN
 CEDAR HILL, MO 63016

CEDAR HILL DRUG
 7032 STATE RTE. BB
 P.O. BOX 34
 CEDAR HILL, MO 63016

RETURN THIS TOP PORTION WITH YOUR REMITTANCE

PAGE NO. 1 OF 1		CEDAR HILL DRUG MCDONALD, FINIAN R. ** (SOP)*		3/31/2013	ACCOUNT NO.	
DATE	REFERENCE	TYPE	DESCRIPTION	CHARGES	PAYMENTS & CREDITS	
			BALANCE FORWARD	\$162.91		
03/04	4062881	COP	LISINOPRIL TAB 5MG	\$2.65		
03/04	4058920	COP	OMEPRAZOLE CAP 20MG****	\$2.65		
03/04	4064124	COP	METFORMIN TAB 500MG***	\$2.65		
03/12	PAYMENT....	PAY	Check			\$162.91
03/18	4070870	COP	CYMBALTA CAP 60MG*****	\$6.60		
YTD TAX = \$0.00 YTD MED(w/tax) = \$197.31 YTD FIN = \$0.00 BALANCES OVER \$0.01 PAST 30 DAYS WILL BE CHARGED 1.83% INTEREST/MONTH MINIMUM FINANCE CHARGE IS \$2.00						
\$14.55	\$0.00	\$0.00	\$0.00	\$14.55	\$162.91	\$14.55
CURRENT	31-60 DAYS	61-90 DAYS	91 DAYS & OVER	TOTAL CHARGES	TOTAL PAYMENTS & CREDITS	BALANCE

OSB McDONALD 00776



Servants of the Paraclete -

Invoice

Date	Invoice #
3/31/2013	13443

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
31	Residence - In Patient Services	115.00	3,565.00
3	Psychologist- Dr. Rob Furey - Group 90853	40.00	120.00
1	Psychologist - Dr. Rob Furey-Individual 90818	125.00	125.00
4	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	400.00
1	Psychologist - Dr. Michelle McGrath - Individual 90156	100.00	100.00
4	Counselor - Thomas Michier - 90853 Group	35.00	140.00
	Medicine	14.55	14.55
8	Transportation	16.00	128.00
	Cable	20.00	20.00
Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.		Total	\$4,612.55



Servants of the Paraclete -

Invoice

Date	Invoice #
4/30/2013	13491

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

Resident	Terms
Finian McDonald	Net 30

Quantity	Description	Rate	Amount
30	Residence - In Patient Services	115.00	3,450.00
2	Psychologist- Dr. Rob Furey - Group 90853	40.00	80.00
4	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	400.00
4	Counselor - Thomas Michler - 90853 Group Medicine	35.00	140.00
9.5	Transportation	96.56	96.56
	Cable	16.00	152.00
		20.00	20.00
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$4,338.56



Servants of the Paraclete -

Invoice

Date	Invoice #
5/31/2013	13537

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
31	Residence - In Patient Services	115.00	3,565.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
4	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	400.00
3	Counselor - Thomas Michler - 90853 Group Medicine	35.00 34.07	105.00 34.07
14.5	Transportation	16.00	232.00
	Cable	20.00	20.00
Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.		Total	\$4,516.07

A POEM

By Finian McDonald OSB

I sense the presence of God.

**My naked skin feels the holy wind of His
gentle touch.**

**I am struck dumb with the awesomeness of
this encounter.**

God is truly here—not over there.

Inspired after a meditation outside the Vianney Center (July 2013)



Servants of the Paraclete -

Invoice

Date	Invoice #
7/31/2013	13620

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

Resident	Terms
Finian McDonald	Net 30

Quantity	Description	Rate	Amount
31	Residence - In Patient Services	120.00	3,720.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
6	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	600.00
3	Counselor - Thomas Michler - 90853 Group	35.00	105.00
	Medicine	48.78	48.78
25.75	Transportation	16.00	412.00
	Cable	20.00	20.00
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$5,065.78

FAX

To - Abbot John Klassen

Abbot John -

Intro
1-2-3

Page one and two pertain
to the request to take part in
the New Mexico pilgrimage
on Oct 19th

Page three is the copy of a letter
from the Aux of St. Louis after
his visit ———

more later - phone and/or
e mail -
~~leaf~~ feel free to call Fr. Liam
and/or Father General David -
Finian

memo

To: All Residents
From: Warren *WA*
Date: July 17, 2013
Re: TRIP TO JEMEZ SPRINGS, NM

At our community meeting on Monday, July 15, Fr. David Fitzgerald announced a plan whereby residents of Vianney Renewal Center could travel to the Paraclete campus at Jemez Springs for a period of time for R and R. Day trips to nearby places of interest would also be included. Fr. David would accompany the group by car from Vianney and back, acting as the supervisor or "prudent companion." He would also accompany the group on day trips from Jemez Springs. Fr. David has asked me to coordinate the trips.

Fr. Rich Brown told me yesterday that Fr. David indicated to him that the first trip will be from October 19 through 30. These dates include travel - two days to Jemez Springs and two days back.

Here are the requirements for anyone wanting to go. These requirements may need to be tweaked as we go along:

1. Permission from one's therapist or from Bob Furey, as clinical director, if one has no therapist.
2. A safety plan may be needed; this has not yet been determined.
3. Permission from one's diocesan or religious superior.
4. If one is under any kind of civil court restriction, permission must be obtained from the Jefferson County, Missouri, jurisdiction.
5. Each one will be expected to pay his own expenses. I've done some research on the Internet and based on what I have discovered, I am suggesting as ballpark figures -

\$150.00 each person for gas; this assumes three person are traveling with Fr. David and would include the trip out and back as well as daytrips from Jemez Springs. Gas expense would be divided three ways.

\$80.00 each person for lodging; \$40.00 per night, double occupancy.

\$25.00 per day for food for each person; this assumes fast-food and cafeteria-style meals.

Additional spending money.

Fr. David has indicated that if one or the other resident wishes to go to Jemez Springs but is financially unable to bear the cost, financial help is possible. Contact him at

Anyone wishing to go on the October 19 - 30 trip to Jemez Springs please let me know right away, even though the permissions have not yet been acquired.

PERMISSION FORM

(2)

The servants of the Paraclete are sponsoring a series of trips for residents of Vianney Renewal Center, Dittmer, MO, to the Paraclete Headquarters in Jemez Springs, NM. The purpose of the trips is rest and relaxation. Some day trips will be taken from Jemez Springs.

The trip will be supervised by Fr. David Fitzgerald, s.P., Servant General. He will accompany the residents at all times. There will be a maximum of three residents traveling with Fr. David per trip. These trips have the blessing of Archbishop Michael J. Sheehan of Santé Fe.

The first trip is scheduled for October 19 through October 30, including travel time. The trip will be by automobile, with one overnight stay each way.

A ball park estimate of the cost of the trip is \$530.00 per person. This includes fuel, lodging and food. Spending money is extra. Each person is expected to pay his own expenses unless other arrangements are made with Fr. David.

Provided the necessary permissions are given, I would like to go on this trip.

Ginian McDonald
Resident

Aug 9, 2013
Date

Note to Therapist/Clinical Director: If a Safety Plan is indicated, please attach a copy to this form.

Michèle McGrath, Ph.D.
Therapist or Clinical Director

8/9/13
Date

Abbot John Klassen, OSB
Representative of the Diocese or Religious Community

August 20, 2013
Date

Very Rev. David Fitzgerald, s.P.
Servant General

Date:

All signatories will receive a copy of this form after all signatures have been acquired.



ARCHDIOCESE OF ST. LOUIS
 Cardinal Rigali Center
 20 Archbishop May Drive
 Saint Louis, Missouri 63119

Office of the Auxiliary Bishop
 Most Reverend Edward M. Rice
 p) 314.792.7329
 f) 314.792-7422
edwardrice@archstl.org

(3)

July 30, 2013

Reverend Liam Hoare, s.P.
 Servants of the Paraclete
 6476 Eime Rd.
 Dittmer, MO 63023

Dear Father Liam,

I wish to thank you for the gracious and kind welcome you showed me during my pastoral visit to the Vianney Renewal Center and to your community, The Servants of the Paraclete.

I must be honest and say I was at first intimidated at the prospect of celebrating Holy Mass with priests who have suffered so much, not just from various addictions or issues, but from ill-treatment at the hands of their Superior or Ordinary. I was struck however, by the humility of the priests and religious I encountered.

So many went out of their way to welcome me or thank me for coming to be with them. So many expressed genuine gratitude and heartfelt appreciation that I had taken time to visit. In the end, I do believe that I gained more from the visit than any of them gained by my presence among them. And your words, at the end of Mass, were simply touching!

The work and charism of the Servants of the Paraclete is so important to the Church today. The Archdiocese of Saint Louis is grateful for your presence. The work of your congregation proclaims the age old belief, "Tu es sacerdos in aeternum." Because of that belief, all priests should be treated with dignity, regardless of their situation. Your Founder, Fr. Fitzgerald, would be so pleased to see the work accomplished at The Vianney Renewal Center today.

Be assured of my care and concern for you personally and for the community. If I can ever assist you, please do not hesitate to contact me. I include my card for your convenience. It contains all of my contact information.

With the assurance of my prayers, I am,

Sincerely in Christ,

+ *Edward M. Rice*
 Most Reverend Edward M. Rice
 Auxiliary Bishop of Saint Louis

ARCHSTL.ORG

Aug 14 13 12:51P SAINT MICHAELS CEDAR HIL 636 274 1430 p.s

OSB McDONALD_00786

Abbot John Klassen's private account

From: McDonald, Finlan
Sent: Thursday, August 29, 2013 9:48 AM
To: Crawford, Richard
Cc: Abbot John Klassen's private account

Hi....Just to bring you up to date...my check for September (soon to be sent) should be \$150...and the check for October should be \$400...this includes my allocation for the New Mexico trip with the Paraclete's. ...Oct 19th to the 30th...(the expected amount for the trip is \$550 ...so I subtracted the 150...if problems please see the Abbot Thanks finlan



Servants of the Paraclete -

Invoice

Date	Invoice #
8/31/2013	13669

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
31	Residence - In Patient Services	120.00	3,720.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
4	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	400.00
5	Counselor - Thomas Michler - 90853 Group Medicine	35.00 156.41	175.00 156.41
8.75	Transportation	16.00	140.00
	Cable	20.00	20.00
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$4,771.41

Abbot John Klassen's private account

From: McDonald, Finian
Sent: Sunday, September 29, 2013 5:56 PM
To: Crawford, Richard
Cc: Abbot John Klassen's private account
Subject: New Mexico Retreat

Hi...Just to finalize my trip to New Mexico...In a few days you will be sending me 150 for October...and a week later, you will be sending me 400 to cover the travel expenses to the Paraclete Retreat House in NM.. and Nov 1st you should be sending me another 150 for the month of November....I trust this agrees with your figures. I'm so looking forward for being away for these 10 days..I hear the place and the land is so beautiful. Sorry we lost the FB game....be well and thanks for all your services to me...finian



Servants of the Paraclete -

Invoice

Date	Invoice #
9/30/2013	13710

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
30	Residence - In Patient Services	120.00	3,600.00
4	Psychologist- Dr. Rob Furey - Group 90853	40.00	160.00
3	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	300.00
4	Counselor - Thomas Michler - 90853 Group	35.00	140.00
	Medicine	22.50	22.50
4	Transportation	16.00	64.00
	Cable	20.00	20.00
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$4,306.50

Abbot John Klassen's private account

From: Abbot John Klassen's private account
Sent: Monday, October 21, 2013 8:44 AM
To: McDonald, Finian
Subject: Have a great trip –

Finian, I hope that you received the appropriate permissions – believe me, I put them into return mail the same day I received them. So they should have come to you on Friday.
It should be a beautiful trip, with colors and landscape changing along the way. You will be able to paint up a storm!

All best and peace, +John

From: McDonald, Finian
Sent: Saturday, October 19, 2013 3:22 PM
To: Abbot John Klassen's private account
Subject:

Abbot John;;; Just a note..the group leaves tomorrow early. I want to thank you for approving and paying for this great opportunity to go to New Mexico. I really look forward to it. I've never seen this part of the usa...closest is Allens at Arizona. I'm taking my water colors with me as I hear the light and and the scenery are awesome...I hope you enjoyed the water color I sent back to you thru Brennen...that particular one got rave reviews here. I'm doing fine..some days better than others..there seems to be a new spirit flowing thru the land...enjoy the weekend...where ever you are....finian

Safety Travel Plan

October 8, 2013

For: Fr. Finian McDonald

Date: October 20-29, 2013

Location: Jemez Springs, NM

Purpose: At the invitation of the Very Reverend David Fitzgerald, sP, Servant General of the Servants of the Paraclete, Fr. McDonald has been invited to spend October 20-29, 2013, in Jemez Springs, NM by way of a supervised vacation. It will also be comprised of opportunities for personal renewal, prayer and recreation.

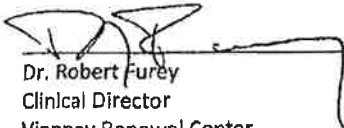
Supervision and Monitoring: (Standard 19.RI.e.) Fr. Finian will be supervised at all times by V. Rev. David Fitzgerald, sP, and at least two other Servants of the Paraclete. He will have no unsupervised contact with minors. His risk level is judged to be moderate to high. He is forbidden to shop alone. He switches price tags and can be excessive in his spending habits. Some early dementia features are present in Fr. McDonald.

Travel: By car, to and from Jemez Springs, NM.


Written Permissions have been obtained from the Very Reverend Father Abbot John Klassen, OSB, Abbot of St. John's Abbey, Fr. Liam Hoare, sP, Father Servant of the Vianney Renewal Center Program, and Dr. Robert Furey, the clinical director of Vianney Renewal Center.

Signatures:


Very Rev. David Fitzgerald, sP
Servant General
Servants of the Paraclete



Dr. Robert Furey
Clinical Director
Vianney Renewal Center



Rev. Liam Hoare, sP
Program Director
Vianney Renewal Center



Very Rev. John Klassen, OSB
Abbot of St. John's Abbey



Rev. Finian McDonald



Servant of the Paraclete
Permission to travel to New Mexico with Father David Fitzgerald sP

Name: Finian Mc Donald, OSB

Signatures required:

Canonical Superior:

Abbot John Klassen, OSB

VRC Clinical Director/Fr. Servant:

[Signature]

VRC Resident:

Finian Mc Donald

Date:

Oct 8, 2013

Please return this form in the envelope provided by Tuesday, October 15, 2013

A copy of this signed permission form will be on file at the VRC.



Servants of the Paraclete -

Invoice

Date	Invoice #
10/31/2013	13757

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

Resident	Terms
Finian McDonald	Net 30

Quantity	Description	Rate	Amount
31	Residence - In Patient Services	120.00	3,720.00
3	Psychologist- Dr. Rob Furey - Group 90853	40.00	120.00
2	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	200.00
2	Counselor - Thomas Michler - 90853 Group	35.00	70.00
	Medicine	56.49	56.49
9.75	Transportation	16.00	156.00
	Cable	20.00	20.00
	Eyeglasses	177.00	177.00
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$4,519.49

Abbot John Klassen's private account

From: Abbot John Klassen's private account
Sent: Tuesday, November 05, 2013 5:37 PM
To: McDonald, Finian
Subject: thanks!

Finian, it was good to speak with you this morning. I rejoice that the trip was such a time of grace for you. Blessings on you in this holy month of November. Peace, +John

From: McDonald, Finian
Sent: Tuesday, November 05, 2013 4:38 PM
To: Abbot John Klassen's private account
Subject:

Just a note...it was great to talk with you this morning. It was a conversation long overdue for me. We have had our days of division but I've always respected you and now it seems that that trust is full of grace. The trip was also one of grace...Father David is such a man of vision and the perfect man for the Paracletes at this time. Thanks for allowing me to be here and for the trip to New Mexico..my love and peace to the community. Finian



Servants of the Paraclete -

Invoice

Date	Invoice #
11/30/2013	13808

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

RECEIVED

DEC 11 2013

		Resident	Terms
		Finian McDonald	Net 30
Quantity	Description	Rate	Amount
30	Residence - In Patient Services	120.00	3,600.00
2	Psychologist- Dr. Rob Furey - Group 90853	40.00	80.00
2	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	200.00
1	Psychologist - Dr. Michelle McGrath - Individual 90818	50.00	50.00
3	Counselor - Thomas Michler - 90853 Group	35.00	105.00
	Medicine	165.25	165.25
12	Transportation	16.00	192.00
	Cable	20.00	20.00
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$4,412.25

Abbot John Klassen's private account

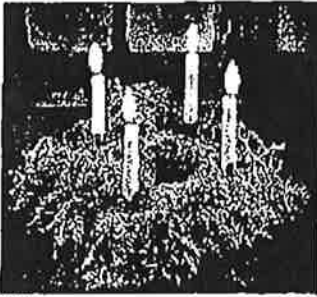
From: Ryan, Kelly
Sent: Monday, December 09, 2013 3:52 PM
To: Abbot John Klassen's private account
Subject: FW: Voice Mail from t (52 seconds) FR. LIAM MESSAGE ATTACHED
Attachments: (2 seconds) Voice Mail.mp3

Father Liam from the renewal center would like you to call him about Fr. Finian's health.

Message attached.

Kelly

Br. Kelly Ryan, OSB
Secretary, Office of the Abbot
Saint John's Abbey
Collegeville MN 56321-2015



Finian - Carol fill Simon
|
apt in morning
302
business hours
DR-R
306

From: Microsoft Outlook On Behalf Of
Sent: Monday, December 09, 2013 3:48 PM
To: Ryan, Kelly
Subject: Voice Mail from 6362741979 (52 seconds)

Voice Mail Preview:

Good afternoon this is father the M4 calling from the on the renewal center regarding father Simeon on his house.

Could bothered haven't called me or Joe Zimmerman at area code and my extension in the evening is -
- at 3:02.

Sheila's extension during business hours from 8:15 AM through 4:00 PM Monday through Thursday is thank you.

Created by Microsoft Speech Technology. [Learn More.](#)

You received a voice mail from

Caller-Id:

Coll with him - 12-17-

feeling spells - legs buckling - Kneeling
this PM at 7.15 - buffer counts
right hand, - updated him - sat him right down -
bowl of cereal fruiting - orange juice - etc + food -
Stable - Sunbroom - every day

5 day to a week old - state of weakness
last week in bed - bto

need

Living (117 lbs) Andrew -

very below average -

Since Monday - place him in a Prosser harness
mounting ^{up to 10 minutes}

the good, instead

Dr. Joseph Eichmeyer

Blood pressure

supplied by weakness

low in K+

never finishes the meal - liquid diet

he needs professional

to put weight

medical supervision

B.5 on Dec 22

updated Carol Lee on F.M.'s situation.

She agreed that it would not be wise to bring him
home to SA - that JW is still gentle fragile from

Quincy's loss -

- F.M. is obviously standing & healthy

To whom it may concern

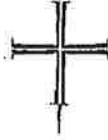
The Board and Council take full resp

FM [Rosen] to running home values

We understand for knowledge & financial obligations
& are fully responsible for his
debt -

Robert Rosen

We understand & take responsibility
Council of the Parkettes at Park, MD
We are fully responsible for the
financial obligations of Robert Rosen



SAINT JOHN'S
ABBAY

December 16, 2013

To whom it may concern:

I, Abbot John Klassen, OSB, the abbot of Saint John's Abbey, and my Council, take full responsibility for the transfer of Father Finian [Robert] McDonald, OSB to a nursing home where he can receive the medical and other care that he needs. We authorize this through the service of the Servants of the Paraclete at Dittmer, MO. Saint John's Abbey is fully responsible for the financial obligations for this service.

Sincerely,

Abbot John Klassen, O.S.B.
Abbot John Klassen, OSB



Servants of the Paraclete -

Invoice

Date	Invoice #
12/31/2013	13845

RECEIVED

JAN 14 2014

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

Resident	Terms
Finian McDonald	Net 30

Quantity	Description	Rate	Amount
31	Residence - In Patient Services	120.00	3,720.00
2	Psychologist- Dr. Rob Furey - Group 90853	40.00	80.00
5	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	500.00
2	Counselor - Thomas Michler - 90853 Group	35.00	70.00
	Medicine	21.15	21.15
6	Transportation	16.00	96.00
	Cable	20.00	20.00
<i>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</i>		Total	\$4,507.15

FINIAN. OSB
Direct LINE

EXT. 355

It's a remotely operated (underwater) vehicle. ROVs are highly maneuverable, unoccupied robot submarines operated via electric cable by "pilots" aboard a surface ship. They're generally equipped with cameras, lights, robot arms, and a variety of instruments that take samples and measurements.

Abbot John Klassen's private account

From: Abbot John Klassen's private account
Sent: Wednesday, January 29, 2014 6:34 PM
To: Maier, Brennan
Subject: FW: phone number for FM

Brennan - the numbers, both for Finian in his room and the general number.

From: Abbot John Klassen's private account
Sent: Wednesday, January 29, 2014 2:35 PM
To:
Subject: phone number for FM

Bob,

Finian is at Saint Claire's Hospital in Fenton, MO.

His direct number is [redacted] - the last four digits are his room number. The hospital number is [redacted]

+John

*Interviewed 2 fine doctors -
leave the endoscopy open for the future -
permanence of & device
to put a tube in - lot of fanny
long run, short term - use & then remove - holes still there -
tube is in - like a straw - upper abdomen -
nutrients go right into the stomach
can also eat 1800 - 2000 cal/day -
switched out of here to Price Memorial
instructional plane - short term stay
God willing - St. John's Vainey -*



SAINT JOHN'S
ABBAY

January 29, 2014

Confreres:

Father Finian McDonald's health has taken a turn for the worse over the past month. He is now carrying an oxygen tank to insure that he is getting enough oxygen into his blood. Despite many approaches to stabilizing and increasing his weight, it has declined (111 lbs). Within the last twenty four hours, he fell three times and is now in the hospital. I will call this morning and get a sense of how Finian is responding to medical treatment. Please keep Finian in your thoughts and prayers.

Abbot John

Father Finian McDonald is again struggling with his esophagus' unwillingness to allow food to pass through for nourishment. As a result, his weight has dropped to 117 pounds, dangerously low. Finian is going to a nursing home where he can be treated in a more systematic manner for this challenge. As a result of the weight loss, he does not have enough physical strength and is fainting.

Please keep and Finian in your thoughts and prayers as well.

Abbot John Klassen's private account

From: Niebauer, Paul
Sent: Friday, January 31, 2014 9:00 AM
To: Abbot John Klassen's private account; Andert, Tom
Subject: Fr. Finian's working obituary
Attachments: McDonald, Finian.doc

Hello-Abbot John and Prior Tom,

Please see attached working obituary for Fr. Finian McDonald.

J.P. had the following concerns:

1. How could he graduate and make first vows in 1956? Surely he didn't attend classes as a novice. But, after all this is Finian.
2. His prefect/faculty resident career was more than 62-67 and 80-82, in my memory.(such as it is!) Good job all around, --JP

Peace,

bpv



Br. Paul-Vincent Niebauer, OSB
Director – Abbey Communications and Marketing
2900 Abbey Plaza
P.O. Box 2015
Saint John's Abbey
Collegeville, MN 56321
320.363.2085

Abbey Website:
www.saintjohnsabbey.org

**Video, Salt and Light Witness
Interview with Abbot John
Klassen, OSB (25 min.):**
<http://saltandlighttv.org/witness/klassen.php>

9-30-11.00
12.15 → 1.15
3:30-7.30

Update
31 August 2005

ID M0113

Last Name McDonald **First Name (Religious Name)** Finian

Date of Birth
23 December 1928

Date of First Profession 11 July 1956 **Date of Final Profession** 11 July 1959 **Date of Ordination** 2 June 1962

EDUCATION

A.A. 1948 University of Minnesota ()
Minneapolis, Minnesota

B.A. 1956 St. John's University (Philosophy)

Ordination 1962 St. John's University (Divinity)

M. Ed. Psychology 1971 Boston College
Boston, Massachusetts

Advanced Certificate Psychiatric Counseling
Georgetown, Washington D.C.

ASSIGNMENTS

Pastoral Associate
Holy Family Mission
Cloquet, Minnesota 1962; 1963 (Summers)

3rd Benet Hall Prefect
St. John's University 1962 – 1963

Director of Special Events
St. John's University 1962 – 1963

Dean of Men
St. John's University 1963 – 1967

Ground Floor Benet Prefect
St. John's University 1963 – 1967

Freshman Academic Director St. John's University	1963 – 1967
Director of Business Placement St. John's University	1963 – 1967
Director of Counseling St. John's University	1968 – 1971
Counseling Center Staff St. John's University	1968 – 1980
Director of Counseling St. John's University	1980 – 1982
Faculty Resident (2 nd Patrick) St. John's University	1980 – 1982
Sabbatical Year Japan and Israel	1982 – 1983
Director of Academic Advising St. John's University	1983 – 1988
Missionary/Monk St. Anselm's Priory Tokyo, Japan	1988 – 1992
Abbey Personnel Liaison St. John's Abbey	1993 – 1998
Missionary Monk St. Augustine's Monastery	1998 (August 15 - January 7, 1999) 2000 (February 15 – April 15)
Missionary Monk Holy Trinity Priory Fujimi, Japan	1999 (January 26 – June 30)
Sacristy and barbering Saint John's Abby	1999 - present

COMMUNITY SERVICE AND EXPERIENCES OF LEADERSHIP:

Head Barber

St. John's Abbey 1963 - present

Assistant Sacristan

St. John's Abbey 1992 - present

INTERESTS OR HOBBIES

Gardening

Environmental Design and Decorations

Flower Arrangement

Bicycling

Clowning

Resident Abbey Humorist

AWARDS

SOME DAY I WOULD LIKE TO HAVE THE OPPORTUNITY TO:

MY MAIN ASPIRATION OR FAVORITE DREAM IN LIFE IS TO:

SOME SIGNIFICANT PERSONAL GROWTH EXPERIENCES ARE:

From:

01/28/2014 14:26

#906 P.001/005



Servants of the Paraclete

Fax Cover Sheet

To: Abbot John Klassen

Date: 1-28-14

Fax #: _____

From: Jill Zimmerman

Pages: 5
(Including Cover Sheet)

Message

<u>Safety Plan for Janice McDonald</u>

Servants of the Paraclete · PO Box 539 · Cedar Hill · MO 63016
Phone 636-274-5226 · Fax 636-274-1430



Servants of the Paraclete -

Invoice

Date	Invoice #
1/31/2014	13902

RECEIVED

FEB 14 2014

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

Quantity	Description	Resident	Terms
		Finian McDonald	Net 30
		Rate	Amount
31	Residence - In Patient Services	120.00	3,720.00
2	Psychologist- Dr. Rob Furey - Group 90853	40.00	80.00
2	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	200.00
2	Counselor - Thomas Michler - 90853 Group Medicine	35.00 66.63	70.00 66.63
9.75	Transportation	16.00	156.00
	Cable	20.00	20.00
	Ensure for Finian	30.63	30.63
Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.		Total	\$4,343.26

Price Memorial

300 Forby Road
P.O. Box 476
Eureka, Missouri 63025-0476

RECEIVED

FEB 10 2014



DEAR FAMILIES AND FRIENDS OF RESIDENTS,

At Price Memorial, our primary concern is to provide comprehensive quality care for each of our residents. In order to accomplish this goal, we hold a conference for each resident on a quarterly basis. Physical therapy, nursing, social service, dietary, and recreational therapy meet to discuss the medical and psychosocial needs of the resident in order to develop a written, comprehensive care plan which will be followed for daily care routines.

As part of this care, we like to inform and involve family members in the plans of care. We would like to have your personal input. With this in mind, we invite you and your resident to attend the next meeting when we will be discussing your relative or friend. The next meeting will be on

Tuesday Feb. 11, 2014 re FINIAN McDONALD.

If you want to attend, please call me for an appointment. Appointments start at 1:30 p.m. and for every 15-20 minutes thereafter. Please review the last care plan you received and prepare any questions or concerns that you have regarding your family member. If you are unable to attend, we will mail you a copy of the revised care plan. If you would like to discuss the care plan further, please call me.

Sincerely,

Kathy Reed, D.O.N.

Dhyllis

2

St. Andrew's Francis Place

of 375

- Initial inspection of this - dealing with this now -
- Lien found out about these consequences yesterday (e-4-14)
- Very business like - when speaking to 9 miles away

Big River → one priest 3 months ago - pulmonary fibrosis - needs oxygen 24/7

of persons at St. Andrew's Francis Place

Arrowhead → at Big River
Medicare / Medicaid
Transfer -

no choice to call -
guests of private rooms at Big River
by way of probate - ^{at} Medicaid
warrant on probate
a very poor Vietnam →
only probate option at present time

Reverends - offered to meet to + finance
by clinical, legal, knowledge of 4 clients
can't promise she will change her mind
"Have to report to State" Probation - Hillsboro
Bonadine treatment center for the priests
8 year history as is excellent -
compose agreement between legal agencies
MO becomes ~~part~~ host to person from
another legal entity - so there needs to be
a handshake

3. Foto of M.M.N. I like to explore a religious community
a group of religious supervisors with a core center.

any safe-houses & members on safety plan -
November build - Expeditions

Monthly visit - to insure compliance
already have a safety plan -

needs - Presidential standards
Secondary solution

3. John V. Vannoy, Costa - Philadelphia - October
of last year - were thinking of it -
may be taking guys like Frijon McDonald

FM was actually bringing Paulson to research
when the priest didn't show up -
He is quite mobile now, up & down the back -
FM had limited the conversation last Friday -
FM is able to take care of feeding tubes &
depression -

Liam - 31 of 31 places full - 29th month
What fluid is so - 1 on waiting list -

A number of the Crocians have room available -
at Orania V. Rev. Kervin Hall, OSC

Deane Methionig

Diane → from St Andrew at Francis House
- am update - from Monday afternoon
Dr. Finian does not really running case - he does it
himself - primary issue - regulations - will have difficulty
from - can be safe at back - No - usual will come get going

Recon
Recon - try to make a connection today - team will
FM would qualify for that service because of his situation

good solution - he can still make other
about 1000 / clear this is

Archdiocese of St. Louis
Cardinal Ritter Institute → Fr. Liam → need to make
connection.

I will make the introduction - dilemma
making around the hall -
sharing - billing with Diane.
One major difficulty depending because so mobile
Finian does not know that his time is an end -

Price Memorial

300 Forby Road
P.O. Box 476
Eureka, Missouri 63025-0476

RECEIVED

MAR 8 - 2014



Feb. 11, 2014

Dear Abbot Klassen,

We are sorry that you were unable to attend the recent care plan meeting for Jr. Finian at Price Memorial. We are enclosing the revised/current care plan for your resident. Please read the care plan. If you agree with this care plan, no further action is needed. However, **if you do not agree, or have questions or concerns, please contact Kathy Reed, Director of Nursing, or Julie Whitley, Social Service Director**, so that these questions or concerns may be addressed promptly. If we do not hear from you, we will assume the current care plan meets with your approval.

Sincerely,

Kathy Reed R.N. Don
Kathy Reed, R.N.
Director of Nursing

Julie Whitley, LCSW
Julie Whitley, L.C.S.W.
Social Service Director

**GUIDE TO ABBREVIATIONS ON
CARE PLAN**

DX=DIAGNOSIS

FX/FRAC=FRACTURE

HX=HISTORY

TX=TREATMENT

D/T=DUE TO

R/T=RELATED TO

C/O=COMPLAINTS OF

S/S=SIGNS OR SYMPTOMS

ADLS=ACTIVITIES OF DAILY LIVING

(DRESSING, GROOMING, BATHING,
TOILETING, WALKING, EATING).

DM=DIABETES MELLITUS

NCS=NO CONCENTRATED SWEETS

NAS=NO ADDED SALT

GERD=GASTROESOPHAGEAL REFLUX
DISEASE

G-TUBE=GASTROSTOMY FEEDING
TUBE

BP=BLOOD PRESSURE

CAD=CORONARY ARTERY DISEASE

CHF=CONGESTIVE HEART FAILURE

A.FIB.=ATRIAL FIBRILLATION

HTN=HYPERTENSION

TIA=TRANSIENT ISCHEMIC ATTACK
(MINI STROKE THAT RESOLVES
WITH NO REMAINING SYMPTOMS)

CVA=CEREBROVASCULAR
ACCIDENT (STROKE)

CABG=CORONARY ARTERY BYPASS
GRAFT

MI=MYOCARDIAL INFARCTION
(HEART ATTACK).

PAD=PERIPHERAL ARTERY DISEASE

OA=OSTEOARTHRITIS

DJD=DEGENERATIVE JOINT DISEASE

RA=RHEUMATOID ARTHRITIS

WC=WHEELCHAIR

GC=GERI CHAIR (GERIATRIC)

WW=WHEELED WALKER

SC=STRAIGHT CANE

QC= QUAD CANE

HOYER, MAXI, SARA LIFT=TYPES OF
MECHANICAL LIFTS

INDEPENDENT=NO SET UP OR
WALKING DEVICE.

MODIFIED INDEPENDENT=INDEPEN-
DENT WITH WALKING DEVICE.

SBA=STAND BY ASSIST FOR GAIT, NO
HANDS ON RESIDENT, JUST
SUPERVISION AND/OR VERBAL
CUES.

CG=CONTACT GUARD, 5% ASSIST.

MIN=MINIMUM ASSIST, 25% ASSIST/
75% RESIDENT EFFORT.

MOD=MODERATE ASSIST, 50%
ASSIST/50% RESIDENT EFFORT.

MAX=MAXIMUM ASSIST, 75% ASSIST/
25% RESIDENT EFFORT.

P.T.=PHYSICAL THERAPY

O.T.=OCCUPATIONAL THERAPY

M.T.=MAINTENANCE THERAPY

R.T.=RECREATIONAL THERAPY

S.T.=SPEECH THERAPY

ROM=RANGE OF MOTION

SCU=SPECIAL CARE UNIT

BID=TWICE A DAY

TID=THREE TIMES A DAY

QD=ONCE A DAY

QID=FOUR TIMES A DAY

PRN=AS NEEDED

OCC=OCCASIONAL

AC=BEFORE MEALS

PC=AFTER MEALS
HS=AT BEDTIME (HOUR OF SLEEP)
UTI=URINARY TRACT INFECTION
BM=BOWEL MOVEMENT
PSYCH=PSYCHIATRIC
EVAL=EVALUATION
MEDS=MEDICATIONS
DIAG=DIAGNOSIS
COGN=COGNITION
COMM=COMMUNICATION
ACTI=ACTIVITIES
GTTS=DROPS (AS IN EYE DROPS)
HOH=HARD OF HEARING
CBC=COMPLETE BLOOD COUNT
BMP=BASIC METABOLIC PROFILE
(BLOOD TEST)
CMP=COMPREHENSIVE METABOLIC
PROFILE
H & H=HEMOGLOBIN AND HEMATOCRIT
HGA1C=BLOOD SUGAR SCREENING

JULIE WHITLEY, L.C.S.W.

02/11/14		Price Memorial		Care Plans		1	
No	Onset	Category	Problem(s)	Goal(s)	Approach(s)	Dept	Review
Finian R. McDonald							RECEIVED

1 02/11/14 ACTI Adjustment To Nursing Home Placement And Facility Schedules.

Resident will demonstrate adjustment to living situation, and will attend activities over the next 90 days.

MAR 8 - 2014
05/12/14

Activity Department To Monitor Attendance Of Activities.	NA
Attend Mass as desires.	A
Daily Room Visits.	N
Invite, Encourage And Assist To Activities.	NA
Put activity calendar in room each month.	A

2 02/11/14 ADLS Resident Requires Minimal Assist With Adls.

Resident will be dressed appropriately, well groomed, and comfortable over the next 90 days.

05/12/14

Allow Resident To Complete Own Adls Unassisted As Long As Safe During Completion.	
Assist With Dressing As Needed.	N
Does own mouthcare.	N
Keep call light with in reach at all times.	N
Needs verbal cues and oversite during care for completion.	N
Requires assist with bathing, can wash own face and upper body.	N
Resident to shave daily as needed.	N
OT 5x/wk For Adl Training.	NT

3 02/11/14 diag Has dx of Diabetes Mellitus.

Blood Sugar Levels will be within acceptable Range over the next 90 days.

05/12/14

Accuchecks As Ordered By Physician.	N
Give Meds. As Ordered By Physician.	N
Monitor For Signs Of Hyper/Hypoglycemia.	N
Monitor Lab Values as ordered.	N
Keep MD informed of any changes.	N

4 02/11/14 diag Resident Has Chronic Obstructive Pulmonary Disease.

Resident:	Finian R. McDonald	Admission Date:	2/3/2014	Room No:	S-50
Doctor:	Vargas, Teodoro C., M.D.	Admission No:	1569	Birth Date:	12/23/1928

Price Memorial

02/11/14

Care Plans

3

No Onset Category Problem(s) Goal(s) Approach(s) Dept Review

Finian R. McDonald

No	Onset	Category	Problem(s)	Goal(s)	Approach(s)	Dept	Review								
7	02/11/14	diag	Has dx of tachycardia.	Resident's risk for a cardiac crisis Will be minimized Over The Next 90 Days.	<table border="1"> <tr> <td>May give meds crushed together via g-tube mixed with water, flush gtube with h2o as ordered, or may be given crushed in pureed fruit PO as ordered.</td> <td>N</td> </tr> <tr> <td>Seen by ST as ordered.</td> <td>TN</td> </tr> </table>	May give meds crushed together via g-tube mixed with water, flush gtube with h2o as ordered, or may be given crushed in pureed fruit PO as ordered.	N	Seen by ST as ordered.	TN		05/12/14				
May give meds crushed together via g-tube mixed with water, flush gtube with h2o as ordered, or may be given crushed in pureed fruit PO as ordered.	N														
Seen by ST as ordered.	TN														
8	02/11/14	diag	Has venous insufficiency.	Resident's risk of complications from venous insufficiency will be reduced over the next 90 days.	<table border="1"> <tr> <td>Check Bp and P as ordered.</td> <td>N</td> </tr> <tr> <td>Give Meds. As Ordered By Physician.</td> <td>N</td> </tr> <tr> <td>Inform MD of any changes.</td> <td>N</td> </tr> </table>	Check Bp and P as ordered.	N	Give Meds. As Ordered By Physician.	N	Inform MD of any changes.	N		05/12/14		
Check Bp and P as ordered.	N														
Give Meds. As Ordered By Physician.	N														
Inform MD of any changes.	N														
9	02/11/14	diag	Has dx. of Gastroesophageal Reflux Disorder.	Resident will report abdominal discomfort is managed over next 90 days.	<table border="1"> <tr> <td>Give Meds. As Ordered By Physician.</td> <td>N</td> </tr> <tr> <td>Monitor for edema.</td> <td>N</td> </tr> <tr> <td>Keep MD Informed of any changes.</td> <td>N</td> </tr> <tr> <td>Ted Hose worn daily as ordered.</td> <td>N</td> </tr> </table>	Give Meds. As Ordered By Physician.	N	Monitor for edema.	N	Keep MD Informed of any changes.	N	Ted Hose worn daily as ordered.	N		05/12/14
Give Meds. As Ordered By Physician.	N														
Monitor for edema.	N														
Keep MD Informed of any changes.	N														
Ted Hose worn daily as ordered.	N														
10	02/11/14	MOOD	Has Dx. of Depression.	Resident Will Exhibit Decreased signs of depression over next 90 days.	<table border="1"> <tr> <td>Give Meds. As Ordered By Physician.</td> <td>N</td> </tr> <tr> <td>Encourage resident to sit up at least one hour after meals.</td> <td>N</td> </tr> <tr> <td>Monitor for c/o epigastric pain.</td> <td>N</td> </tr> <tr> <td>Inform MD of any changes.</td> <td>N</td> </tr> </table>	Give Meds. As Ordered By Physician.	N	Encourage resident to sit up at least one hour after meals.	N	Monitor for c/o epigastric pain.	N	Inform MD of any changes.	N		05/12/14
Give Meds. As Ordered By Physician.	N														
Encourage resident to sit up at least one hour after meals.	N														
Monitor for c/o epigastric pain.	N														
Inform MD of any changes.	N														
11	02/11/14	diag	Has Vit. D deficiency.	Resident's Vit. D level will be within normal range over the next 90 days.	<table border="1"> <tr> <td>Monitor for signs of depression.</td> <td>N</td> </tr> <tr> <td>Give antidepressant as ordered, monitor for effectiveness.</td> <td>N</td> </tr> <tr> <td>Observe For Side Effects Of Antidepressants And Report To Physician.</td> <td>N</td> </tr> <tr> <td>Encourage resident to attend activities.</td> <td>ALL</td> </tr> </table>	Monitor for signs of depression.	N	Give antidepressant as ordered, monitor for effectiveness.	N	Observe For Side Effects Of Antidepressants And Report To Physician.	N	Encourage resident to attend activities.	ALL		05/12/14
Monitor for signs of depression.	N														
Give antidepressant as ordered, monitor for effectiveness.	N														
Observe For Side Effects Of Antidepressants And Report To Physician.	N														
Encourage resident to attend activities.	ALL														

Resident:	Finian R. McDonald	Admission Date:	2/3/2014	Room No:	S-50
Doctor:	Vargas, Teodoro C., M.D.	Admission No:	1589	Birth Date:	12/23/1928

Abbot John Klassen's private account

From: Crawford, Richard
Sent: Monday, February 17, 2014 11:07 AM
To: McDonald, Finian
Cc: Abbot John Klassen's private account; Andert, Tom
Subject: Cell Phone

Finian-

Tomorrow a Tracfone will be shipped to you from Saint John's (no mail today, President's Day). I set it up and charged it, you have 1,000 minutes and a year's worth of service. When you begin to run low on minutes, let me know and I will recharge the phone.

Your new number is (

You can turn it on and use it right out of the box, all you have to do is press and hold the RED power button above the number '3' key. Included is a wall charger, which you will have to use occasionally. There is a plug on the side of the phone.

Please let me know if you have any questions, I'm so glad to hear you are doing a bit better!! We have been blanketed with a few inches of snow this morning, but finally the temperatures are forecasted to get above freezing!!

-Richard

Br. Richard Crawford, OSB
Staff Accountant, Abbey Business Office
2900 Abbey Plaza
Collegeville, MN 56321
OF

*Sent to FM by Snail mail
on 2-18-14*



Servants of the Paraclete - MO

P.O. Box 539
Cedar Hill, MO 63016

Invoice

Date	Invoice #
2/28/2014	13952

Bill To
St. John's Abbey Abbot John Klassen Box 2015 Collegeville, MN 56321-2015

RECEIVED

MAR 15 2014

Resident	Terms
Finian McDonald	Net 30

Quantity	Description	Rate	Amount
4	Psychologist - Dr. Michelle McGrath - Individual 90818	100.00	400.00
<p><i>+ 200. balance from last month please pay 600.00 (see attached)</i></p>			
<p>375</p> <p>Please remit payment to above address. Questions please call Jill at 636-274-5226 x306.</p>			<p>Total \$400.00</p>

Price Memorial

300 Forby Road
P.O. Box 476
Eureka, Missouri 63025-0476



THANK YOU FOR DELIVERING THIS FAX PROMPTLY

TO Abbot John

Recipient's Fax Number _____

FROM Julie Whitley, LSW

DATE 3/7/14

TIME 12:00

Number of Pages (including this cover sheet) 4

COMMENTS:

Enclosing list of Fr. Finian's & speech therapist's questions for OT Dr. Cymrich. appt. 3/14. med A ends 3/13. Will you be paying for private room \$194.00? He

has referred to independence except for feeding issues. want quality for med.

Confidentiality Note: The information contained in this facsimile message is legally privileged and confidential. It is intended only for the use of the individual or entity named above. If you are not the intended recipient but know him or her, please deliver this material promptly. If this facsimile message has been sent to you or your organization in error, you are hereby notified that any use, dissemination, distribution or copying of this material is strictly prohibited. If received in error, please notify us by telephone immediately and return the original message to us through the United States Postal Service. We will reimburse all direct expenses if requested to do so.

Julie -

Here are the questions for Father Finian's doctor's appointment. He has a copy, and I faxed them to Dr. Aymerich this morning.

We are hoping he will have time to have a consultation with the doctor so he can discuss them. Do you know if this is possible in addition to the tests? If not, we are hoping for written responses and associated written orders.

If you have questions, my cell is ()
Thank you for your time! Melanie (speech)

Re: Father "Finian" Robert McDonald 12/23/28

Questions for Dr. Aymerich

Please provide written orders indicating specific recommendations. Thank you!

1. Is the goal to maintain weight with a modified diet without the use of the g-tube?
2. Is there a point where the g-tube would stay in but not be used? Could it ever be removed?
3. Should I eat by mouth as much as possible or eat with the g-tube as much as possible to not use the esophagus much?
4. What are the signs that the diet can be advanced? I am currently on a mechanical soft diet and tolerating it well using small bites/sips, frequent drinks, and a slow meal pace.
5. What are the signs that advancing the diet is problematic?
6. What foods should be avoided and why (ex. Caffeine, chocolate)? How frequently can I have them?
7. What foods should be encouraged and why?
8. What is the safest way to have non-pureed consistencies besides small bites, chewing carefully, and frequent drinks?
9. Why did you feel the g-tube was necessary?
10. What would happen if I did not have my g-tube?

Re: Father "Finian" Robert McDonald 12/23/28

11. Am I at risk for further problems like cancer since they have previously found benign polyps?
12. Is there another step in the progression of the acholasia?
13. How will the test results from the colonoscopy and endoscopy potentially affect your recommendations?
14. Is it ok to have limited amounts of "regular" food? What are the risks?
15. Is irregularity and diarrhea more common with a g-tube? Does this usually subside?
16. Can you continue as my GI specialist? If so, can I contact you with further questions
17. Should we continue to crush my medications or use liquids? Is this likely permanent?
18. Should I have smaller, more frequent meals?
19. Are there any brochures, websites, or other written resources with further information?

Thank you for your time and advice!

~~CONFIDENTIAL~~

RECEIVED

APR - 1 2014

Aegis Therapies
At Price Memorial
300 Forby Road
Eureka, Missouri, 63025
636-938-5151
Therapy Department Fax 636-587-3137

Fax

and Finian

To: Dr. Aymenich From: Melanie Brimer, SCP

Fax #: 314-646-7847 # of pages (included cover page) 3

Date: 3/12/14

Re: Father "Finian" Robert McDonald

Here are some questions we have prepared so that we fully understand how to provide him the best care possible. Since he is having the endoscopy and colonoscopy, we wanted to make sure you have these ahead of time. (The tests were ordered by his house physician, Dr. Vargas, due to blood in his stool). Please provide written responses and please provide written orders indicating what you would like for him.

Thank you! 😊 Melanie Brimer, PhD, CCSRP

Faxed
3-12-14

Questions for Dr. Aymerich

Please provide written orders indicating specific recommendations. Thank you!

1. Is the goal to maintain weight with a modified diet without the use of the g-tube?
The G-tube is added "insurance" to make sure he can take enough calories.
2. Is there a point where the g-tube would stay in but not be used? Could it ever be removed?
It can stay and be used intermittently.
3. Should I eat by mouth as much as possible or eat with the g-tube as much as possible to not use the esophagus much?
Would rely on G-tube if eating by mouth gives you trouble. Can take some food as tolerated.
4. What are the signs that the diet can be advanced? I am currently on a mechanical soft diet and tolerating it well using small bites/sips, frequent drinks, and a slow meal pace.
Diet as tolerated but current diet may be better given a dysfunctional esophagus.
5. What are the signs that advancing the diet is problematic?
Difficulty swallowing, choking, vomiting, losing weight.
6. What foods should be avoided and why (ex. Caffeine, chocolate)? How frequently can I have them?
Consistency of the food may be the main problem.
7. What foods should be encouraged and why?
Softer foods so they don't get lodged in esophagus.
8. What is the safest way to have non-pureed consistencies besides small bites, chewing carefully, and frequent drinks?
That is it.
9. Why did you feel the g-tube was necessary?
Your esophagus is not functioning. Not pushing food down into your stomach. This was causing
10. What would happen if I did not have my g-tube?
You would continue to lose weight. You to not eat as much and you were losing weight. This was a sign of malnutrition.

11. Am I at risk for further problems like cancer since they have previously found benign polyps? *Achalasia can carry a higher risk of some types of esophageal cancer.*

12. Is there another step in the progression of the achalasia?

Your achalasia seems to have reached an "end-stage."

13. How will the test results from the colonoscopy and endoscopy potentially affect your recommendations?

If your weight is stable, this can be elective. Just important that there are no surprises.

14. Is it ok to have limited amounts of "regular" food? What are the risks?

Can try as tolerated. Avoid of having difficulty swallowing/leaking.

15. Is irregularity and diarrhea more common with a g-tube? Does this usually subside?

Can happen and often associated with the nutrition formulas used.

16. Can you continue as my GI specialist? If so, can I contact you with further questions

Yes.

17. Should we continue to crush my medications or use liquids? Is this likely permanent?

Both measures can be used. Continue for now. May be permanent.

18. Should I have smaller, more frequent meals?

Yes.

19. Are there any brochures, websites, or other written resources with further information?

*Many options online.
Try MedicineNet.com.*

Thank you for your time and advice!

RECEIVED

Progress Note for Father Finian Robert McDonald
Melanie Brimer, Ph.D., CCC-SLP
March 13, 2014

APR - 1 2014

1. Thank you for providing such extensive answers to our questions. It makes a huge difference in his plan of care.
2. Here is what I am seeing with him:
 - a. His cognition is not impaired.
 - b. He is highly motivated.
 - c. He learns new strategies well and is very compliant.
 - d. We have focused on the following strategies, and he is independent with them:
 - i. Small bites/sips
 - ii. Chewing thoroughly
 - iii. Slow meal pace
 - iv. Frequent drinks every 2-3 bites
 - e. He is tolerating the mechanical soft diet well and is satisfied with it.
 - f. He is consuming 80%-100% of his meals with 3 tube feedings a day.
 - g. He is willing to have oral supplements, such as Boost.
3. Future directions
 - a. We plan to focus on his weight gain.
 - b. We plan to work on small, more frequent meals.
 - c. We plan to have him choose at most 1 "regular" item per meal for comfort, such as 10% of his meals, though he knows it is riskier and should be discouraged.
 - d. We would like to be able to decrease his tube feedings to none as he tolerates it as long as he continues to have good PO intake, a good appetite, and continues to gain weight. We understand the tube would not be removed, however.
4. Orders
 - a. I have provided an order sheet with a possible order written.
 - b. I have also provided a blank order sheet if you prefer to write your own.
 - c. We need an order allowing him to trial regular foods (ex. 10% of his meals per day or some other specification).
 - d. We also need an order stating that he needs smaller, more frequent meals.
 - e. We need an order allowing him to decrease his tube feedings to none if he is able to tolerate his diet, have a good appetite, and gain weight.
 - f. Finally, we need an order stating he should have oral supplements, such as Boost, if he needs them to gain weight.

Thank you!

OSB McDONALD_00833

Strategies for Father Finian McDonald

Based on agreements between Melanie (speech), Mary Alice (dietician) and Shirley (Kitchen) in compliance with Dr. Aymerich's (G-I doctor) recommendations and orders

1. Majority of calories / nutrition through g-tube - currently at 3 feedings per day based on Mary Alice's recommendations in order to maintain or gain weight and remain nourished and hydrated
2. Mechanical soft diet with medications through g-tube
3. Volume of food "naturally limited" - he is more full from feedings and will eat less based on decreased appetite and knowledge of condition
4. If he is not "naturally limiting" the volume of food, this may be artificially changed in the future, such as only 1 cup of food per meal based on dietician's recommendations
5. Compensatory strategies Father Finian uses independently without supervision:
 - a. small bites/sips
 - b. frequent drinks every 2-3 bites
 - c. chewing thoroughly
 - d. slow meal pace
 - e. restricting volume of food
 - f. limited caffeine - self-restricted
6. Future Directions
 - a. If Father Finian does not have small meals, his volumes may be restricted
 - b. He may request a change in the schedule of the feedings if possible so his sleep is not disrupted as much
 - c. If these strategies are not effective, he could demonstrate reflux, pain, or aspiration; however, he is not at a high risk of aspiration when using all of these strategies and can therefore eat unsupervised
 - d. If there are further questions, Dr. Aymerich may be contacted

Thank you for helping with his care! Meloni Berman, PhD, CCC-SLP
March 20, 2014

Skilled Nursing Facility Advance Beneficiary Notice (SNFABN)

Date of Notice: 3/17/14

NOTE: You need to make a choice about receiving these health care items or services.

It is not Medicare's opinion, but our opinion, that Medicare will not pay for the item(s) or service(s) described below. Medicare does not pay for all of your health care costs. Medicare only pays for covered items and services when Medicare rules are met. The fact that Medicare may not pay for a particular item or service does not mean that you should not receive it. There may be a good reason to receive it. Right now, in your case, Medicare probably will not pay for -

after
3/19/14

Items or Services: end of med. A coverage for room, board, & speech therapy for feeding tube due to change in Dr. orders. we feeding tube and res. desire not to use feeding tube for nutrition anymore than

The purpose of this form is to help you make an informed choice about whether or not you want to receive these items or services, knowing that you might have to pay for them yourself. Before you make a decision about your options, you should read this entire notice carefully.

- Ask us to explain, if you don't understand why Medicare probably won't pay.
- Ask us how much these items or services will cost you (Estimated Cost: \$ _____), in case you have to pay for them yourself or through other insurance you may have. Your other insurance is: _____
- If in 90 days you have not gotten a decision on your claim, contact the Medicare contractor at: Address: _____ or at: Telephone: _____ TTY/TDD: _____
- If you receive these items or services, we will submit your claim for them to Medicare.

she has to prefer oral. would in spite of esophageal achalasia.

PLEASE CHOOSE ONE OPTION. CHECK ONE BOX. DATE & SIGN THIS NOTICE.

Option 1. YES. I want to receive these items or services. I understand that Medicare will not decide whether to pay unless I receive these items or services. I understand you will notify me when my claim is submitted and that you will not bill me for these items or services until Medicare makes its decision. If Medicare denies payment, I agree to be personally and fully responsible for payment. That is, I will pay personally, either out of pocket or through any other insurance that I have. I understand that I can appeal Medicare's decision.

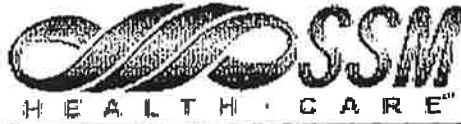
Option 2. NO. I will not receive these items or services. I understand that you will not be able to submit a claim to Medicare and that I will not be able to appeal your opinion that Medicare won't pay. I understand that, in the case of any physician-ordered items or services, I should notify my doctor who ordered them that I did not receive them.

Patient's Name: Fintien McDonald Medicare # (HICN) _____

Date: 3/17/14 Signature of the patient or of the authorized representative: K

Condition: No material improvement in relation to therapy services required - partial denial

Denial Paragraph: Medicare covers medically necessary skilled rehabilitation services when needed on a daily basis. While you required skilled (specify) therapy from (date) to (date), the medical information shows that the (specify) therapy services after that time is not reasonable in relation to the expected improvements in your condition. In this case, since you do not need skilled nursing on a daily basis and the therapy services are not considered reasonable and necessary, we believe your stay after (date) is not covered under Medicare.



GASTROSCOPY DISCHARGE INSTRUCTIONS

Patient: Finlan Mcdonald
Procedure Date: Friday, March 14, 2014
Physician: Ruben R. Aymerich, MD

You have been given intravenous medication to help make your test more comfortable. You may have slightly tenderness and/or redness at the intravenous medication site for 24-48 hours.

We request for the next 24 hours you should exercise caution: you should not drive a vehicle, operate heavy machinery or power tools, or consume alcoholic beverages. You should not sign important legal papers or make important legal decisions.

Your throat may be slightly sore. This should disappear within 24 hours. Use of throat lozenges may help.

Notify your physician if you experience: Severe pain or bloating, chills or fever over 100 degrees, chest pain or shortness of breath, or other new or unusual symptoms.

Your examination showed:

- Dilation in the entire esophagus. Biopsied.
- Gastrostomy present characterized by healthy appearing mucosa.
- Normal examined duodenum.

Your doctor recommends these additional instructions:
We are waiting for your pathology results.
Your clinical course will be observed.

If you experience any problems, you may reach **Ruben R. Aymerich, MD** at Work: (314) 646-7848 or St. Clare Emergency Department at 636-496-2100. I have received and understand the above instructions.

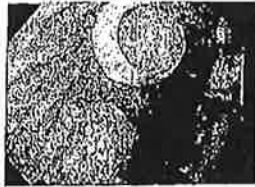
Ruben R. Aymerich, MD
Finalized Date: 3/14/2014 12:25:12 PM
This report has been signed electronically.
Procedure Images



Add'l Images



1 Dilated esophagus



2



COLONOSCOPY DISCHARGE INSTRUCTIONS

Patient: Finian McDonald
Procedure Date: Friday, March 14, 2014
Physician: Ruben R. Aymerich, MD

You have been given intravenous medication to help make your test more comfortable. You may have slightly tenderness and/or redness at the intravenous medication site for 24-48 hours.

Therefore we request for the next 24 hours you should exercise caution: you should not drive a vehicle, operate heavy machinery or power tools, or consume alcoholic beverages. You should not sign important legal papers or make important legal decisions.
No laxatives or enemas for the next two (2) days.
Your bowels should return to what is normal for you in the next 2-3 days.

Notify your physician if you experience: Severe pain or bloating, chills or fever over 100 degrees, rectal bleeding (if you biopsies were taken or polyps removed you may experience small traces of blood), shortness of breath, or other new or unusual symptoms.

Your examination showed:
- Diverticulosis in the sigmoid colon and in the descending colon,
- The examination was otherwise normal.

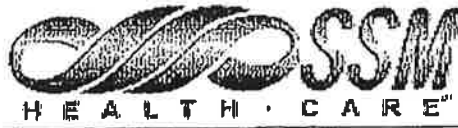
Your doctor recommends these additional instructions:
None

If you experience any problems, you may reach **Ruben R. Aymerich, MD** at Work: (314) 646-7648 or St. Clare Emergency Department at 636-496-2100. I have received and understand the above instructions.

Patient or responsible party

Witness

Date _____ Time _____



[Handwritten signature]

Ruben R. Aymerich, MD
Finalized Date: 3/14/2014 12:26:27 PM
This report has been signed electronically.

Procedure Images
Add'l Images

Results of endoscopy Lab. Work

DO NOT SUBSTITUTE

STAT MEDICATION ORDER (FOR NURSING USE ONLY)

✓	DATE	TIME
	3/21	


PLEASE INCLUDE: PHYSICIAN NAME, NUMBER AND SIGNATURE

EGD results:
Acute esophagitis consistent w/ Candida esophagitis

Start Rx Diflucan 100 mg PO or per tube QD for 7 days.

[Signature]
Dr. Ruben Aymerico

SCAN PRINT SIDE DOWN, THIS END FIRST.

 **Mercy**
ST. JOHN'S MERCY
 HEALTH CARE
 St. John's Mercy Medical Center, St. Louis, MO
 St. John's Mercy Hospital, Washington, MO
 Form UN8000 (10/09)

FORM 5/7/04

Compensatory Strategy	Rationale
Small bites/sips	Only give body a small amount of food to process
Chew thoroughly	help food pass as a pureed or nearly pureed consistency to ensure it does not get stuck along the way
Slow meal pace	helps body process a small amount at a time to make sure each each bite goes down fully
Crushing pills and having them in puree	helps pills go down smooth and get processed without becoming lodged in the esophagus
Frequent drinks every 2-3 bites and more with harder consistencies	helps the food get coated, allows each bite to get all the way down easily
Using caution with harder consistencies <ul style="list-style-type: none"> - mixed consistencies (ex. cereal & milk) - crumbly consistencies (nuts, popcorn, chips, dry ground meat) - other consistencies that remain harder and do not get ground up easily (ex. corn) 	foods that do not get ground up easily do not smoothly go down, they are likely to get stuck along the way

Esophageal Achalasia

Typical esophagus - ring-shaped sphincter muscle at the top of the esophagus (upper esophageal sphincter) and a sphincter at the bottom of the esophagus (lower esophageal sphincter)

Achalasia - lower esophageal sphincter (LES) is not opening properly, described as a "bird beak" where food becomes lodged at the bottom of the esophagus prior to entering the stomach



SAINT JOHN
ABBOT

*for
636 938-5266
for Price
Memorial*

March 7, 2014

Ms. Julie Whitley
Price Memorial Nursing Home
300 Forby Road
Eureka, MO 63023

Dear Ms. Whitley:

Thank you for your voice-mail this morning regarding the expiration of Medicare coverage for *Father Finian (Robert) McDonald, OSB*. It is gratifying news that Father Finian has recovered to a level of independence, even though it means a greater cost for the abbey. Per my previous letter of authorization (1-30-14, I reaffirm our full responsibility for payment for nursing and other care at your facility that Father Finian needs. On reflection, I support Father Finian's desire to be in a private room at a cost of \$194.00 per day.

You may bill me at the following address:

Abbot John Klassen, OSB
Saint John's Abbey
Box 2015
Collegeville, MN 56321

I did receive the faxed material you sent me, including the questions that Finian and the staff have for Dr. Aymerich. I hope this is a fruitful and information-laden encounter.

If you have further questions or need more information, my email address is _____ and my telephone number is _____ Fax is _____ . Thank you for your care for Father Finian.

Sincerely,

Abbot John Klassen, OSB
Abbot John Klassen, OSB

cc: Father Liam Hoare, s.P.
Brother Ken Kroeker, OSB

Xlingeman, David

From: Abbey Discussion List < > on behalf of McGraw, Rene < >
Sent: Saturday, April 19, 2014 9:14 PM
To:
Subject: [ABBEY] Finian

Hello Everyone,

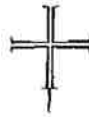
I talked to Finian on Thursday shortly after supper. He had been earlier that day to have an endoscopy and a colonoscopy. The endoscopy showed that his esophagus was crammed with food. The purpose of the colonoscopy was to try to discover why there was blood in his stool.

The doctor's decision was that he would have to be fed from now on by tube. And though they didn't solve the question of the blood, they took several snippets from his colon to try to discover whether there was something more serious involved with his bowel or intestines.

He was weak and tired when I talked to him, so I didn't talk very long.

Finian asks the prayers of the community.

Rene



SAINT JOHN'S
ABBEY

March 17, 2014

Dear confreres:

Rene talked to Finian on Thursday, shortly after supper. Finian had an endoscopy and a colonoscopy earlier that day. Unfortunately, the endoscopy showed that his esophagus was crammed with food. The purpose of the colonoscopy was to try to discover why there was blood in his stool.

The doctor's decision was that he will have to be fed from now on by tube only. Though they didn't solve the question of the blood, they took several snippets from his colon to try to discover whether there was something more serious involved with his bowel or intestines.

Finian was weak and tired when Rene talked to him –
Finian asks the prayers of the community

Abbot John

Office of the Abbot
31802 County Road 159 • Box 2015 • Collegeville MN 56321-2015
320 363 2546 • www.saintjohnsabbey.org

Ryan, Kelly

From: Abbey Discussion List < > on behalf of Maier, Brennan
Sent: Sunday, April 13, 2014 10:40 PM
To:
Subject: [ABBEY] Finian
Categories: _ 026

Confreres,

I had a call from Finian. His phone ran out of minutes and he had to use another person's phone.

He wanted to be remembered in prayers as he has contacted pneumonia.

He feels isolated since his phone won't work until Crawford adds more minutes to his cell phone.

He wanted to make sure that Father Abbot knew and Rene and Eugene and all his friends!

Peace and a blessed Holy Week!

Brennan OSB

Price Memorial

300 Forby Road
P.O. Box 476
Eureka, Missouri 63025-0476

RECEIVED

MAY 5 - 2014



April 30, 2014

Dear Friends:

May is the month when we look forward to the promise of summer. It is also when we recognize Older Americans Month in accordance with the proclamation signed by former president John F. Kennedy in 1963. This is a time to honor our older adults for being vital, contributing members of society, regardless of age or place of residence.

Sunday, May 11, you are invited to join us for our Mother's Day Tea beginning at 2:00 p.m. in the dining room. The ladies who live with us, their children, grandchildren, and other family members and friends are invited to share an enjoyable afternoon with us.

Sunday, May 18, is the facility Hawaiian Luau family potluck picnic at Price Memorial, beginning at 11:30 a.m. Family members are invited to bring a vegetable, salad, or dessert dish, and we will provide fried chicken, baked beans, slaw, lemonade, soda, cobbler, and ice cream. The picnic will take place on the front lawn, weather permitting. The meal will be served from 12:00 p.m. to 1:00 p.m. Entertainment will be provided by Ken Roberts and some clowns.

We hope you will be able to join us in our "Celebration". Our residents always look forward to visits – especially during Older Americans Month.

Sincerely,

Brother John Spila, O.S.F.

Brother John Spila, O.S.F.
Administrator

Price Memorial

300 Forby Road
P.O. Box 476
Eureka, Missouri 63025-0476



5-7-14

RECEIVED

MAY 10 2014

Dear Abbot John Klassen, OSB,

We are sorry that you were unable to attend the recent care plan meeting for _____ at Price Memorial. We are enclosing the revised/current care plan for your resident. Please read the care plan. If you agree with this care plan, no further action is needed. However, **if you do not agree, or have questions or concerns, please contact Kathy Reed, Director of Nursing, or Julie Whitley, Social Service Director,** so that these questions or concerns may be addressed promptly. If we do not hear from you, we will assume the current care plan meets with your approval.

Sincerely,

Kathy Reed R.N. OSB
Kathy Reed, R.N.
Director of Nursing

Julie Whitley, LCSW
Julie Whitley, L.C.S.W.
Social Service Director

Price Memorial						
Care Plans						
No	Onset	Category	Problem(s)	Goal(s)	Approach(s)	Dept
05/06/14						
Finlan R. McDonald						

1 05/06/14 ACTI Need for independent activities. Resident will continue to pursue individual activities of interest over the next 90 days. 08/04/14

Activity Department To Monitor Attendance Of Activities.	NA
Attend Mass as desires.	A
Invite, Encourage And Asslst To Activities.	NA
Put activity calendar in room each month.	A
Enjoys going outside.	N

RECEIVED
MAY 10 2014

2 05/06/14 ADLS Resident Requires Minimal Assist With Adls. Resident will be dressed appropriately, well groomed, and comfortable over the next 90 days. 08/04/14

Allow Resident To Complete Own Adls Unassisted As Long As Safe During Completion.	N
Resident to dress self.	N
Does own mouthcare.	N
Keep call light with in reach at all times.	N
Requires supervision with bathing.	N
Resident to shave daily as needed.	N

3 05/06/14 dlag Has dx of Diabetes Mellitus. Blood Sugar Levels will be within acceptable Range over the next 90 days. 08/04/14

Accuchecks As Ordered By Physician.	N
Give Meds. As Ordered By Physician.	N
Monitor For Signs Of Hyper/Hypoglycemia.	N
Monitor Lab Values as ordered.	N
Keep MD informed of any changes.	N

4 05/06/14 dlag Resident Has Chronic Obstructive Pulmonary Disease. Resident will maintain normal activity level decreased c/o of chest pain or SOB over the next 90 days. 08/04/14

Elevate HOB as needed to aid with breathing.	N
Give Inhalers As Ordered.	N
Give Meds. As Ordered By Physician.	N
Monitor for c/o shortness of breath.	N

Resident:	Finlan R. McDonald	Admission Date:	2/3/2014	Room No:	S-50
Doctor:	Vargas, Teodoro C., M.D.	Admission No:	1569	Birth Date:	12/23/1928

No	Onset	Category	Problem(s)	Goal(s)	Approach(s)	Dept	Review
----	-------	----------	------------	---------	-------------	------	--------

Finian R. McDonald

Resident's risk of complications from venous insufficiency will be reduced over the next 90 days. 08/04/14

					Give Meds. As Ordered By Physician.	N	
					Monitor for edema.	N	
					Keep MD informed of any changes.	N	
					Ted Hose worn daily as ordered.	N	

9 05/06/14 diag Has dx. of Gastroesophageal Reflux Disorder.

Blood Sugar Levels will be within Normal Range over the next 90 days. 08/04/14

					Give Meds. As Ordered By Physician.	N	
					Encourage resident to sit up at least one hour after meals.	N	
					Monitor for c/o epigastric pain.	N	
					Inform MD of any changes.	N	

10 05/06/14 MOOD Has Dx. of Depression.

Resident Will Exhibit Decreased signs of depression over next 90 days. 08/04/14

					Monitor for signs of depression.	N	
					Give antidepressant as ordered, monitor for effectiveness.	N	
					Observe For Side Effects Of Antidepressants And Report To Physician.	N	
					Encourage resident to attend activities.	ALL	

11 05/06/14 diag Has Vit. D deficiency.

Resident's Vit. D level will be within normal range over the next 90 days. 08/04/14

					Give RX as ordered.	N	
					Monitor Lab Values as ordered.	N	
					Keep MD Informed of any changes.	N	

12 05/06/14 FALL High risk of falls r/t weakness

Resident's fall risk will be minimized over the next 90 days. 08/04/14

					Ambulate With or without a W/Walker Daily as desired.	N	
					Monitor for unsteady gait.	N	

Resident:	Finian R. McDonald	Admission Date:	2/3/2014	Room No:	S-50
Doctor:	Vargas, Teodoro C., M.D.	Admission No:	1569	Birth Date:	12/23/1928

Abbot John Klassen's private account

From: Crawford, Richard
Sent: Tuesday, July 08, 2014 1:17 PM
To: Abbot John Klassen's private account; Leuthner, Benedict; Andert, Tom
Subject: F M

Abbot John-

I had a phone conversation with the social worker (Julie) at Price Memorial this morning, as I was trying to figure out F M's TV needs.

Evidently F M is feeling better, and has been challenging for their staff to deal with. I can give you a rundown of the challenges, but for now I will share what needs to be addressed immediately.

F M can only receive \$45 a month for spending money. That is because he is now enrolled in the Missouri Medicaid program, and there are limits to the amount he can have. This does NOT include his cable or cell phone, we can take care of that without impacting his Missouri status.

He has been having their staff buy him things at Wal-Mart (including a \$450 TV) on their corporate account. We are in the process of settling his account with them, but it is putting a strain on their hospitality. They need some guidance as far as how much they can spend (it should be no more than \$45/month)

FYI the staff at Price Memorial set up a savings account for him at the local bank, where they will deposit the money each month. He has asked to have that turned into a checking account, which does not seem prudent (given his spending history). The staff at the facility will assist him with the funds.

For clarity's sake, I am hoping you can write a memo to F M laying out the following:

Saint John's can only provide \$45 a month, he must live within that budget. We can't send him extra for additional groceries or other expenses. Any money over \$45/month impacts the aid he receives from the state of Missouri, and creates problems for the facility and for the county. We can provide his cell phone and basic satellite service. Also he will not have a checking account at the Bank of Washington.

If we can also send a copy of the memo to the social worker, it would be helpful on their end for dealing with him. Julie was very kind on the phone, but it sounds as if their patience might be growing thin. I assured her we would do as much as possible to make it simple on their end, which is why I am requesting you create something in writing for these issues.

I am in the office until 3pm today and most of the morning tomorrow if you have questions.

-Richard

Br. Richard Crawford, OSB
Staff Accountant, Abbey Business Office
2900 Abbey Plaza

OSB McDONALD_00851

Price Memorial

300 Forby Road
P.O. Box 476
Eureka, Missouri 63025-0476



THANK YOU FOR DELIVERING THIS FAX PROMPTLY

TO Abbot John Klassen

Recipient's Fax Number _____

FROM PRICE MEMORIAL Julie Whitley, LSW

DATE 7/22/14

TIME 12:10

Number of Pages (including this cover sheet) 9

COMMENTS:

- ① please sign authorization for res. trust act. - Jimian refuses to sign & we opened an act. for him last date! we will date publ to when act. was opened.
- ② please sign other documents enclosed. I should have sent them way back, but got arranged. The therapy charges were handled by

Confidentiality Note: The information contained in this facsimile message is legally privileged and confidential. It is intended only for the use of the individual or entity named above. If you are not the intended recipient but know him or her, please deliver this material promptly. If this facsimile message has been sent to you or your organization in error, you are hereby notified that any use, dissemination, distribution or copying of this material is strictly prohibited. If received in error, please notify us by telephone immediately and return the original message to us through the United States Postal Service. We will reimburse all direct expenses if requested to do so.

medical A already. Please fax back ASAP.
Thank you! Julie
Jay

636.938.5151 www.FranciscanCaring.org 636.938.5266 fax

**Price Memorial
Authorization For Resident Trust Account**

I, Finian R. McDonald (Admission #: _____), hereby authorize Price Memorial to hold, safeguard, manage and account for my personal funds which I have deposited with Price Memorial. This account will enable me to have cash available for incidental purchases and travel.

I understand that Price Memorial will deposit all funds in excess of \$50.00 in an interest bearing account with a local banking facility. This account is separate from Price Memorial's operating accounts, and all interest earned on my account will be credited to my account. My individual financial records will be made available to me or my legal guardian upon request. Price Memorial's Administrator or Social Service Director's signature is required on the bank signature card, and these individuals will be authorized to sign checks on the trust account.

My initial deposit is \$ _____

Date: _____

Finian R. McDonald

Date: _____

X *Abbot John Klassen, OSB*

Finian R. McDonald/ Abbot John Klassen, OSB



UVANTA Pharmacy - St. Louis
2067 Concourse Drive Saint Louis, MO 63146
Ph: (314)373-1111 Fax: (314)373-1122

Facility: Price Memorial Resident: Robert McDonald

Responsible Party Form / Authorization to Send Medications

I agree to have UVANTA Pharmacy supply prescription and non-prescription medications, treatment items and other medical supplies to me (or resident as prescribed by a physician while residing at the above facility. I understand that UVANTA Pharmacy will bill Medicaid and other third party insurances when applicable and that I will be financially responsible for copayments and other charges not covered by these insurances. I understand that if the resident is eligible for Medicare, UVANTA Pharmacy will bill the facility directly for those charges when applicable. If no insurance is presented to UVANTA, I agree to pay in full, the charges incurred for the Resident upon receipt of the monthly statement date. Service charges of 1.5% per month will be assessed for any account 30 days past due.

I agree to notify UVANTA Pharmacy of any changes in insurance plans or insurance information, change in responsible party address, and telephone number that occur within 30 days of said change.

I agree that if I (resident) am discharged home that medications remaining will be sent home with me (resident), per facility protocol, in non-child proof containers and that I am waiving the right to counseling on those medications. I authorize UVANTA Pharmacy to bill my insurance for these medications and I guarantee payment for any and all charges not covered by insurance including any copayments.

I understand that UVANTA Pharmacy reserves the right to terminate medication provider services at any time due to issues of non-payment or partial payment. I also understand that UVANTA Pharmacy will automatically turn delinquent accounts over to a third party collection agency for any account 50-days or more past due.

Resident Information

Robert McDonald
Name of Resident

X Robert McDonald
Signature of Resident (if applicable)

Resident Social Security Number

12/23/1928
Resident Date of Birth

Responsible Party Information

Robert John Klassen, OSB
Name of Responsible Party

X
Signature of Responsible Party

St. John's Abbey - Box 2015
Address of Responsible Party

Collegeville, MD 56321
City, State, Zip Code

Telephone Number of Responsible Party

Prescription Insurance Information:

Insurance Company Well Care

Group # _____

Card # _____

Medicaid # _____

Medicare # _____

****Please include a photocopy of front and back of prescription drug card****

CREDIT CARD PAYMENT INFORMATIONOPTIONAL****
I authorize UVANTA Pharmacy to bill my credit card monthly for charges incurred by resident.

MASTERCARD, VISA or DISCOVER accepted

Name: _____

Account # _____

Expiration Date: _____

CID # _____

Signature: _____

Please fax or mail a copy to UVANTA Pharmacy.

RPF 08/09

OSB McDONALD 00854

**Price Memorial
Authorization For Physical Therapy Evaluation And Services**

I hereby authorize a physical therapy evaluation for Finlan R. McDonald, # 1569.

I understand the charge will range from \$125 to \$150.

If a physical therapy treatment program is recommended by the physician, you will be contacted about authorizing further therapy.

X Abbot John Klassen, OSB 2/3/14
Resident or Legal Representative Date

Verbal authorization received from Abbot John Klassen, OSB.

Staff Signature

Date

I hereby give my permission for Price Memorial to begin physical therapy services for Finlan R. McDonald, # 1569.

X Abbot John Klassen, OSB
Abbot John Klassen, OSB

2/3/14
Date

Verbal authorization received from Abbot John Klassen, OSB.

Staff Signature

Date

**Price Memorial
Authorization For Occupational Therapy Evaluation And Services**

I hereby authorize an occupational therapy evaluation for Finian R. McDonald, # 1569.

I understand the charge is \$192.00.

If an occupational therapy treatment program is recommended by the physician, you will be contacted about authorizing further therapy.

Abbot John Klassen, OSB 2/3/14
Resident or Legal Representative /Date

Verbal authorization received from Abbot John Klassen, OSB.

Staff Signature

Date

I hereby give my permission for Price Memorial to begin occupational therapy services for Finian R. McDonald, # 1569.

Abbot John Klassen, OSB
Abbot John Klassen, OSB

2/3/14
Date

Verbal authorization received from Abbot John Klassen, OSB.

Staff Signature

Date

**Price Memorial
Admission Agreement**

In consideration for the shelter, care and services to be afforded Finian R. McDonald at Price Memorial, Finian R. McDonald agrees to pay the charges set forth in this Agreement and any additional charges for extra services, if applicable, subject to the following terms:

- # 184
1. Finian R. McDonald shall pay, or direct the person legally responsible for Finian R. McDonald, Abbot John Klassen, OSB, to pay the Per Diem Rate of ~~100~~ and charges incurred by Finian R. McDonald that are not covered by the Per Diem Rate by the tenth (10th) of the month following the month in which charges were incurred. If any of these billings are not paid as of the tenth (10th) of the month following the month in which the charges were incurred, Price Memorial shall deem the account delinquent and a 0.67% per month delinquency charge may be leveled against Finian R. McDonald's account.

If it is necessary to utilize a collection agency, Finian R. McDonald or Abbot John Klassen, OSB will be required to pay any cost, fees, and interest.

The Per Diem Rate covers room, meals, nursing services, medically related social services, certain social activities, and care and treatment ordered by a physician. All extra personal needs of Finian R. McDonald not regularly furnished as part of the Per Diem Rate shall be furnished by family or paid for as an extra charge. See Exhibit A attached hereto and incorporated herein which lists the items and services which are not included in the Per Diem Rate.

2. The Per Diem Rate is based upon Price Memorial's level of care charge structure and is subject to change. Finian R. McDonald and/or Abbot John Klassen, OSB will receive prior written notice of any such change.
3. Residents admitted to Price Memorial with certification pending under Title XIX Medicaid program will pay a deposit equal to one (1) month's stay at the semi-private room rate. This deposit, less appropriate deductions for resident surplus amounts and non-covered charges, will be refunded to Finian R. McDonald upon receipt of Form IM62 from the Missouri Division of Family Services.
4. During the absence of Finian R. McDonald for any reason, the regular charge herein shall apply until the room is released and all belongings are removed. Finian R. McDonald or Abbot John Klassen, OSB shall notify Price Memorial's Social Service Department regarding whether Finian R. McDonald's bed should be held, or whether Finian R. McDonald should be discharged. If notice is received, Finian R. McDonald's bed will automatically be held and charges will continue to accrue.

The State Medicaid Plan allows Residents twelve (12) days for therapeutic home leave every six (6) months, during which Finian R. McDonald will be permitted to return and resume residence in Price Memorial. If Finian R. McDonald is absent longer than the time allowed for therapeutic home leave, he will be readmitted to Price Memorial immediately upon the first availability of a bed in a semi-private room, provided Finian R. McDonald requires the services provided by Price Memorial, and is eligible for Medicaid nursing facility services.

5. The Administrator shall have the right to remove any Resident from Price Memorial, after appropriate notice, when in his judgment it is in the best interest of the other Residents, for medical reasons as defined by Finian R. McDonald's or Price Memorial's physician, or for failure to pay for his stay at Price Memorial.
6. The Administrator reserves the right to transfer Finian R. McDonald to a room other than the one initially assigned, or to transfer a new roommate into any assigned room, if necessary. Price Memorial shall promptly notify Finian R. McDonald, and if known, a family member or Abbot John Klassen, OSB of any proposed change in room or roommate, except in emergency situations or as otherwise required by Federal or State statute or regulation. All Residents will be placed in a room with another Resident unless arrangements have been made for a one (1) bedroom unit.
7. Any Resident, after admission to Price Memorial, who willfully destroys property, harrasses or disturbs other Residents to the extent that such conduct constitutes a nuisance, or threatens suicide, shall be considered to have breached the rules and regulations of Price Memorial, and may be subject to discharge after appropriate notice.
8. Finian R. McDonald or Abbot John Klassen, OSB who willfully misrepresents, intentionally conceals or omits material facts relating to eligibility for admission to Price Memorial may be discharged or dismissed from Price Memorial or denied admission to Price Memorial.
9. Price Memorial shall not be responsible for clothing, jewelry, money or other valuables retained by Finian R. McDonald. Valuables may be submitted to Price Memorial's Administrator or Social Service designee for safekeeping. Price Memorial will not be responsible for bridgework, false teeth, eyeglasses, prostheses or other like items retained by Finian R. McDonald while in Price Memorial. Price Memorial reserves the right to refuse to accept certain valuable items for safekeeping.
10. Upon Finian R. McDonald's departure, all belongings left by Finian R. McDonald shall be removed from Finian R. McDonald's room and held in safekeeping at Price Memorial for thirty (30) days. After thirty (30) days, the Administrator may dispose of such belongings.
11. Residents shall at no time possess any unauthorized drugs, medications, firearms or alcoholic beverages or bring said items into Price Memorial.
12. A copy of the Resident Rights and Responsibilities is attached hereto as Exhibit B and is incorporated herein by reference. Finian R. McDonald acknowledges having been fully informed, both orally and in writing, of his rights and responsibilities and agrees to the items therein. All Residents will be advised promptly in writing of any and all changes in the statement of Residents' Rights and Responsibilities.
13. If Finian R. McDonald is to be discharged from Price Memorial, Finian R. McDonald or Abbot John Klassen, OSB is to notify Price Memorial of discharge plans 10 days prior to Finian R. McDonald's discharge date. Failure to give Price Memorial proper notice will result in a charge to Finian R. McDonald's account equal to 10 days room & board at the current per diem rate for Finian R. McDonald's room.
14. All insurance cards are to be provided at time of admission. If this information is not provided at time of admission, Price Memorial cannot guarantee that coinsurance charges will be covered by the insurance company. Any charges not covered by the insurance company may be billed to the resident.

15. This Agreement shall be governed by and interpreted in accordance with the laws of the State of Missouri.

I, Finian R. McDonald/ Abbot John Klassen, OSB, have read and been informed of, understand and agree to all terms and conditions contained in the above Agreement, Resident Rights and Responsibilities and all other documents attached hereto and incorporated herein.

July 21, 2014
Date

Finian R. McDonald
Finian R. McDonald

Billing Address:
Saint John's Abbey
Collegeville MN 56321

Abbot John Klassen, OSB

*Please state relationship:

Legal Guardian _____ Attorney-in-Fact Responsible Party

Julie Whitbeck, LSW
Witness

Social Service Director
Price Memorial Staff

** If Finian R. McDonald is on Medicare Part A: Billing as follows based on number of Medicare days available and medical eligibility of Finian R. McDonald. Day 1 - 20: Medicare pays full amount if no days used previously; Day 21 - 100: Finian R. McDonald is billed coinsurance \$152.00 per day, Medicare pays remainder.

PRICE MEMORIAL

Payment Agreement For Medicaid Pending Residents

(I) (WE) Finian R. McDonald/ Abbot John Klassen, OSB, agree to pay Price Memorial the amount of Finian R. McDonald's monthly Social Security amount, in addition to any monthly pension or other income amount, less \$45 personal spending allowance, and health insurance premiums, if applicable.

(I) (WE) Finian R. McDonald/ Abbot John Klassen, OSB understand that this amount is due to Price Memorial for the first full month of Finian R. McDonald's stay at Price Memorial, and due by the tenth of each month thereafter.

X Resident's Signature Finian R. McDonald

Date July 21, 2014

X Responsible Party's Signature Abbot John Klassen, OSB

Date _____



SAINT JOHN'S
ABBNEY

July 8, 2014

Father Finian McDonald, OSB
c/o Price Memorial
300 Forby Road
P.O. Box 476
Eureka, MO 63025-0476

Dear Finian:

Greetings from all of us in Collegeville! You can be sure that we thought of you on the Fourth of July, as we began the celebration in the back yard. Though the day started out cloudy and overcast, with a bit of drizzle at midday, by early afternoon the rain had blown away and it turned out to be a beautiful day. I am afraid that I showed my age on the volleyball court: slower moving and not much jump possible any more. But we had a great set of four games, with all of the students who are here for the monastic ESL program.

I want to make a few comments about some tight parameters regarding your finances. Money, of course, is not often a pleasant topic, especially in this situation. As I understand the current situation, *Saint John's can only provide \$45 a month and you must live within that budget. We may not send you additional funding for groceries or other expenses. Any money over \$45/month impacts the aid that you receive from the State of Missouri. And it creates problems for the Price Memorial and for the county. We can provide your cell phone and basic satellite service, which is currently being installed. Finally, you will not have a checking account at the Bank of Washington.*

I do hope that the satellite TV gives you good access to programming that makes your life richer, to both new and classic movies and other programming.

This morning we invested two novices, Aidan (Nathaniel) Putnam and Brad Rothrock, two great guys. On Thursday and Friday we will celebrate the Feast of Benedict, with Jerome Tupa and Julius observing their 50th anniversaries and Anthony Ruff his 25th. Be assured that we will hold you in prayer as try to do justice to God's generous grace to us as a community.

Blessings and peace,



Abbot John Klassen, OSB

cc: Ms. Julie Whitley
Br. Richard Crawford, OSB

Office of the Abbot

Box 2015 · Collegeville MN 56321-2015 · 320-363-2546 · www.saintjohnsabbey.org

OSB McDONALD_00861

Price Memorial

300 Forby Road
P.O. Box 476
Eureka, Missouri 63025-0476



THANK YOU FOR DELIVERING THIS FAX PROMPTLY

TO Abbot John Klassen

Recipient's Fax Number _____

FROM PRICE MEMORIAL Julie Whitley, LCSW

DATE 7/24/14

TIME 10:00

Number of Pages (including this cover sheet) 2

COMMENTS:

*recent bank acct. activity
for Fr. Finian*

*did you get my other fax &
message from last afternoon?*

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17 Jul. 22. 2014 2:19PM

No. 2130 P. 1 of 1

acct #

Savings

ST JOSEPH'S HILL INFIRMARY INC

	Relationship	Date of Birth	Phone Number	Tax Identification
<input checked="" type="checkbox"/> ST JOSEPH'S HILL INFIRMARY INC	<input checked="" type="checkbox"/> Owner		*****	EIN *****
<input type="checkbox"/> D/B/A PRICE MEMORIAL	<input checked="" type="checkbox"/> None		*****	
<input type="checkbox"/> F/B/O ROBERT McDONALD	<input checked="" type="checkbox"/> None		*****	
<input checked="" type="checkbox"/> PO BOX 476 EUREKA MO 63025-0476				

Additional Relationships
Tax Name: ST JOSEPH'S HILL INFIRMARY INC

Account Classification

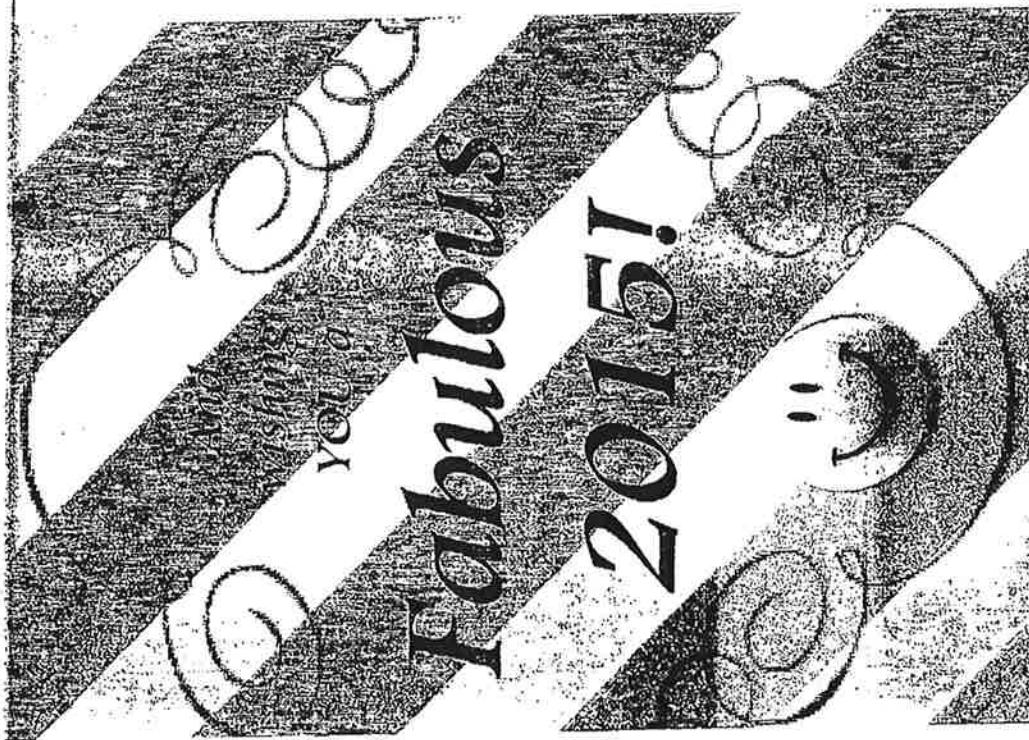
Portfolio:	Responsibility Code:	[20112] NICHOLE F EVANS
Product: SAVINGS BUSINESS	Account Type Code:	[6] CORPORATION FOR NON-PROFIT
Accounting Branch: [1] BANK OF WASHINGTON	Employee Officer Director:	[0]

Presentments

No Presentments for Account

Current & Previous Cycle

Description	Debits	Credits	Date	Balance
Balance Forward:			Jun 11, 2014	\$0.00
Deposit		\$150.00	Jun 11, 2014	\$150.00
Deposit		\$450.00	Jul 08, 2014	\$600.00
TELEBANC DEPOSIT TRANSFER	\$468.49		Jul 09, 2014	\$131.51
OUT COMMERCIAL CHECKING				
Balance This Statement:			Jul 21, 2014	\$131.51

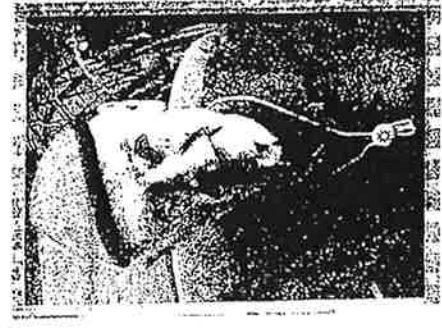


Hello!

*I wanted to send a special card to say
Happy New Year! Hope you are enjoying
this winter!*

I'm thinking of you all!

*My best to
you,
Finian*



*This card created with love and care as part of the
activities at Lake Song Assisted Living.*

Abbot John Klassen's private account

From: McDonald, Finian
Sent: Thursday, January 08, 2015 3:23 PM
To: Abbot John Klassen's private account
Subject: RE: blustery outside

I'm trying to type this with one hand so it will be short... Brennen just called me... a long and newsy conversation. He's been so good to me and for me in my journey to 'another land'. So you are two of the many gifts to begin the new year...that's awful about the _____ car accident...not a good way to cap off a very serious and invasive surgery..I'm glad they are ok.I can just see the pissed off look on Damian's face...he really is one of our characters. My hand is healing ..the doctor is pleased..she says the rest is all up to me and the PT dept. I'm fortunate that everything is all under one roof...the weather is so frightful. I hear the work shop went well...were you pleased? God has been so good to me...I have been blessed with this place...they also love and value me..I pray for you all and still feel a part of the community ..in a new and different way...a way that does not have to be there..but in spirit and in connectiveness that you have to experience in order to understand...keep up the good work of serving us...prayers love and peace..finian

From: Abbot John Klassen's private account
Sent: Thursday, January 08, 2015 2:57 PM
To: McDonald, Finian
Subject: blustery outside

Finian, thanks for your note. Just received a call from _____, returning from Mayo after surgery on _____'s line. Either they were hit or they slid off the road – in any case, they are in the ditch off I-494. Both OK but the car must be a mess. _____ drove down to pick them up. I am sure Damian will not be amused. This kind of accident can happen so quickly. So pray for their well being.

All best and peace, +John

From: McDonald, Finian
Sent: Monday, January 05, 2015 2:22 PM
To: Abbot John Klassen's private account
Subject:

After thought....I like talking to you....God bless

Abbot John Klassen's private account

From: Lonna Schmidtbauer
Sent: Friday, January 23, 2015 9:35 AM
To: Abbot John Klassen's private account
Subject: RE: visiting Finian this late afternoon...

I am sorry I was out of the office with a sick child yesterday. I hope you were able to get all the information you needed. On my end he is very pleasant and we love having him here with us he is a real joy. The only concern I have is the issue with his collecting of items especially plants. I have been working with him on this because we do not want him to trip on them, but I feel that this is something that we are making progress with him and we can help him control the amount of plants he has in his room. I spoke with him this morning and he said he had a nice visit with you. If there are any concerns or questions on your end please feel free to call me at any time.

Thank you,
Lonna Schmidtbauer, Housing Manager
Lake Song Assisted Living
206 North Elm Street
Onamia, MN 56359

From: Abbot John Klassen's private account [mailto:
Sent: Thursday, January 22, 2015 11:14 AM
To: Lonna Schmidtbauer
Subject: visiting Finian this late afternoon...

Hello Lonna,

I am visiting Finian this afternoon to review his Safety Plan with him. I am expecting to arrive at Lake Song about 3:00 PM – any chance we could have a brief conversation for the sake of update? +John

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Abbot John Klassen's private account

From: Abbot John Klassen's private account
Sent: Wednesday, January 28, 2015 11:00 AM
To: 'Lonna Schmidtbauer'
Subject: green light for visitor to FM tomorrow

Lonna,

Thank you for your email last Friday. I was coming up to Onamia on a short notice and was hoping to chat, even briefly. However, your email is helpful to me, to reassure me that this arrangement is working well.

I have given FM a green light to welcome his nephew Bob tomorrow and for them to go to lunch a local eatery.

Again, thank you for your gracious work with FM.

Peace, +John

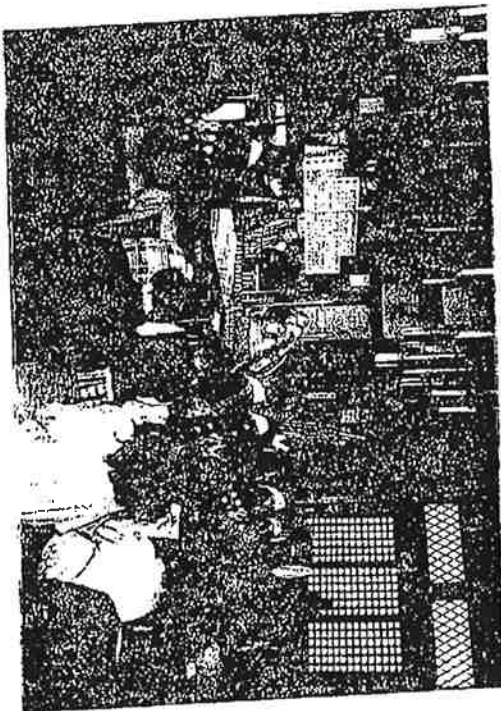
1)



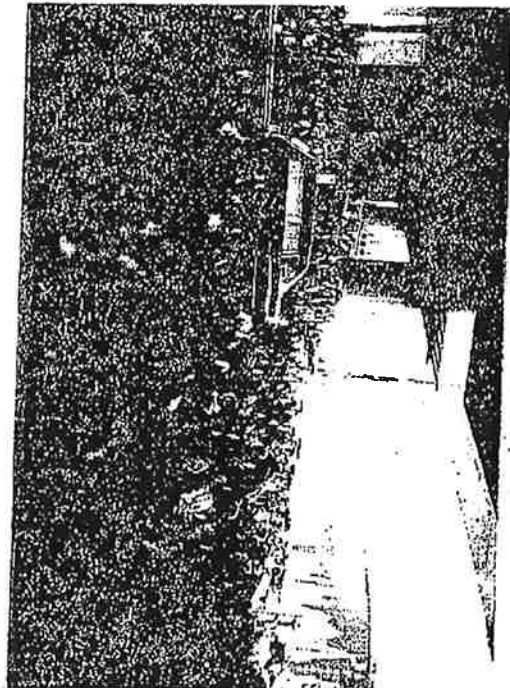
2)



3)



4)



1)

Taken at Orchid
Show at Tokyo Dome.
In the flower in blue

2)

One of my
better snaps -

3)

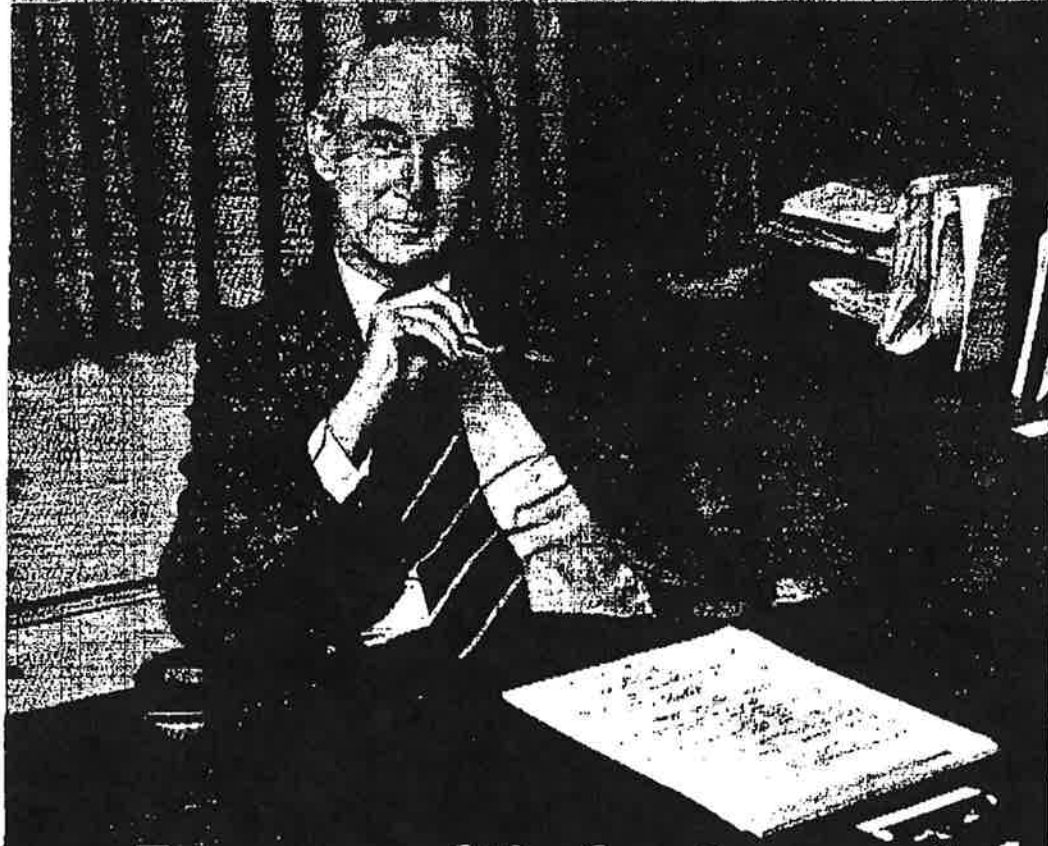
"Liturgy at the local church"
About to be seen reading his
prayers and lating in prayer.

4)

Feb. 24th

Engurus Shama going for
his last ride

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what I want.**

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STP/1

CONFIDENTIAL

GEORGETOWN UNIVERSITY
WASHINGTON, D. C. 20007

Aug. 5th

Dear Father Abbot,

Not a long letter, just a note to say hello and tell you a bit of news about my semester. I'm enrolled in the second year of an eight week workshop on mental health. It is conducted by the Georgetown Dept. of Psychiatry. This intermediate year is much more advanced than last semester. on Monday and Friday we have seminars and supervised counseling and sessions with our psychiatrist. I've through them we have field work - this year my field work has been counseling in a home for un-married mothers, assigned to a staff on the psychiatric floor of the D.C. General Hospital, a half-way house for teenage delinquents, and in the community counseling office. It's a range of exposure and experience which will hopefully make me more effective with our College students. The program is limited to liberal religious who are involved with high school or College counseling. We work hard but the weekends are free. The other week I drove up to New York. Spent a few days at St. Anselme and

MONK_3657

OSB MCDONALD 00871

CONFIDENTIAL

was as much of New York as time would allow. Fr. Jerome had
a big dinner the Sunday I was here. Not for me but for
Bishop Leonard for the Baltimore boys then on a begging tour in
New York. Father Caspar was also there so we had a wonderful
evening of talk and we managed to solve many of the
world's problems.

The Georgetown Jesuits were quite upset when Spong
their Provincial left. Recently the talk has revolved around
the Pope and the birth control letter. Many of the priests in
Washington are up in arms. The Bishop of Washington had a letter
read in all the churches this Sunday - many of the priests
refused to read it. I certainly hope this is an aspect ~~of~~ of
a healthy climate in the Church but one wonders...

Comfres write me that many have decided to change
their name back to their original first name. I guess I will
hold on to Finian. Joe had it for so long I rather like
it. Hope everything is fine with you, Father Abbot. Enjoy the
Summer. My session here ends the 16th of August so if my
money holds out I should fly back to Degeville on the
16th of August. My best to you and pray for Finian - Love

MONK_3658

OSB MCDONALD 00872

CONFIDENTIAL

Feb. 21st Sunday.

Dear abbat Timothy;

I just finished looking at Simon Horn's production of a day in the lives of the "Novices". It was wonderful - so well done. Under that quiet smile is alot of talent. I was just dropped back to St. Johns - all those familiar faces and scenes. Its snowing in Suitland today. Quite heavy - so rare for these parts. Reminds me of Bellemeade. Seems appropriate to write my abbat after these fond reminders of home. Thanks much for your again support in letter of Feb 3 - Had the time flies, wanted to write you before your life for Mexico - I hope it was a good conference. Abbat Patrick from LA. Knass is here - one of his monks is here also - I look forward to seeing him when he arrives soon. His monks is about to leave soon.

and I as you can tell by my last report am not doing so well - rather as fast as I should. The report was a little dis encouraging for me, I try hard and I believe I'm putting out good effort. Some issues of my past I just can't seem to reach and I'm protecting these 'holes' and other parts of the secret Firian

MONK_3479

OSB MCDONALD 00873

CONFIDENTIAL

Report - Bureau of Prisons



As to the passive side of me - I think I've made some gains since this report was written. I've got alot of suppressed and secret parts about me, Timothy, and although I'm not forgiven by hiding - I'm putting up protective walls. It's difficult but I keep saying - God is my physician and friend. I pray to surrender to him. At any rate I ask you to continue to believe in me and to support me by your love and prayers.

Quite OK about your appointment of Fran. No need of you to be apologetic - I quite understand.

I also heard many fine reports about the blessing. From what I can gather, ^{Joseph Chamblin, Chamaeleo Intermitis,} Madagascar was just the right touch. I'm excited about possible ^{ART WOLFE} plans for Japan and Cooperation with Archbishop Douglas. He was at Japan when I was there. Please tell him hello. Your visit with Prior Nick & you can work this in, will be rewarding. He is such a good man. I hear rumors about Cyrilian taking a post in Taipei. I had a call from Gleian last night. He seems optimistic about everything. These 4 years in Tokyo - were such a gift I value them so. - and ^{thanks for your prayers and} until later, your love. Take care of the brethren - they love you! ^{Timian}

MONK_3480

OSB MCDONALD 00874

CONFIDENTIAL

† THE HERMITAGE, Cat Island, Bahamas - built by Mggr. J.C. Hawes. "Father Jerome" (1876-1956) on Come Hill, 200' highest elevation in the Bahamas.

No. 116
Dear Abbot Timothy -
This morning I celebrated Mass at the Chapel of the Hermitage - it was my 2nd morning up here - "All alone" and "playing the hermit" I remembered you all in prayer - first and foremost of course - and I pray that you all are well and happy. God is good! Mica



Abbot Timothy, OSB
St. John's
Collegeville, Mo.
57321

MONK_3478

OSB MCDONALD 00875

CONFIDENTIAL

SAINT JOHN'S ABBEY



November 10, 1994

Dear Father Abbot:

Enclosed are the minutes of the last Forest and Lands Committee. Item four refers to the naming of campus roads. It is to be noted that some of the wording of the proposal is not accurate. It is our intention that the proposed names are recommendations rather than final implementation. Please present these suggestions to the Corporate Planning Committee, Senior Council, or other consultative bodies which you feel necessary.

The Forest and Lands Committee have been discussing this for some time. Father Anthony Hellenberg chaired a special ad hoc committee in order to bring this assignment to final recommendation.

It was first proposed to us by Shawn Vierzba of the Saint John's Security office. The naming of inner campus roads was considered necessary for safety reasons and for accurate directional identification. Recent emergency requests have been impaired by the absence of street/road identification and signage.

If you wish further information, please refer to Tony Hellenberg or myself.

Sincerely,

Finian McDonald, O.S.B.

COLLEGEVILLE, MINNESOTA 56321

MONK_3475

OSB MCDONALD 00876

CONFIDENTIAL

MINUTES OF THE MEETING OF THE FOREST AND LANDS COMMITTEE

St. Raphael's Parlor

28 October, 1994

3:00 - 4:00 p.m.

Present: Alberic Culhane, OSB; Mark Kelly, OSB; Paul Schweitz, OSB; John-Ambrose Stattelman, OSB; Benedict Leuthner, OSB; Dr. Stephen Saupe, Finian McDonald, OSB; Tony Hellenberg, OSB

1. Steve was railroaded into taking minutes. Fr. Paul volunteered to be secretary at the next meeting.
2. Fr. Paul reported about the E-tran project. It was not held at St. John's for a variety of reasons, including a convenient source of power. However, we did receive positive PR from the event.
3. Fr. Finian and Fr. Paul reported that they met with Tony Cunningham (faculty advisor to the Biking Club) and others about the use of the trails at St. John's for mountain biking. Among the issues raised by the Committee were: safety of pedestrians, insurance liability, increased outsiders on campus, and erosion. After considerable discussion Fr. Alberic made a motion that St. John's trails will remain closed to bicycling. Seconded by Fr. Finian. Passed 7 to 1.
4. Fr. Tony reported on road signage. Campus roads will be named: Abbey Road (main road to campus), Watertower Road (to Prep School from Palaestra) Pineknob Road (past football practice field), and Powerhouse Road. Signs will be put up. Brother David will implement this project. Fr. Tony made a motion that we approve of the names of the roads and that we support the implementation of this proposal. Fr. Alberic seconded. Passed unanimously.
5. Br. John-Ambrose reported that about six acres of scrubby oak near Lake Ignatius were clearcut and then planted to white pine. Another six acres will be cut and replanted this spring. This oak stand is "not good"; lots of decay. They left snags for wildlife and a band of trees around the lake. Wildlife packets, including black spruce, were also planted. They may use a repellent spray on young conifer tips to keep deer away. Fr. Paul described a technique using paper covers to protect the leader.
6. Fr. Finian raised the issue of perhaps doing a deer count and thinning. About two years ago the DNR counted about 200 deer. The area should support about 30-40. It was suggested that we should explore (1) the feasibility of a hunt and (2) the cost of a fence to protect certain areas. Fr. Finian suggested that Fr. Paul look into this issue, collect information, and report back to the committee by the next meeting.
7. Fr. Finian wondered who has been removing wood from the grounds. There are a variety of individuals: (1) individuals with fire wood cutting permits; (2) other wood harvesting. All have been given permits.
8. Fr. Paul indicated that the 10 year management plan has almost reached completion. A stand of pines on Knobhill is the last to be completed. Fr. Paul distributed "objectives of St. John's Land Management" and suggested that we should re-examine the objectives, with the goal of creating a new plan.

FOREST-L.MIN

MONK 3476

OSB MCDONALD 00877

CONFIDENTIAL

9. Fr. Alberic suggested that there are too many trees used at Christmas. The number cut varies from year to year. Some of the trees are purchased.
10. Fr. Tony raised a concern about the lime piles on the fields north of I-94 by the entrance. Br. Mark will look into it.
11. The next meeting will be at the end of November.

Respectfully submitted

Stephen G. Saupe, Acting Recording Secretary

FOREST-L.MIN

MONK_3477

OSB MCDONALD 00878

CONFIDENTIAL

Abbot John Klassen's private account

From: Abbot John Klassen's private account
Sent: Wednesday, January 13, 2010 10:34 AM
To: McDonald, Finlan
Cc: Andert, Tom
Subject: RE: funeral and added request to visit Mel in the Bahamas

Dear Finlan:

I have weighed your request carefully and have come to the same decision but for a different reason. At this time you are a player in an active major lawsuit against the Order of Saint Benedict. We cannot do anything at this time that will come and bite us in the posterior. I checked this concern with Bob Stich and he is in agreement that it would be imprudent for you to make this trip at this time.

I am grateful for your contact with Mel. I know that he feels stranded and I really want to find a way to extricate him from this situation, knowing how difficult Archbishop Pfinder's staffing challenges are. So thank you for your care and concern for Mel.

All best and peace, +John

From: McDonald, Finlan
Sent: Sunday, January 10, 2010 8:29 PM
To: Abbot John Klassen's private account
Cc: Andert, Tom; jbk@csb.edu
Subject: RE: funeral and added request to visit Mel in the Bahamas

Abbot John: I would like to renew my request for visiting Mel Taylor in the Bahamas...aloiel, my last attached request was denied. I have been in contact with him frequently and we have continued our supportive and close relationship...he would really like me to come down in February and, of course, I would be delighted to be there for the two weeks in February which he suggests. I'm aware that Brother Benedict will be down there at the end of this month (January) for official business and for an added few days rest. In conversation with the Prior in response to my 'sabbatical/education' request which I submitted recently, we discussed that there was conversation by some in the community of the amount of time contained in my last years sabbatical and SOT trip to the Holy Land..and that the Staff would be hesitant about repeating such a lengthy request. For this year I requested permission to be able to accept Ed LeMay's invitation to join him for two weeks in Argentina...he has been there for the last few months and will be in Buenos Aires until the end of March, and the other included request was to have a short visit with Father Mel in the Bahamas...I would love to do both of course, but with concerns of money and fairness, I would reluctantly refuse the Ed LeMay invitation if requested.

I have checked the airfares for Nassau and at this time I could get a very good price for the two mid weeks in February...\$ 372 dollars plus landing taxes...I would like to nail this reservation down as soon as I can and tell Fr Mel of my arrival. You must know how travel fuels my spirit and coincides with my feeling of time being short to enjoy this gift of health and energy at this time of my life...I'm thankful for being able to contribute 'my many little gifts' to the community spirit at St. John's but ask at this time to share this spirit with Mel in Nassau...his solitary life could be renewed by my presence... requested with a veneer coating of humility...finlan mcdonald

From: McDonald, Finlan
Sent: Thursday, October 22, 2009 1:32 PM
To: Abbot John Klassen's private account
Subject: RE: funeral

Amen.....thanks for considering this request...finlan

CONFIDENTIAL

10
From: Abbot John Klassen's private account
Sent: Thursday, October 22, 2009 8:41 AM
To: McDonald, Finian
Subject: RE: neral

Hello Finian,

I have been in conversation with Dan Ward regarding this funeral — he does not know about your request. It is his belief, and I concur, that we should not make the journey from the US to be at this funeral, that we will create an expectation and precedent of going to funerals for many of those who were regular supporters and participants in the Sunday Eucharist at Saint Augustine's. It is an expectation we can't meet in the long run. This is not to deny your relationship with . . . I urge you to write a heartfelt letter to . . . expressing your gratitude for the relationship, for their constant support of Saint Augustine's Monastery and the monastic community. Thank you for your thoughtful offer in this matter. +John

From: McDonald, Finian
Sent: Tuesday, October 20, 2009 3:33 PM
To: Abbot John Klassen's private account
Subject: neral

Sorry about approaching you so suddenly in the chapter room yesterday...sometimes I confuse the Spirit with my compulsiveness.....I had a call from Mel last night with further details about neral..they flew him to Miami and that's where he died.....it takes almost a week of paper work before they can return him to Nassau...so about the funeral we don't know the date as yet...here are my considerations for your decision: I was close to . . .they were always very kind to me while I was assigned to St. Augustines and for times I visited Nassau in the recent years we spent many wonderful times together and with their son As Dan Ward said in their letter they were very generous to St. Augustine's and felt very attached to St. John's...the Tribune and Eitien (sp) were involved with the St. John's Community for many decades. It would be good for someone besides Mel to be representing us if possible. I would suggest bringing them a St. John's Cross to be presented to appreciation for dness to the St. John's community. Secondly: I think Mel would like the help and companionship for a time..it's a lonely job for him. I could bring him his renewed medications also. That's about it..this has all the appearances of "another Finian scam" I admit..but I think there is sufficient merit and justification to make it a genuing request. You might want to call Father Mel before you decide. I wouldn't have to wait til the date of the funeral is set..this before time could be spent with Mel doing what we like to do...Thanks for your consideration...Finian

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Abbot John Klassen's private account

From: Koopmann, Robert
Sent: Tuesday, March 09, 2010 9:16 AM
To: Abbot John Klassen's private account
Subject: FW: Fr. Finian

Importance: High

Abbot John,
I think this is probably in your area, but if you want me to do something, let me know.
Bob

Fr. Robert Koopmann, OSB
President
Saint John's University
PO Box 2000
Collegeville MN 56321
920-969-2882
rkoopmann@stjohns.edu

From: Culligan, Rob
Sent: Tuesday, March 09, 2010 8:25 AM
To: ; Koopmann, Robert
Subject: Fr. Finian
Importance: High

Abbot John And Fr. Bob,

Fr. Hilary will be attending the private opening of the Dead Sea Scrolls/Saint John's Bible exhibition at the Minnesota Science Museum on Thursday night, and we have learned that he is planning to bring Fr. Finian as his guest.

Needless to say, this places our office (and Saint John's) in a very difficult position.

This VIP event is being hosted by the Minnesota Science Museum, and they graciously extended a limited number of invitations to Saint John's. It puts us in a difficult position when one of our guests is on restriction. This could be a very uncomfortable and potentially embarrassing situation for Saint John's.

I leave this in your hands to resolve.

Thanks,

Rob

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Abbot John Klassen's private account

From: McDonald, Finlan
Sent: Monday, November 22, 2010 8:33 PM
To: Abbot John Klassen's private account; ; Andert, Tom
Subject: Dec Vacation to NYC

Dear Abbot John: Thank you for allowing me to continue my plans to take my scheduled vacation to New York City...I am enclosing the exact details of my weeks stay as you requested. You required this as the conditions of my safety plan at this time of my restricted status. I leave on Dec 6thMinneapolis direct to Kenney. I proceed to Newark Abbey...Abbot Melvin is expecting and I look forward to living and praying with this community. Other people I plan to see (times and days to be arranged) are: My two close priest friends who live in the Jesuit Community in Brooklyn. These two priests were with me at St. Lukes and we have remained in touch and we have always had time together when I am in the City. I visit their community and we exchange our stories in recovery. A visit with former member of your community. close friend of Abbot Timothy. They both served on the China and Far East Conf together..lunch with him and his wife ...they live in Staten Island. close friends of our Trinity Japan Community..they are special friends of mine and, Abbot John, I'm sure you remember their generous support of our Japan community. is now the Ass Ambassador of England to the United Nations...they are also looking forward to my visit...they live on Park Ave..I may not get past their security... I also plan to visit my nephew, the son of my brother. ..So my days are pretty much taken up with these visits and museums and walking the streets of 5th Ave, Madison, St Pats, Rock Center and the Christmas windows on Madison and Times Sq. My evenings are almost all involved with the Met Opera and the Dance...maybe a play...this pretty well sums up my days...It's an exciting time for me...how many of these gifts will be mine to enjoy is another thing for an 82 year old man to enjoy is in God's hands..I am grateful for my health and this opportunity. I will remember that it is important for me to be a person in recovery and the importance of being close to my recovery program... I return on Dec 14 ..a direct flight from Kennedy to Mpls.. I hope this satisfies your request..I am grateful ..Finlan, OSB

MONK_3233

OSB MCDONALD 00886

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*S. Lynn Marie McKenzie, OSB
Sacred Heart Monastery
916 Convent Road NE
Cullman, AL 35055
(256) 734-4622 (h)
(256) 734-0456 (o)*

November 24, 2010

Abbot John Klassen, OSB
Saint John's Abbey
Box 2015
Collegeville, MN 56321-2015

RE: Finian McDonald, OSB – safety plan proposed September 2010

Dear Abbot John:

Father Finian has sent me a copy of the safety plan apparently proposed for him to follow in September or October 2010. You will recall that we had a "mediation" with Abbot Hugh Anderson, OSB, the then delegate of Abbot Timothy Kelly, which was held at the directive of the Congregation for Institutes of Consecrated Life and Societies of Apostolic Life (CICLSAL) in Rome. The proposed safety plan is not in keeping with the settlement reached at that time and as approved by Abbot Timothy and forwarded by him to CICLSAL.

On page 1 of the proposed safety plan under "A. Safety Plan," it states that the following safety plan has been in place for some time. However, as you know, any safety plan that had been in effect was displaced by order of CICLSAL and as agreed between the parties, as noted in the February 2, 2009 letter from then Abbot President Timothy Kelly. Abbot Timothy stated in that letter, "As I copy this letter to those who participated in this process, I assure them that [what] was agreed on now is the mandate that is to be carried out in the future in this case." The safety plan approved according to the CICLSAL process is the only safety plan that is obligatory for Father Finian. The plan cannot be changed without approval of Father Finian, the Abbot President and notification to CICLSAL.

I have advised Finian not to sign or comply with this safety plan, but to continue under the previous agreement as outlined in Abbot Hugh Anderson's January 20, 2009 letter to CICLSAL.

Sincerely,

S. Lynn Marie McKenzie, OSB, JCL

MONK_3234

OSB MCDONALD 00887

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Sawyer Solutions, LLC

Providing Clinical and Organizational Solutions

12/29/2010

Abbot John,

Here are the documents for all of the monks. In two cases, your specific attention is needed.

- 1) Finian has objected to the language in the plan as he stated that the wording is different than what was agreed upon in prior negotiations (see letter from S. Lynn Marie McKenzie). In one case the language is seemingly minor (# 5 under Supervision and Accountability). It may be that in the exchange of documents I was given the wrong version which is easily corrected. Regardless, I committed to getting the details correct before I ask him to sign the quarterly form (which he has agreed to participate in completing, as you can see).
- 2) There are several sections of Francisco's history in the Review Board Safety Plan document that are complete, or in two areas, I simply need you to verify that what I wrote is accurate. I spent more time looking at the file, but short of reading hundreds of printed emails and other personal exchanges, I could not verify the information on reports and status of reports.

I included my signature and made copies for my files but of course I will need a new copy of anything you change or edit.

Steven Sawyer, MSSW, LICSW, CGP

PO Box 10631
White Bear Lake, Mn 55110
Ph. 612-590-3190
Steve@sawyersolutions.org
www.sawyersolutions.org

MONK_3240

OSB MCDONALD 00888

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2012-06-26 Update
11:46:56 AM

Vianney Renewal Center

Father Liam called to say he will send a fax (done) and also to say that he has been recharging his phone - in case you were trying to reach him. Also Jill Zimmerman called from the center to say that she is easier to reach than Liam. Her number is _____

Lucian Lopez Documents

At Lucian's request, I ran off copies of his baptismal and confirmation certificates, autobiography, doctor's good-health recommendation & transcripts. Lucian wants them for the SOT. I plan to give them to Jonathan. Jonathan said he'll tell Lucian that he can use the autobiography to refer to when he writes a different draft, but that he should not submit it to the SOT as it is.

Bob Pierson

Some gal called "on behalf of millions of Catholics" to ask if Bob Pierson was a priest in good standing. I assured her that he was. She also asked to talk to the abbot. I told her you were out. I put her through to your voicemail.

MONK_3408

OSB MCDONALD 00889

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SAINT JOHN
ABBAY

for
636 938-5266
for Price
Memorial

March 7, 2014

Ms. Julie Whitley
Price Memorial Nursing Home
300 Forby Road
Eureka, MO 63023

Dear Ms. Whitley:

Thank you for your voice-mail this morning regarding the expiration of Medicare coverage for *Father Finian (Robert) McDonald, OSB*. It is gratifying news that Father Finian has recovered to a level of independence, even though it means a greater cost for the abbey. Per my previous letter of authorization (1-30-14, I reaffirm our full responsibility for payment for nursing and other care at your facility that Father Finian needs. On reflection, I support Father Finian's desire to be in a private room at a cost of \$194.00 per day.

You may bill me at the following address:

Abbot John Klassen, OSB
Saint John's Abbey
Box 2015
Collegeville, MN 56321

I did receive the faxed material you sent me, including the questions that Finian and the staff have for Dr. Aymerich. I hope this is a fruitful and information-laden encounter.

If you have further questions or need more information, my email address is _____ and my telephone number is: _____ . Fax is _____ Thank you for your care for Father Finian.

Sincerely,

Abbot John Klassen, OSB
Abbot John Klassen, OSB

cc: Father Liam Hoare, s.P.
Brother Ken Kroeker, OSB

Office of the Abbot
Box 2015 • Collegeville MN 56321-2015 • 320-363-2546 • www.saintjohnsabbey.org

MONK_3297

OSB MCDONALD 00890